2019

State of the Community Report

Data Book

CAROLINA DEMOGRAPHY

The Chamber
For a Greater Chapel Hill-Carrboro

ORANGE COUNTY
NORTH CAROLINA

TOWN OF CHAPEL HILL

TOWN OF HILLSBOROUGH

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2019 Community Data Book

Data Produced in Partnership with:

CAROLINA DEMOGRAPHY

ORANGE COUNTY NORTH CAROLINA

TOWN OF CHAPEL HILL

TOWN OF HILLSBOROUGH

Partnership for a Sustainable Community

The Chamber

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Geography and Land Value

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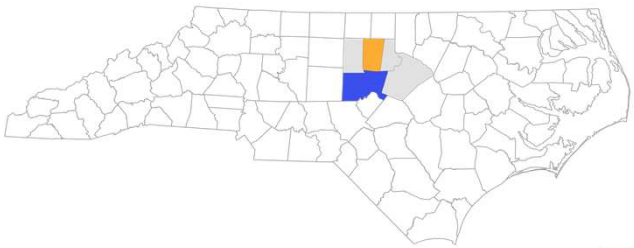
Orange County + Chatham County + Neighbors



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Orange County Total Value Per Acre

Urban3

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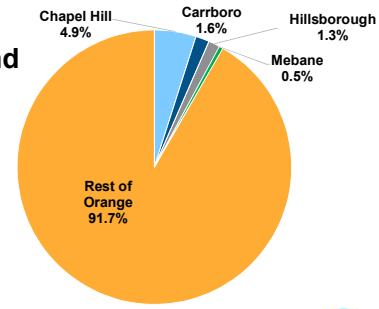
Orange County Land Distribution



5-Year American Community Survey, 2013-17

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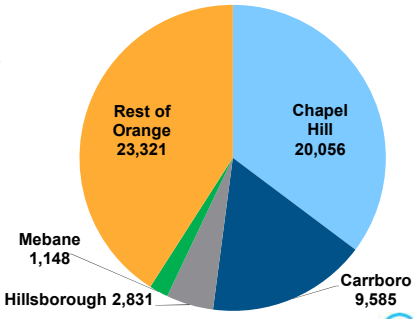
Orange County Housing Unit Distribution
(56,941 total units)



5-Year American Community Survey, 2013-17

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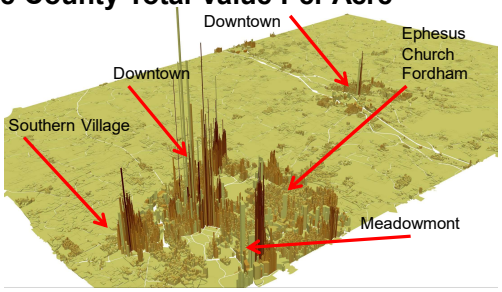
Orange County Total Value Per Acre



Urban3

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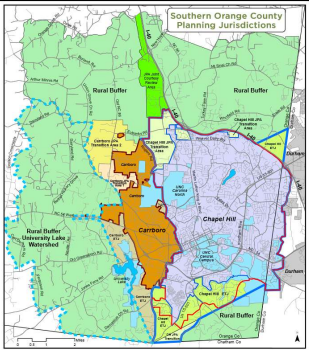
Southern Orange County Planning Jurisdictions



Orange County Planning

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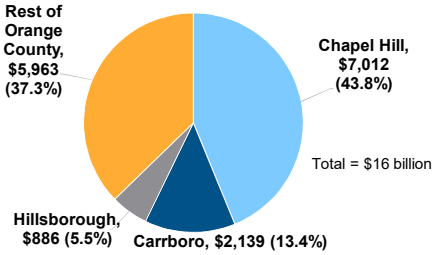
2018 Orange County Total Assessed Value (millions)



Orange County Tax Assessor

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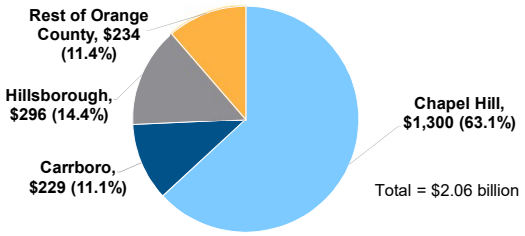
2018 Orange County Commercial Assessed Value (millions)



Orange County Tax Assessor

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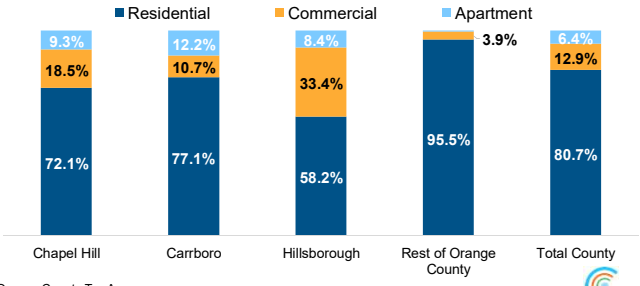
2018 County Assessed Value (percentage)



Orange County Tax Assessor

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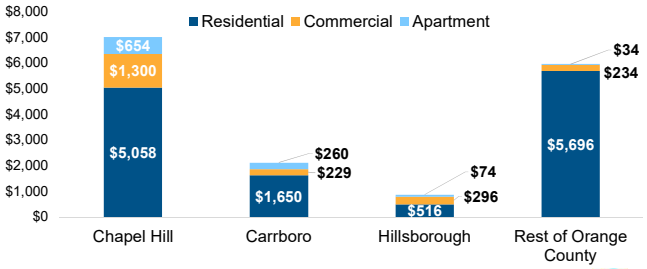
Orange County Assessed Value (millions)



Orange County Tax Assessor

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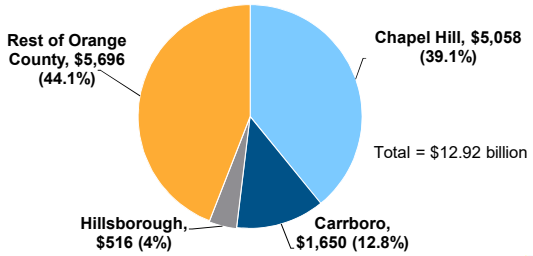
2018 Orange County Residential Assessed Value (millions)



Orange County Tax Assessor

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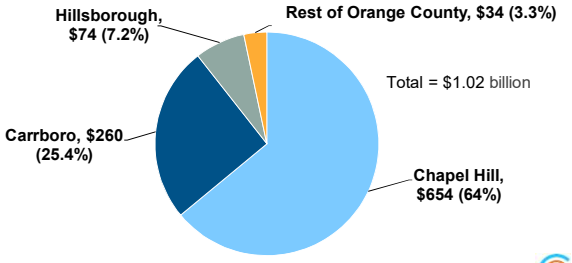
2018 Orange County Apartment Assessed Value (millions)



Orange County Tax Assessor

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Income

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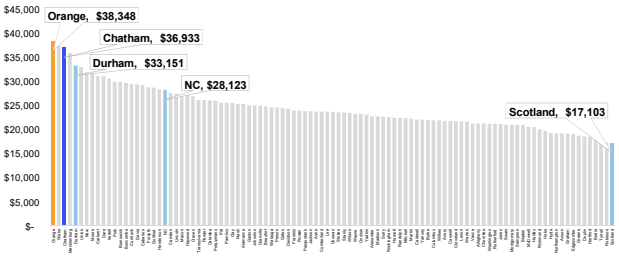
Orange Highest Per Capita Income in State, Chatham #3



5-Year American Community Survey, 2013-17

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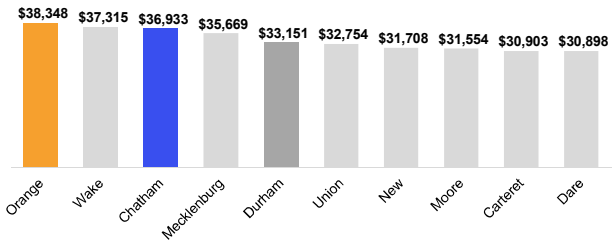
Per Capita Income (Top 10 Counties)



5-Year American Community Survey, 2013-2017

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Orange has #1 Adjusted Gross Income, Chatham #2 (2016)

	Average AGI on All Returns	Rank (of 100 Counties)
Orange County	$92,694	1
Chatham County	$83,972	2
Wake County	$82,847	3
Union County	$81,303	4
Mecklenburg County	$78,805	5
Iredell County	$67,584	6
Moore County	$66,436	7

IRS SOI

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Average AGI on Itemized Returns (2016)

	Average AGI on Itemized Returns	Rank (of 100 Counties)
Orange County	$185,994	1
Mecklenburg County	$163,303	2
Chatham County	$157,901	3
Wake County	$154,132	5
Guilford County	$130,412	11
Durham County	$123,478	17
Alamance County	$107,398	35

IRS SOI

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Average Itemized Contributions (2016)

	Average Itemized Contributions Reported	Rank (of 100 Counties)
Mecklenburg County	$6,976	6
Orange County	$6,747	9
Wake County	$6,726	10
Guilford County	$6,275	24
Chatham County	$6,093	32
Durham County	$5,788	47
Alamance County	$5,725	49

IRS SOI

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Orange Ranks 95th in Percent of Income Donated, Chatham 93rd (2016)

	Percent of AGI Contributed (Itemized Returns Only)	Rank (of 100 Counties)
Alamance County	5.3%	59
Guilford County	4.8%	78
Durham County	4.7%	82
Wake County	4.4%	86
Mecklenburg County	4.3%	89
Chatham County	3.9%	93
Orange County	3.6%	95

IRS SOI

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Chowan and Greene Counties Lead NC in Contributions (2016)

	Average Itemized Contribution	Rank (of 100 Counties) Percent of AGI Contributed
Chowan County	$9,031 (8.3%)	1
Greene County	$6,547 (8.0%)	2
Washington County	$6,123 (7.9%)	3
Bertie County	$6,146 (7.9%)	4
Anson County	$5,832 (7.8%)	5

IRS SOI

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Percent of Returns with Itemized Charitable Deductions (2016)

	Percent with Itemized Charitable Deductions	Rank (of 100 Counties)
Chatham County	35.4%	2
Wake County	34.4%	3
Orange County	34.3%	4
Mecklenburg County	31.3%	5
Durham County	29.4%	8
Guilford County	26.6%	15
Alamance County	21.8%	35

IRS SOI

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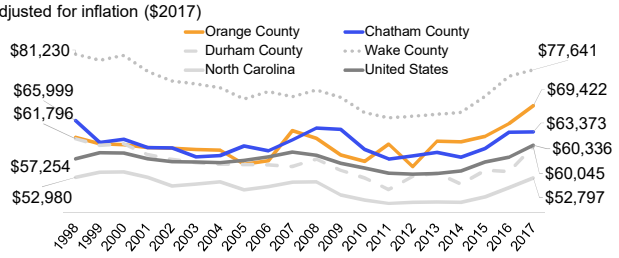
Median Household Income (1998-2017)

Adjusted for inflation ($2017)



U.S. Census Bureau Small Area Income and Poverty Estimates (SAIPE)

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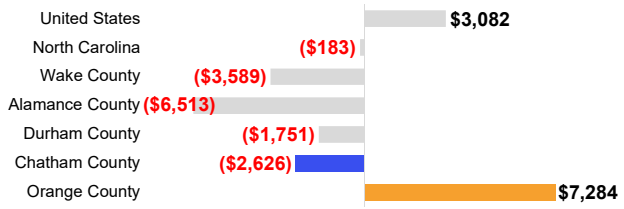
Dollar Change in Median Household Income 1998 vs. 2017 (adjusted for inflation)



U.S. Census Bureau Small Area Income and Poverty Estimates (SAIPE)

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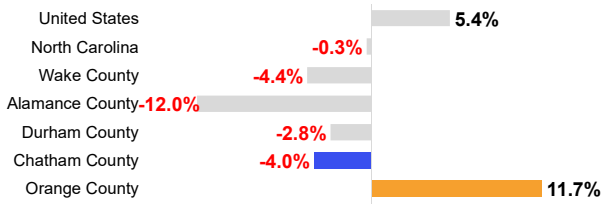
Percent Change in Median Household Income 1998 vs. 2017 (adjusted for inflation)



U.S. Census Bureau Small Area Income and Poverty Estimates (SAIPE)

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Cost of Living

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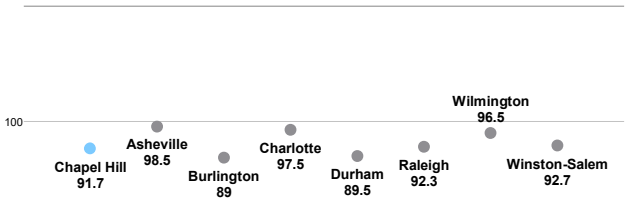
2018 Cost of Living: Composite Index



Council for Community and Economic Research

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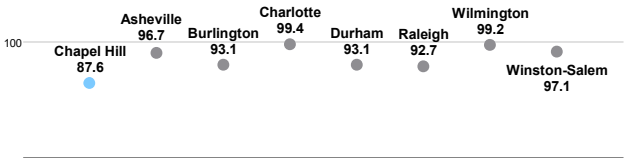
2018 Cost of Living: Grocery Index



Council for Community and Economic Research

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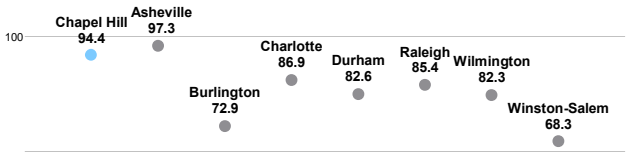
2018 Cost of Living: Housing Index



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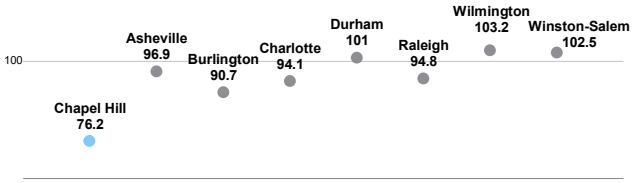
2018 Cost of Living: Transportation Index



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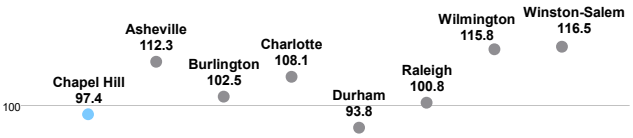
2018 Cost of Living: Healthcare Index



Council for Community and Economic Research

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Demographics and Population Growth

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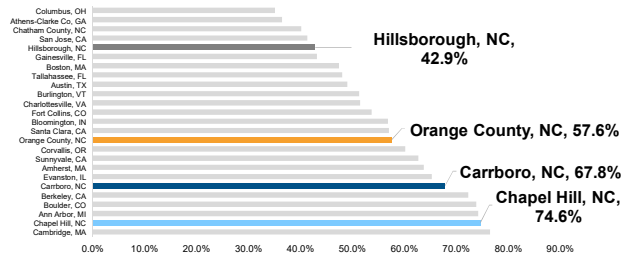
% of Residents 25+ with a Bachelor's Degree or Higher (2013-2017)



5-Year American Community Survey, 2013-17

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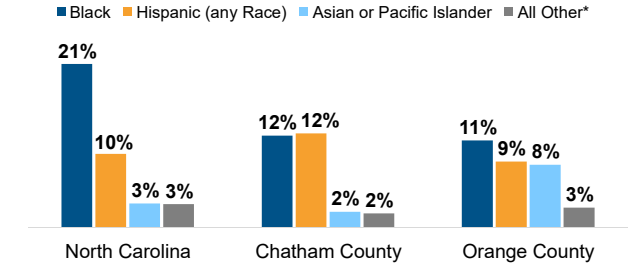
State and County Minority Make Up (2018)



*All Other includes American Indian, Other race, and multiracial

U.S. Census Bureau Population Estimates (July 1)

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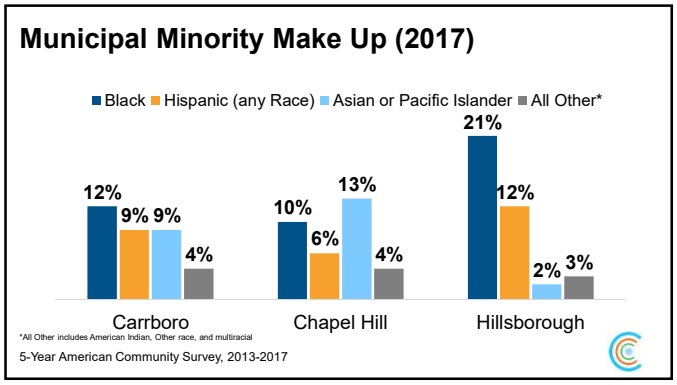

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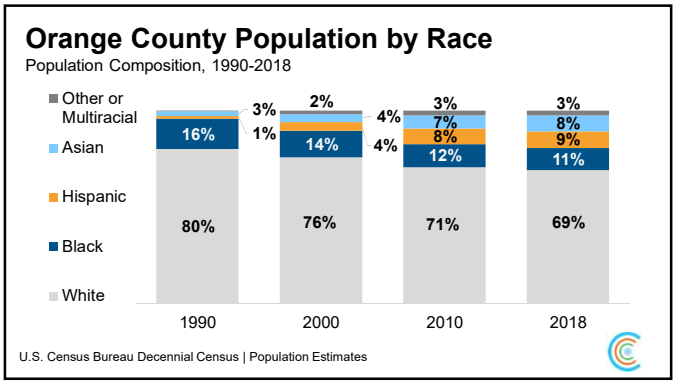

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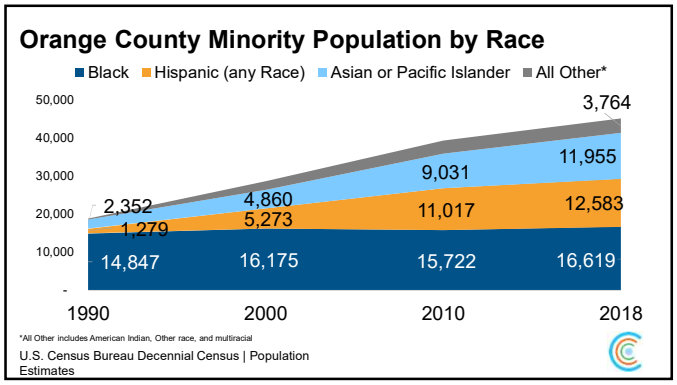

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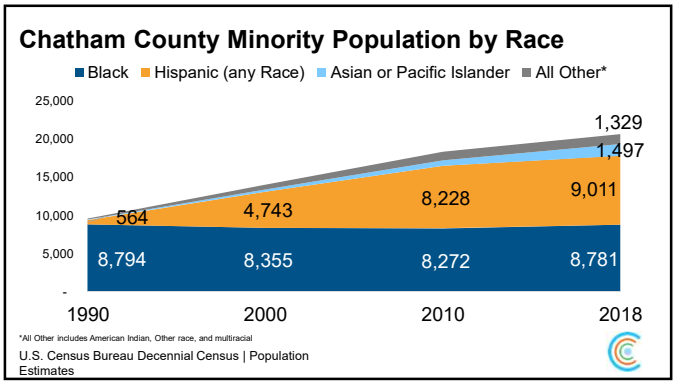

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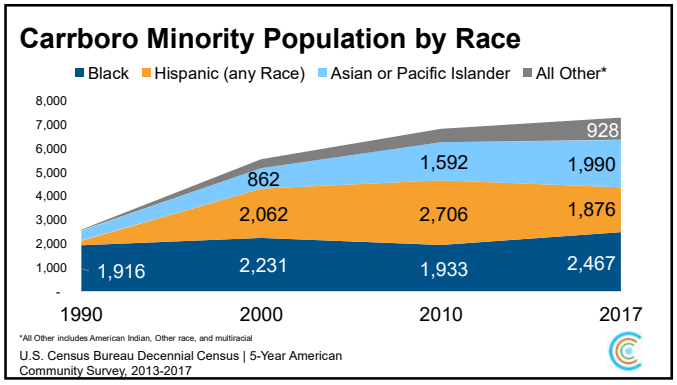

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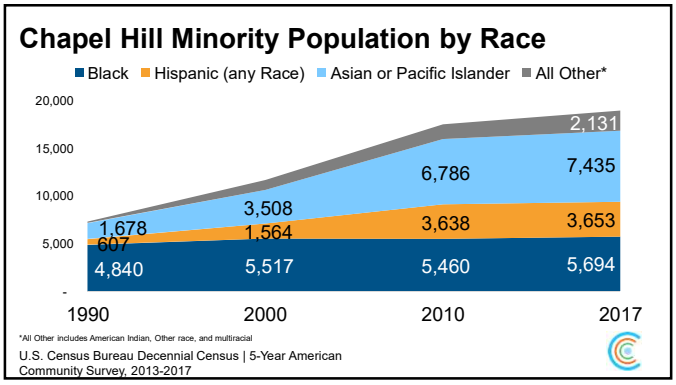

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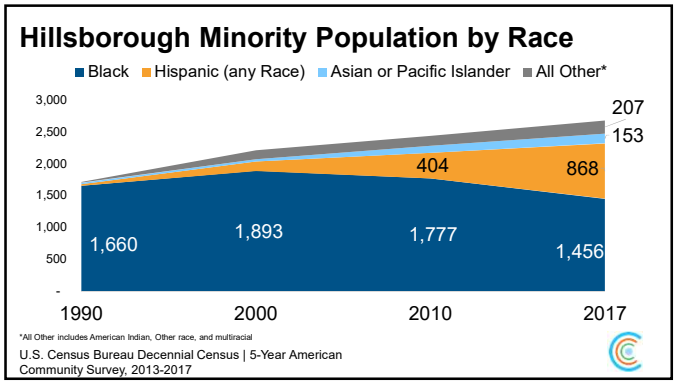

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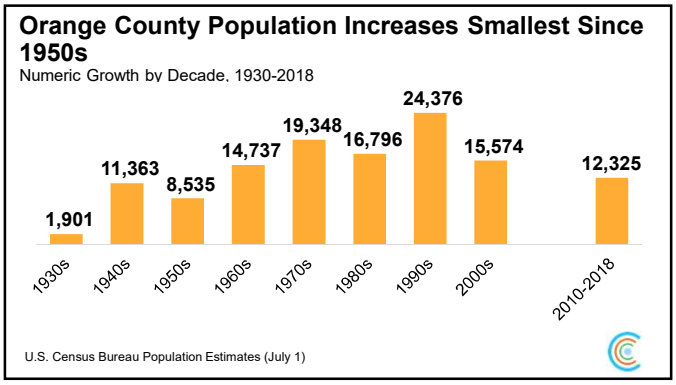

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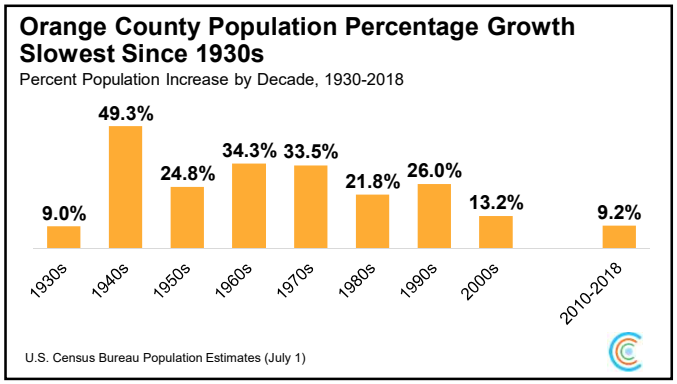

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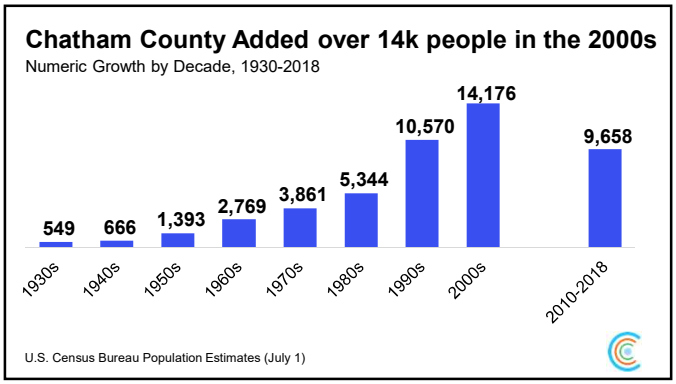

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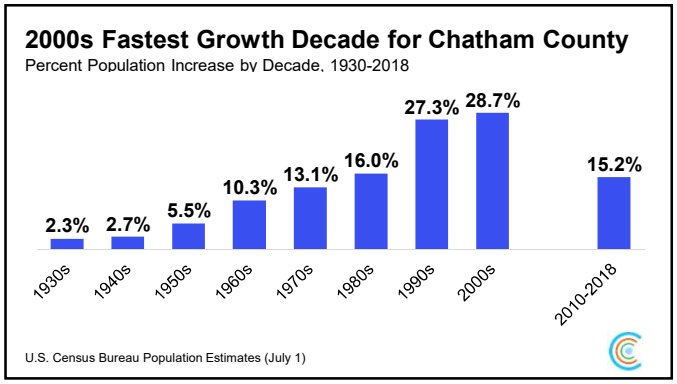

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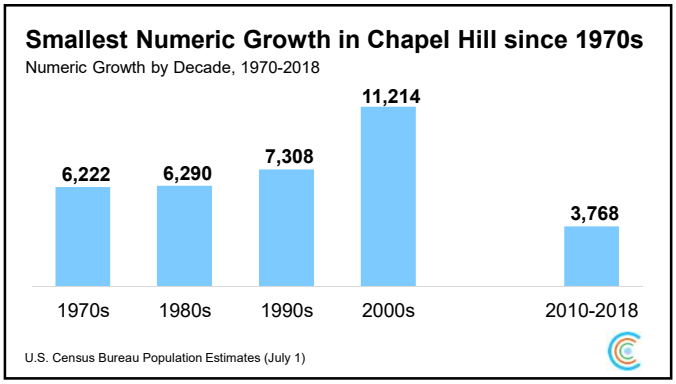

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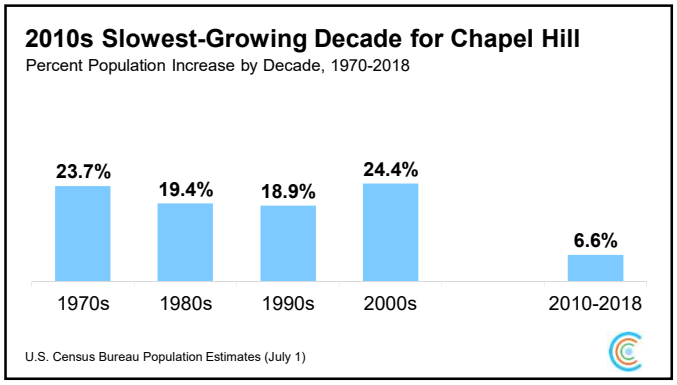

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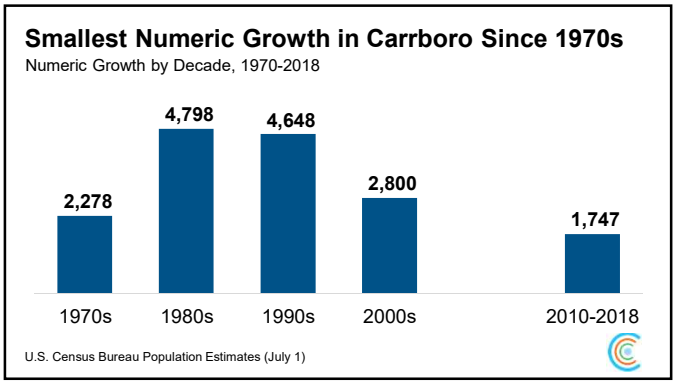

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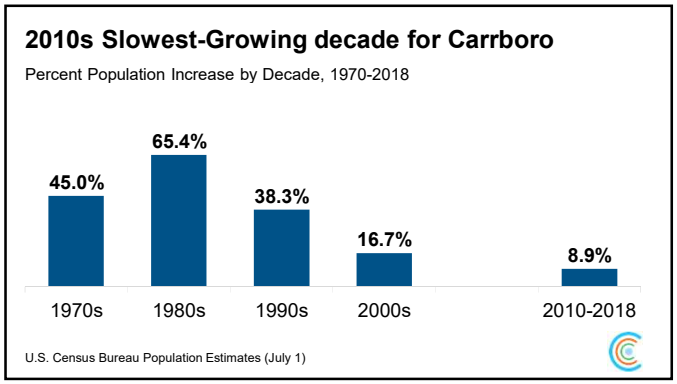

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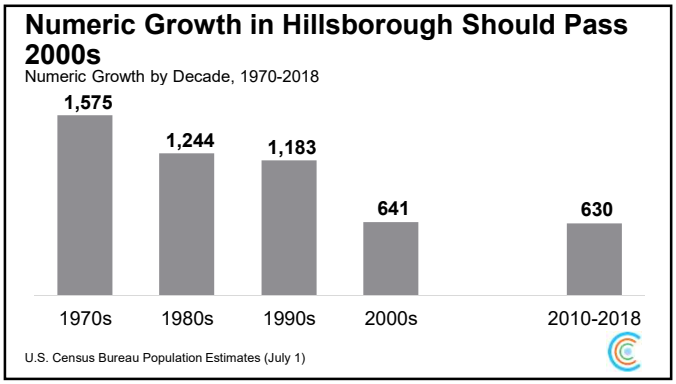

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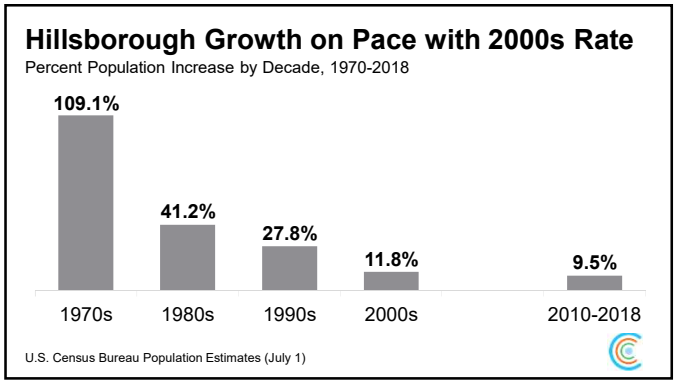

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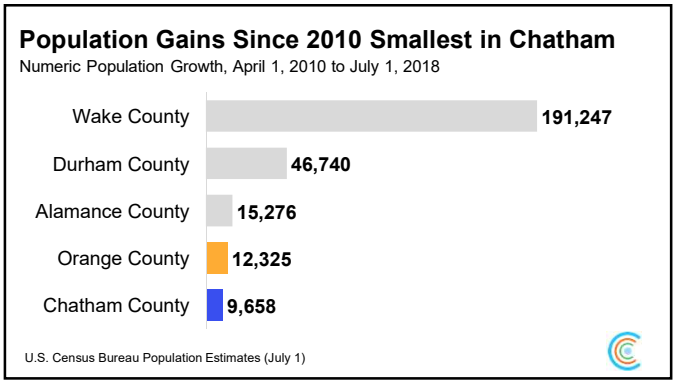

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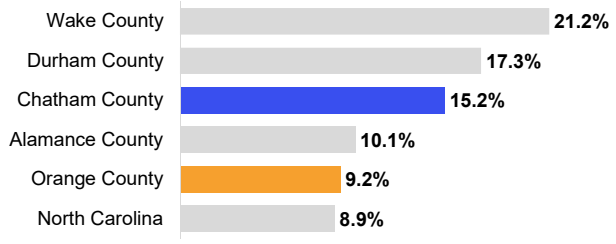
Orange, Chatham Grew Faster than State Average

Population Growth Rate April 1, 2010 to July 1, 2018



U.S. Census Bureau Population Estimates (July 1)

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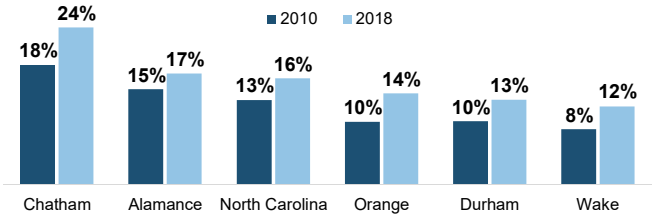
Share 65+ Increased Statewide, Locally

Population proportion 65+, April 1, 2010 vs July 1, 2018



U.S. Census Bureau Population Estimates (July 1)

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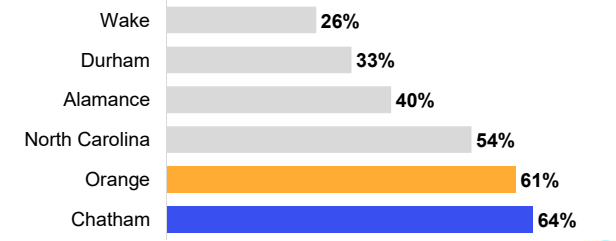
Increases in 65+ Drove Majority of NC and County Growth

Share of 2010-2018 population growth due to 65+ growth



U.S. Census Bureau Population Estimates (July 1)

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Migration

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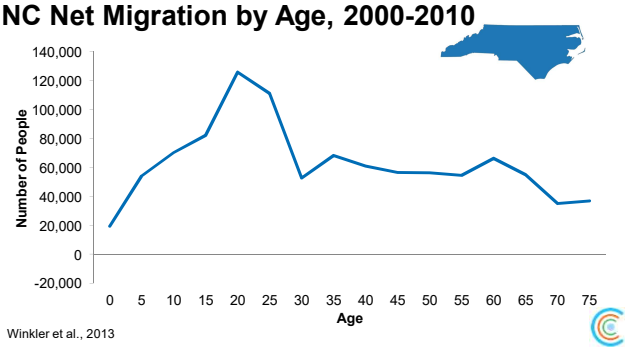
NC Net Migration by Age, 2000-2010



Winkler et al., 2013

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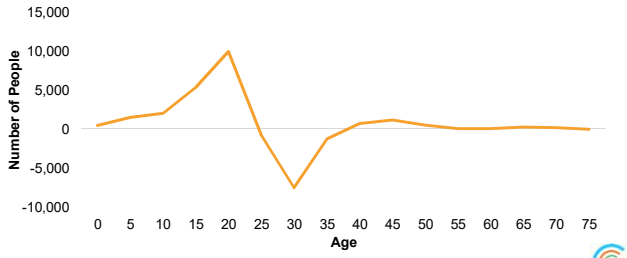
Orange Net Migration by Age, 2000-2010



Winkler et al., 2013

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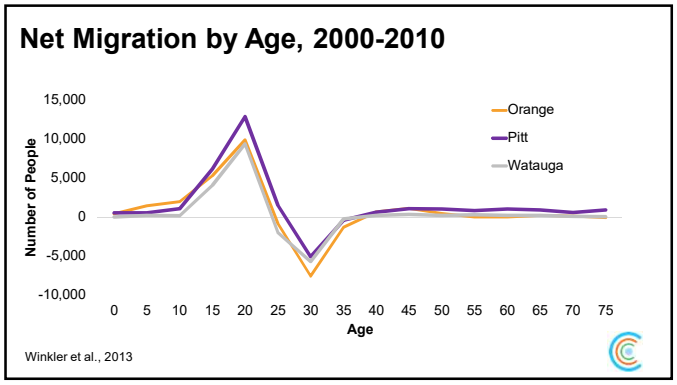

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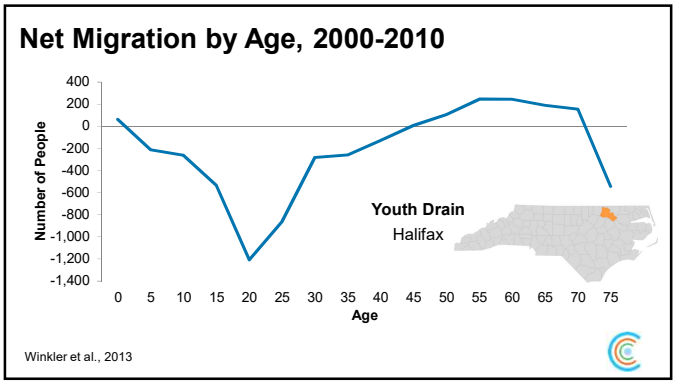

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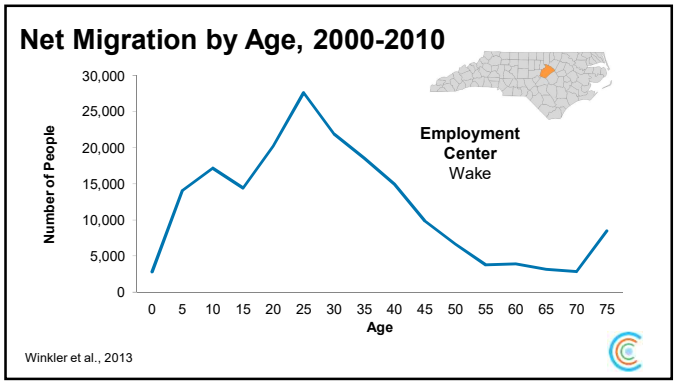

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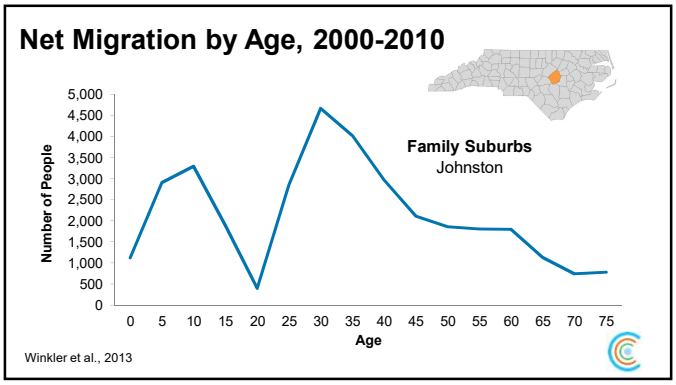

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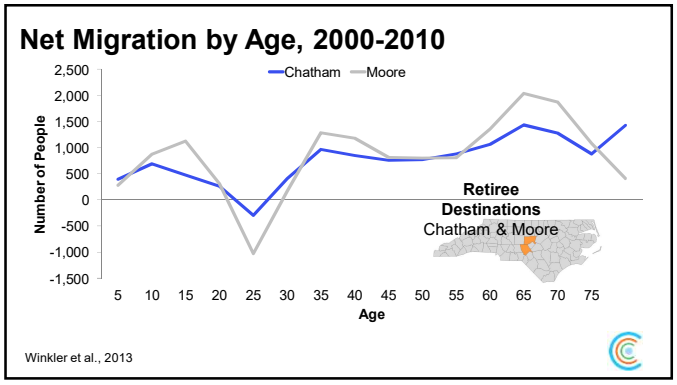

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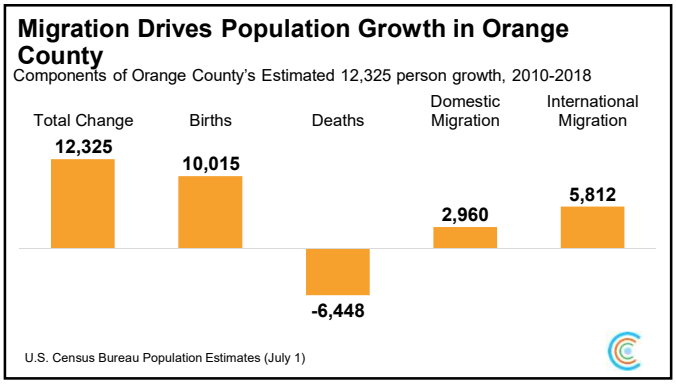
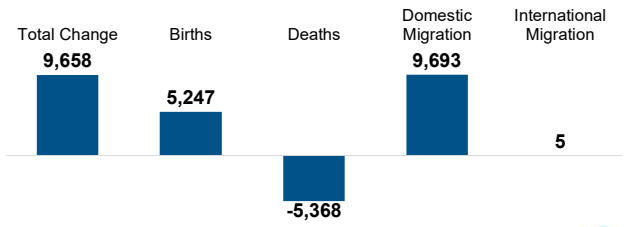


66

All Growth in Chatham is from Domestic Migration

Components of Chatham County's Estimated 9,658 person growth, 2010-2018

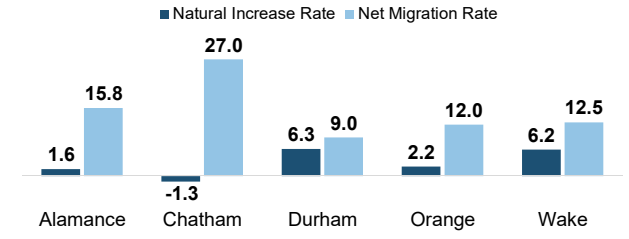


U.S. Census Bureau Population Estimates (July 1)

67

Net Migration Main Driver of Growth in 2017-18

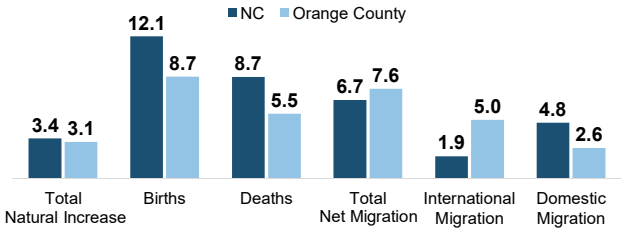
Rate of net migration and natural increase (births-deaths) per 1,000 residents July 2017- July 2018



U.S. Census Bureau Population Estimates (July 1)

68

Average Annual Rates of Vital Events, NC vs. Orange (2010-17)



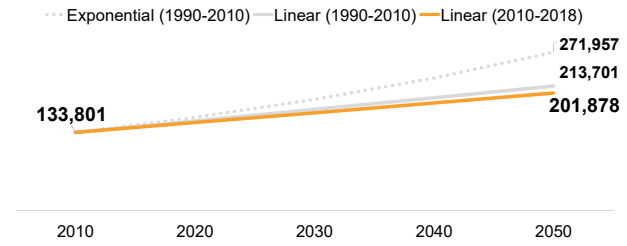
U.S. Census Bureau Population Estimates (July 1)

69

Population Projections

70

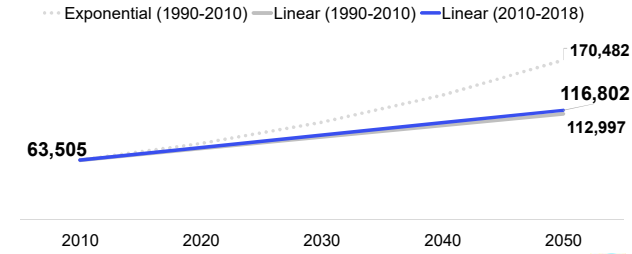
How many people in 2050? Orange County



Orange County Planning | Carolina Demography

71

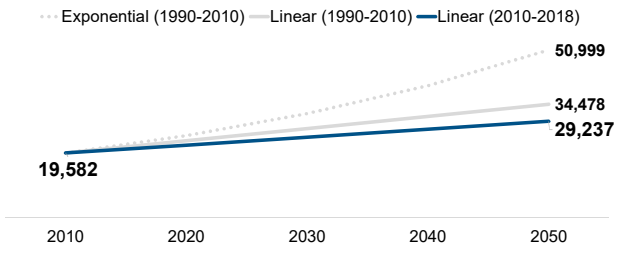
How many people in 2050? Chatham County



Orange County Planning | Carolina Demography

72

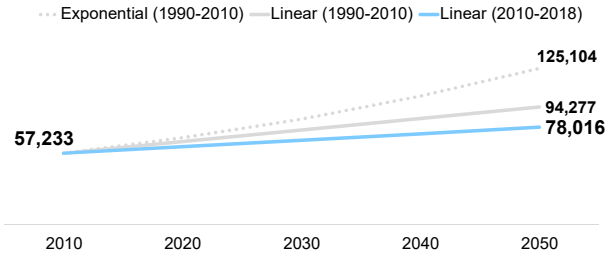
How many people in 2050? Carrboro



Orange County Planning | Carolina Demography

73

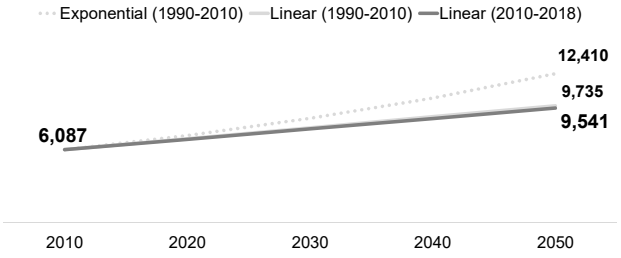
How many people in 2050? Chapel Hill



Orange County Planning | Carolina Demography

74

How many people in 2050? Hillsborough



Orange County Planning | Carolina Demography

75

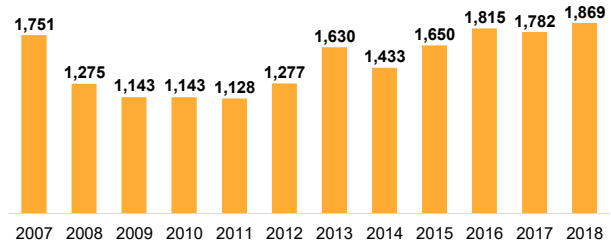
Housing

76

For Sale Housing

77

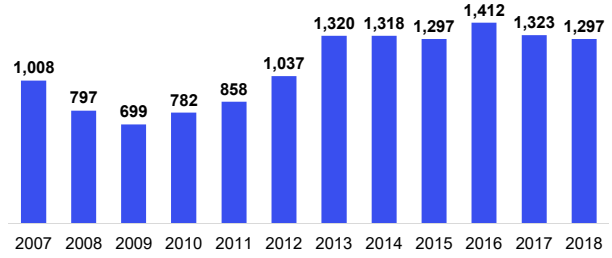
2018 Homes Sold in Orange County Exceeded Pre-Recession Sales



Source: Triangle MLS

78

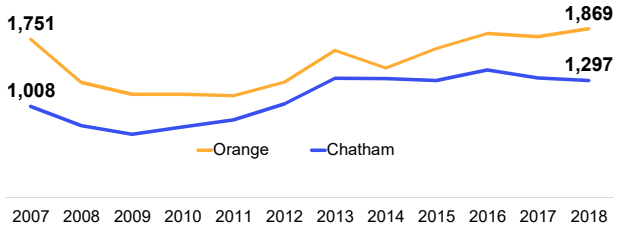
Chatham County Homes Sold Return to 2015 Level



Source: Triangle MLS

79

Home Sales in Orange and Chatham (2007-2018)

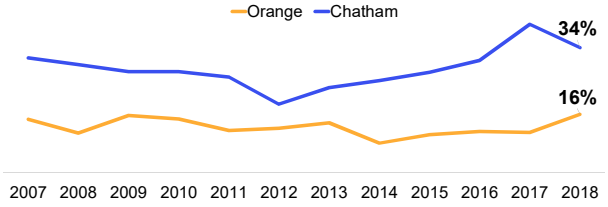


Source: Triangle MLS

80

Chatham New Construction Sales Dip, But Outpace Orange

New construction as percent of total sales (2007-2018)

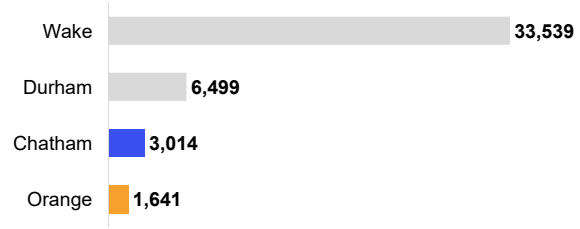


Source: Triangle MLS

81

New Construction Activity Concentrated in Wake

New, For Sale Housing Units, Built 2010-2018

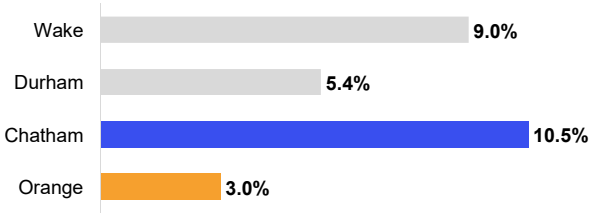


Source: Triangle MLS

82

New Construction Highest Share of Sales in Chatham

Available Housing Units Built 2010-2018, as a Percentage of all Sales



Source: Triangle MLS

83

Median Year House Built & Homeowner vs Renter

Place	Median Year Structure Built	Median Year Householder Moved into Unit by Ownership Status		
		All Units	Owner-Occupied	Renter-Occupied
Orange County	1986	2009	2003	2013
Carrboro	1986	2012	2006	2013
Chapel Hill	1985	2011	2005	2013
Hillsborough	1985	2008	2003	2012
Alamance County	1983	2007	2002	2012
Chatham County	1992	2006	2004	2011
Durham County	1987	2011	2005	2013
Wake County	1994	2010	2005	2013
North Carolina	1987	2007	2003	2012

5-Year American Community Survey, 2013-17

84

1986

Median Year Home Built in Orange County

5-Year American Community Survey, 2013-17

85

2003

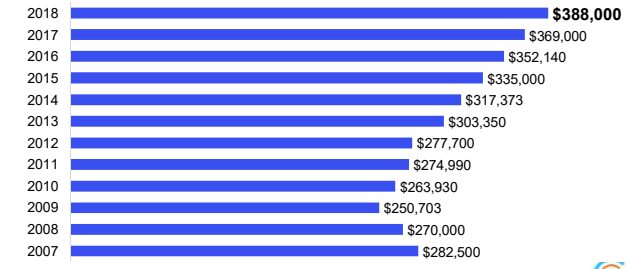
Median Year Orange County Homeowner Moved Into Unit

vs. 2013 for renters

5-Year American Community Survey, 2013-17

86

Chatham County Median Home Price Rises to $388,000



Triangle MLS

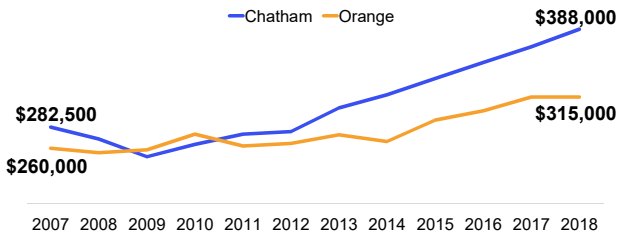
87

Orange County Median Home Prices Hold Even at $315,000

Triangle MLS

88

Median Residential Closing Price



Triangle MLS

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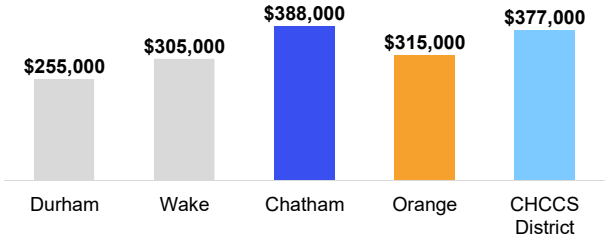
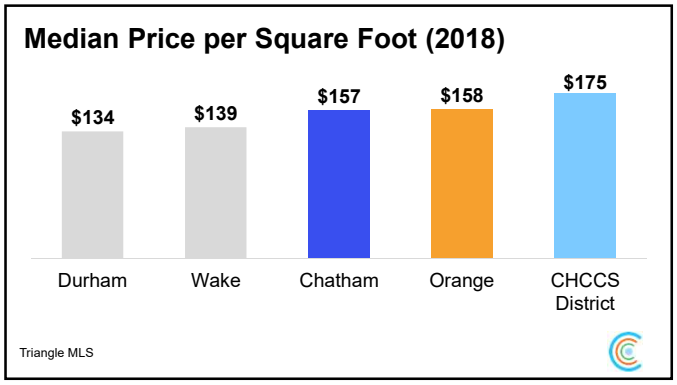
Median Residential Closing Price (2018)



Triangle MLS

90



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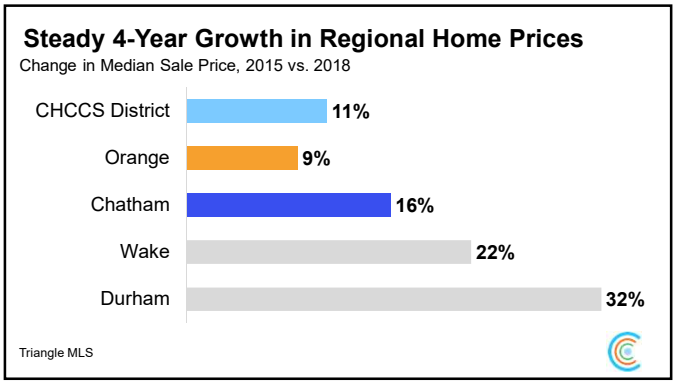

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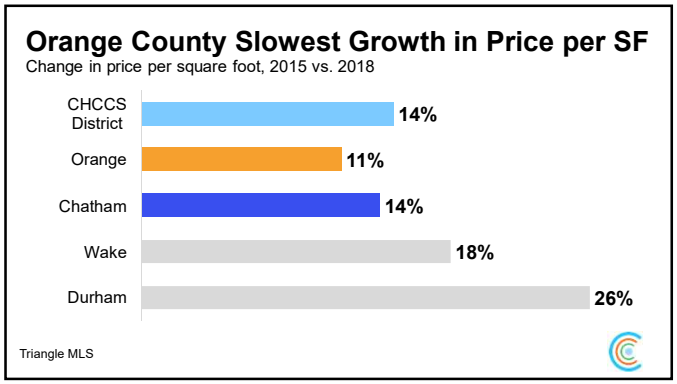

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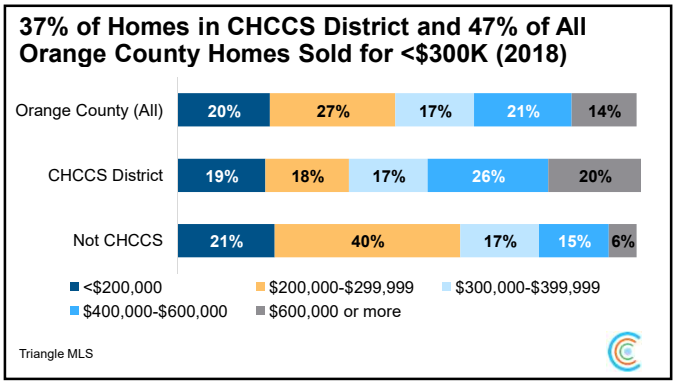
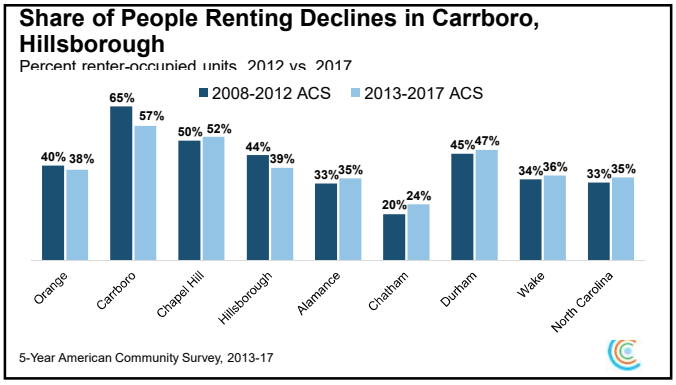


94

Rental Housing

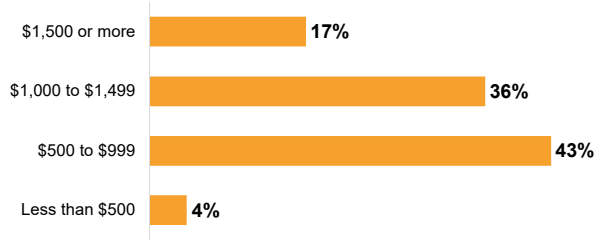
95



96

What People are Paying for Rent in Orange County

Gross Rent Paid, ACS 2013-2017

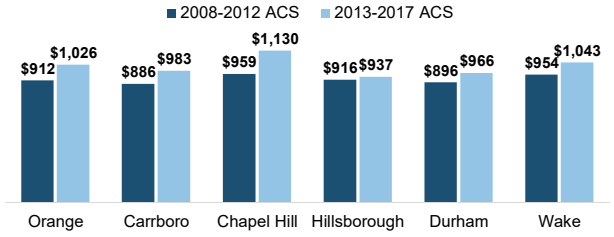


5-Year American Community Survey, 2013-2017

97

What People are Paying for Rent in the Region

Median Rent, 2012 vs. 2017

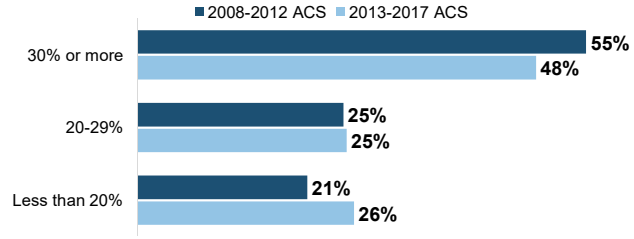


5-Year American Community Survey

98

Renters Paying More Than 30% of Income on Rent Declines

Orange County Gross Rent as Percentage of Household Income



5-Year American Community Survey

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2019 Fair Market Rent

	North Carolina	Durham-Chapel Hill HMFA (Orange, Chatham, & Durham Counties)	Raleigh MSA	Alamance County
Zero Bedroom	$702	$834	$846	$561
One Bedroom	$737	$902	$949	$637
Two Bedroom	$881	$1,055	$1,086	$812
Three Bedroom	$1,184	$1,435	$1,396	$1,071
Four Bedroom	$1,443	$1,624	$1,764	$1,238

National Low Income Housing Coalition, Out of Reach 2019

100

Orange County Housing Wage is $17.35 for a 1BR

Housing Wage = Hourly wages needed to afford Fair Market Rent, 2019

	North Carolina	Durham-Chapel Hill HMFA (Orange, Chatham, & Durham Counties)	Raleigh MSA	Alamance County
Zero Bedroom	$13.50	$16.04	$16.27	$10.79
One Bedroom	$14.17	$17.35	$18.25	$12.25
Two Bedroom	$16.95	$20.29	$20.88	$15.62
Three Bedroom	$22.77	$27.60	$26.85	$20.60
Four Bedroom	$27.75	$31.23	$33.92	$23.81

National Low Income Housing Coalition, Out of Reach 2019

101

$42,200 Needed for 2 Bedroom Fair Market Rent

Annual salary needed to afford Fair Market Rent, 2019

	North Carolina	Durham-Chapel Hill HMFA (Orange, Chatham, & Durham Counties)	Raleigh MSA	Alamance County
Zero Bedroom	$28,079	$33,360	$33,840	$22,440
One Bedroom	$29,472	$36,080	$37,960	$25,480
Two Bedroom	$35,256	$42,200	$43,440	$32,480
Three Bedroom	$47,360	$57,400	$55,840	$42,840
Four Bedroom	$57,730	$64,960	$70,560	$49,520

National Low Income Housing Coalition, Out of Reach 2019

102

112 Hours of Work Needed for Minimum Wage Worker to Afford Local 2 Bedroom Rental

Weekly hours of minimum wage work needed to afford Fair Market Rent, 2019

	North Carolina	Durham-Chapel Hill HMFA (Orange, Chatham, & Durham Counties)	Raleigh MSA	Alamance County
Zero Bedroom	74	88	90	60
One Bedroom	78	96	101	68
Two Bedroom	94	112	115	86
Three Bedroom	126	152	148	114
Four Bedroom	153	172	187	131

National Low Income Housing Coalition, Out of Reach 2019

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Campus Housing

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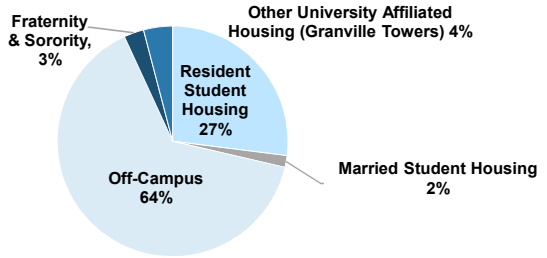
UNC Student Enrollment by Housing Type (2017)

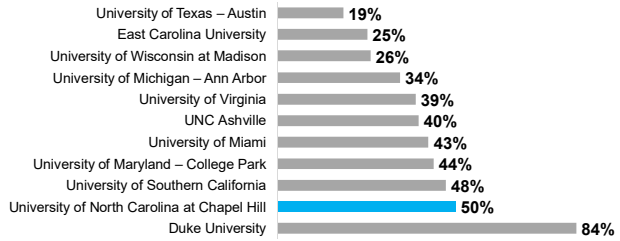


UNC Office of Institutional Research

105

Percent of Undergrads in Campus Housing

2018



Carolina Housing

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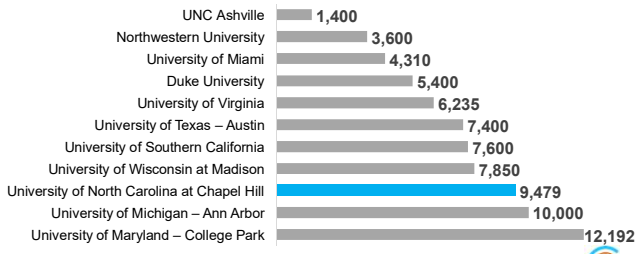
Number of Undergrads in Campus Housing

2018



Carolina Housing

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Homelessness

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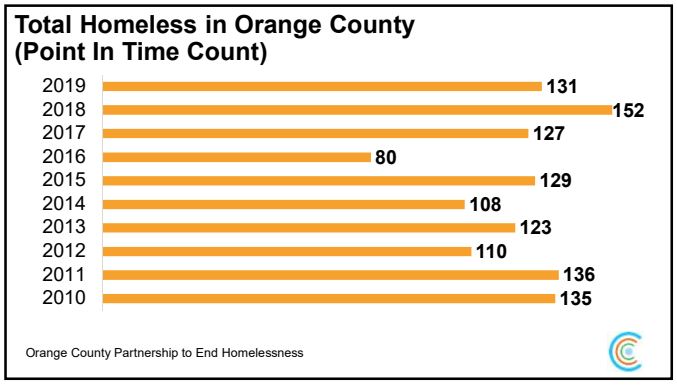

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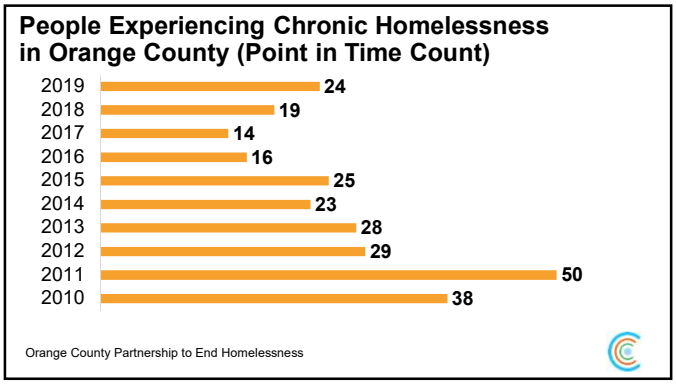

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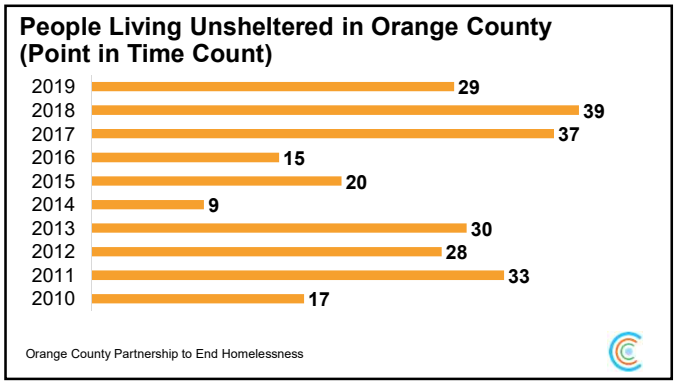

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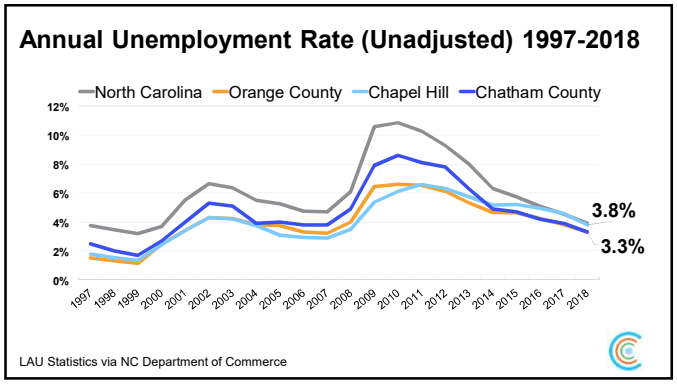

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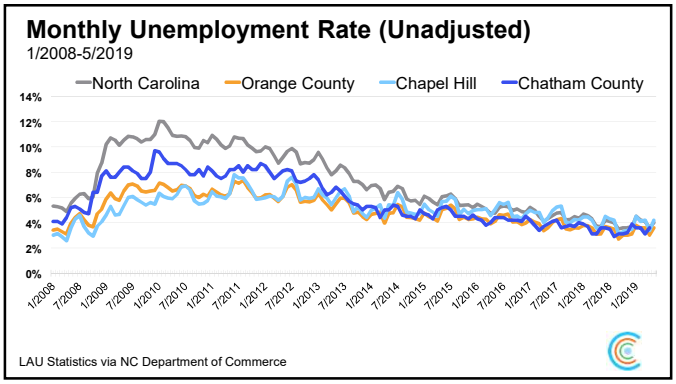
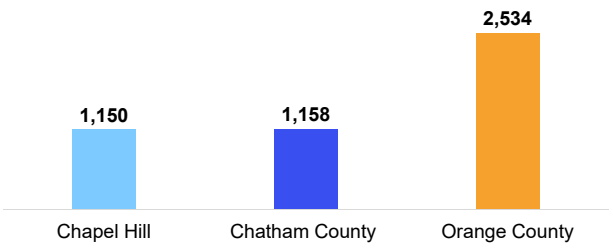


114

Number of Unemployed Persons (2018)



LAU Statistics via NC Department of Commerce

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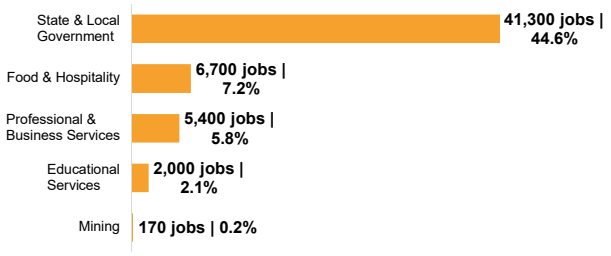
Orange Top 5 Specialized Industries (2016)



National Association of Counties

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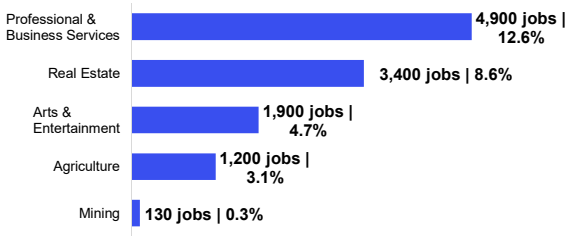
Chatham Top 5 Specialized Industries (2016)



National Association of Counties

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Orange County Major Employers 2018 Q4

1. UNC Chapel Hill
2. UNC Health Care System
3. Chapel Hill-Carrboro City Schools
4. UNC Physicians Network
5. Orange County Schools
6. Local Government
7. Town Of Chapel Hill
8. Industrial Connections & Solutions
9. Eurosport
10. Wal-Mart Associates Inc.
11. Aramark Food & Support Services Group
12. A K G Of America Inc
13. Harris Teeter
14. Summit Consulting-Engineering Archi
15. Food Lion
16. United Parcel Service Inc
17. The Chapel Hill Residential
18. P H E Inc
19. Performance BMW
20. Weaver Street Market
21. Residential Services Inc
22. Carolina Inn
23. U S Postal Service
24. Wellspring Grocery (Whole Foods)
25. The Arc Of The Triangle

Quarterly Census of Employment and Wages (QCEW) via NC Department of Commerce

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Chatham County Major Employers 2018 Q4

1. Chatham County Schools
2. County Of Chatham
3. Carolina Meadows
4. Mountaire Farms of NC
5. Galloway Ridge
6. Wal-Mart
7. Arauco North America
8. Chatham Hospital
9. Fitch Creations
10. Boise Cascade Company
11. Piedmont Health Services
12. The Laurels Of Chatham
13. Harris Teeter
14. Sunrise Home Care
15. Palletone Of North Carolina
16. Lowes Home Centers
17. Brookwood Farms
18. Food Lion
19. Mas Acme USA
20. Town & Country Hardware Stores
21. Scotts & Associates
22. Central Carolina Community College
23. Triangle Electrical Services
24. Governors Club
25. Aegis Home Care

Quarterly Census of Employment and Wages (QCEW) via NC Department of Commerce

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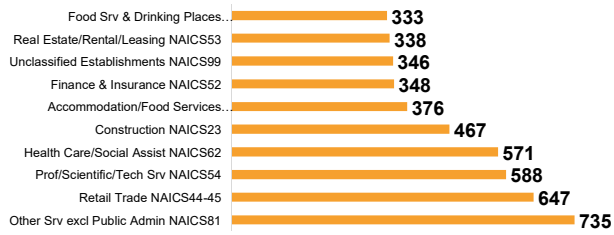
Top 10 Orange County Industries by # of Enterprises

Using North American Industry Classification System (NAICS) (2016)



NC Department of Commerce (ESRI)

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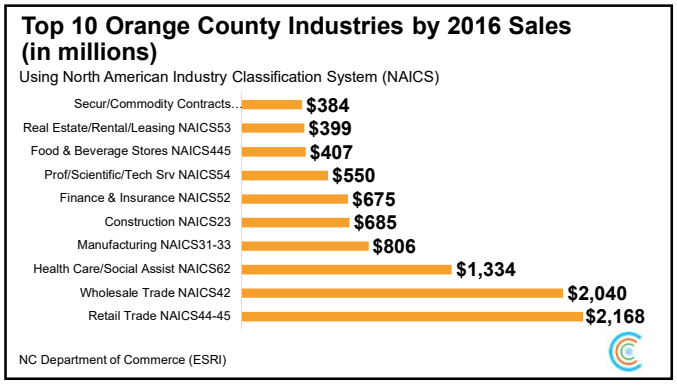

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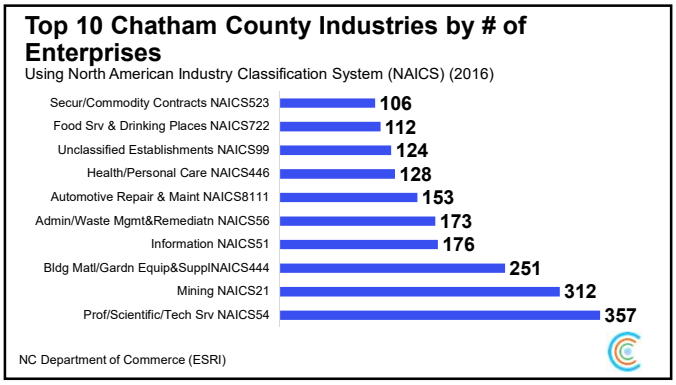

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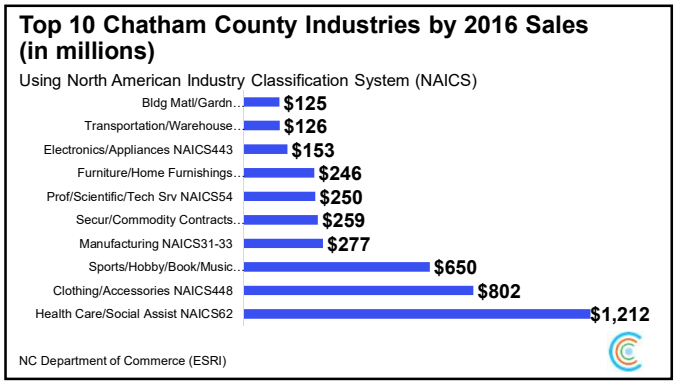

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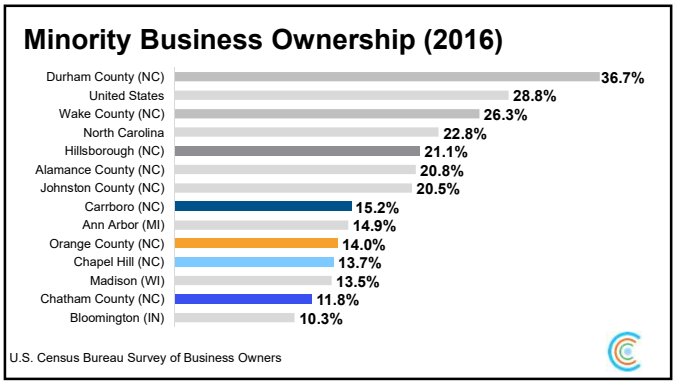

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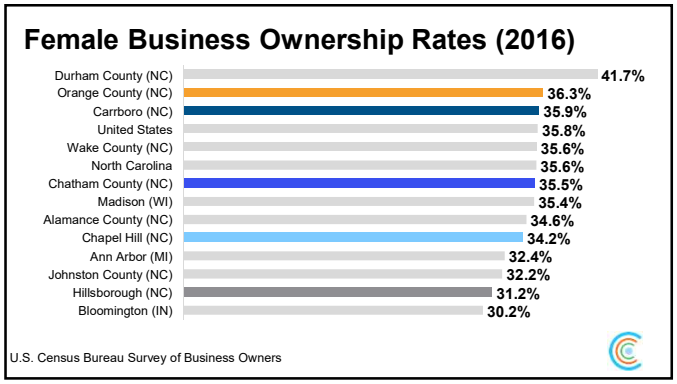

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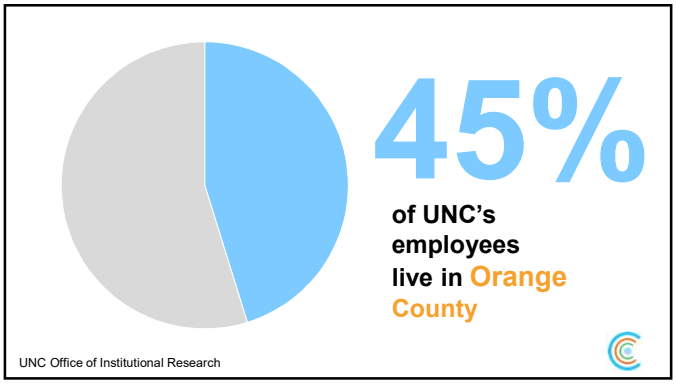
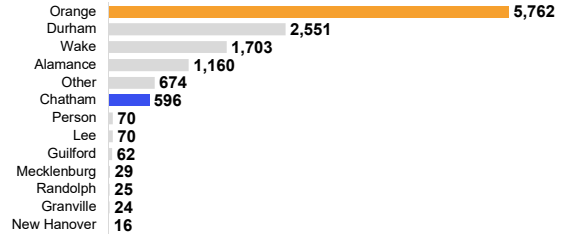


126

Distribution of UNC-CH's 12,742 Employees (2018)

UNC employees by county of home address

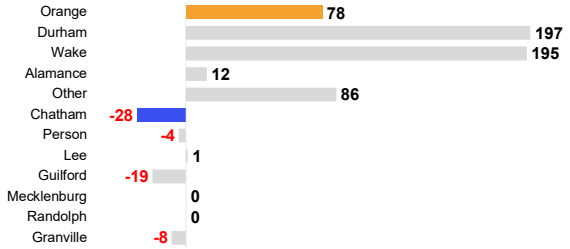


UNC Office of Institutional Research

127

Growth in UNC Employees Living in Wake, Durham

Change in number of UNC employees by county of residence, 2015 vs. 2018



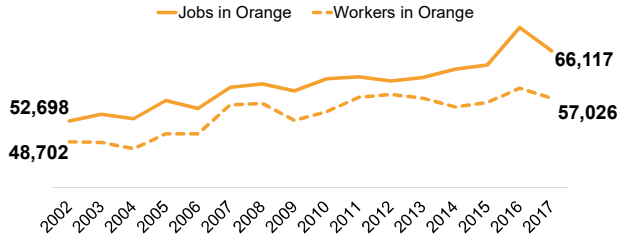
UNC Office of Institutional Research

128

Commuting

129

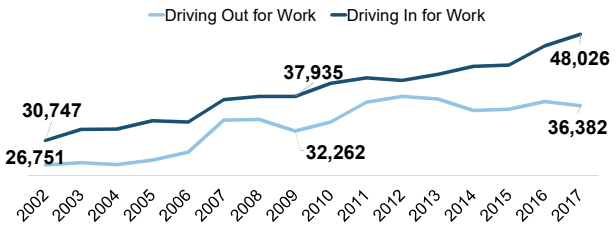
County Job Growth Has Not Always Meant More Workers Living in Orange County



U.S. Census Bureau OnTheMap (LODES)

130

Orange County Workers Driving in for Work Growing Faster than Workers Driving Out

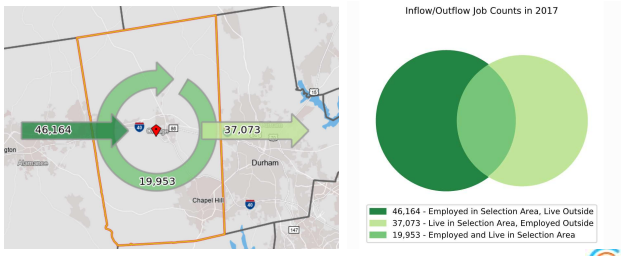


U.S. Census Bureau OnTheMap (LODES)

131

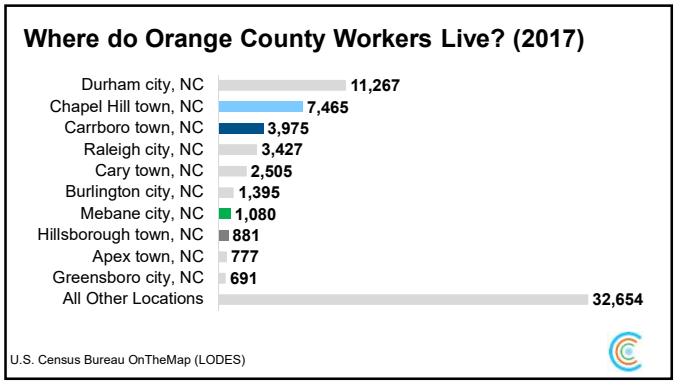
Orange Worker Inflows/Outflows (2017)

46,164 drive in; 37,073 drive out; and 19,953 live and work in Orange County



U.S. Census Bureau OnTheMap (LODES)

132



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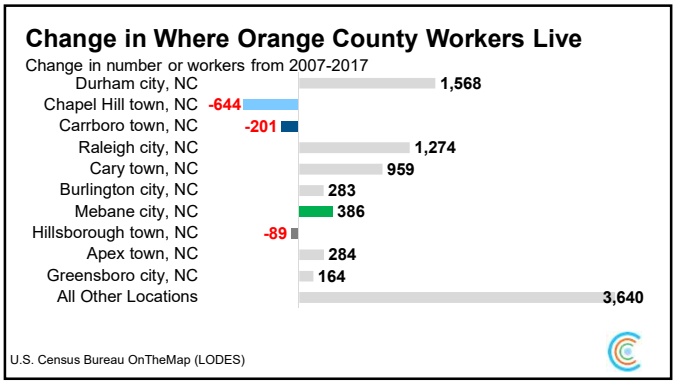

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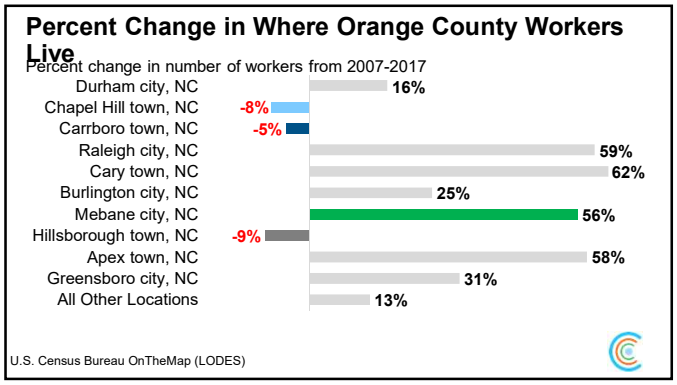

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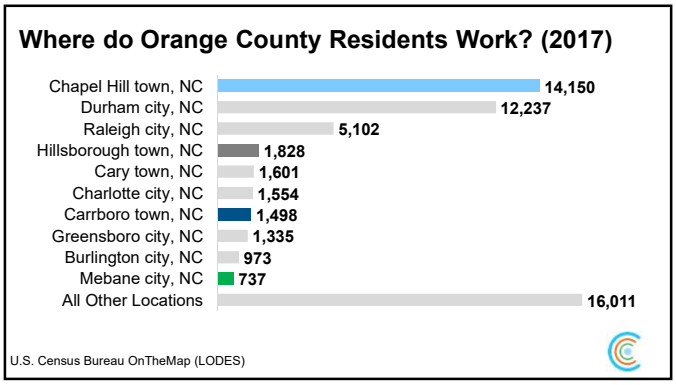

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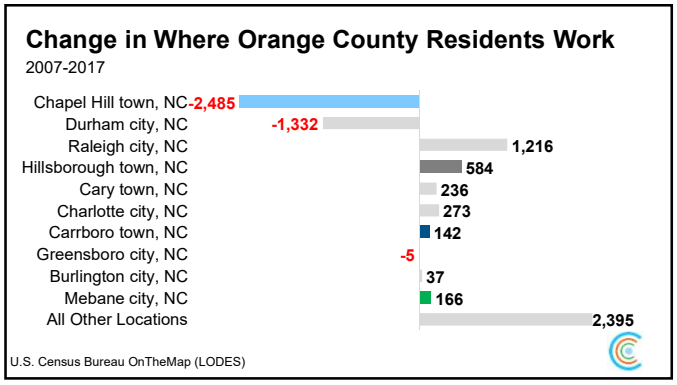

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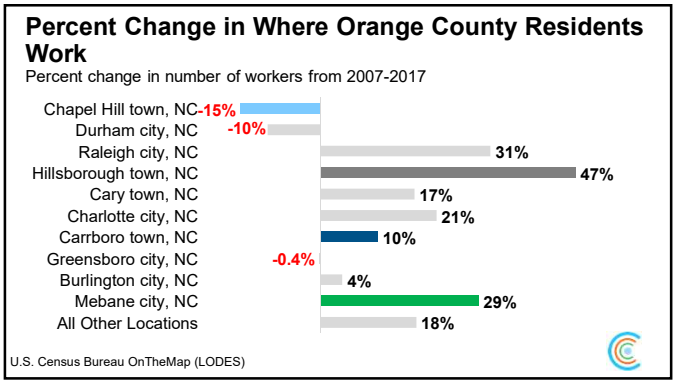
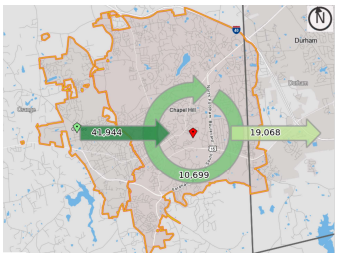
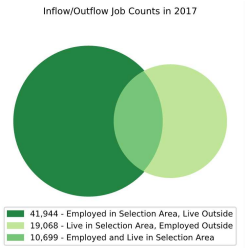


138

Chapel Hill/Carrboro Worker Inflows/Outflows (2017)

41,944 drive in; 19,068 drive out; and 10,699 live and work in Chapel Hill/Carrboro



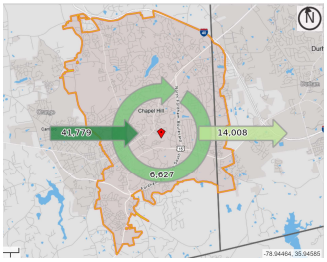


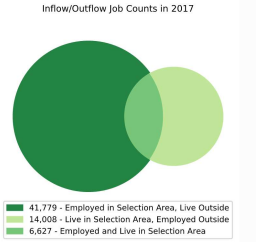
U.S. Census Bureau OnTheMap (LODES)

139

Chapel Hill Worker Inflows/Outflows (2017)

41,779 drive in; 14,008 drive out; and 6,627 live and work in Chapel Hill

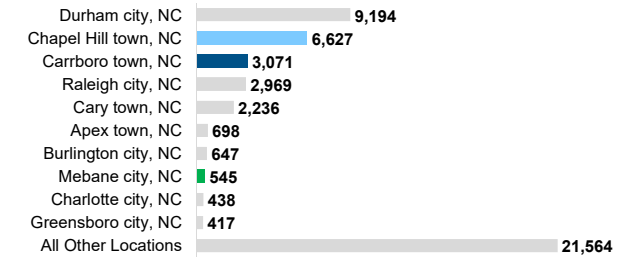




U.S. Census Bureau OnTheMap (LODES)

140

Where do Chapel Hill Workers Live? (2017)

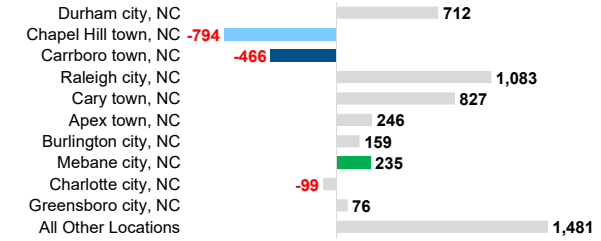


U.S. Census Bureau OnTheMap (LODES)

141

Change in Where Chapel Hill Workers Live

Change in number or workers from 2007-2017

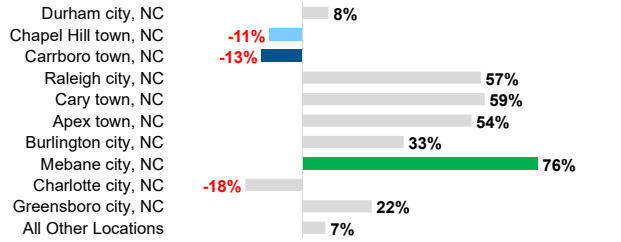


U.S. Census Bureau OnTheMap (LODES)

142

Percent Change in Where Chapel Hill Workers Live

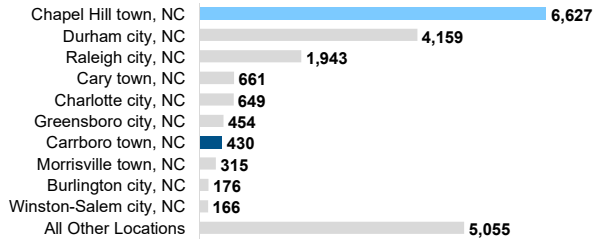
Percent change in number of workers from 2007-2017



U.S. Census Bureau OnTheMap (LODES)

143

Where do Chapel Hill Residents Work? (2017)

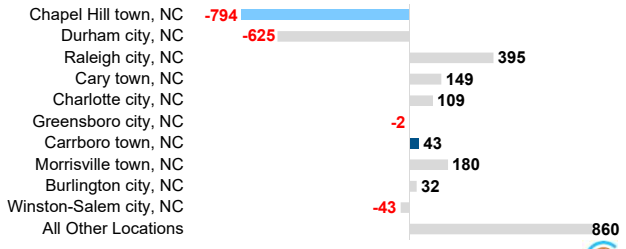


U.S. Census Bureau OnTheMap (LODES)

144

Change in Where Chapel Hill Residents Work

Change in number or workers from 2007-2017

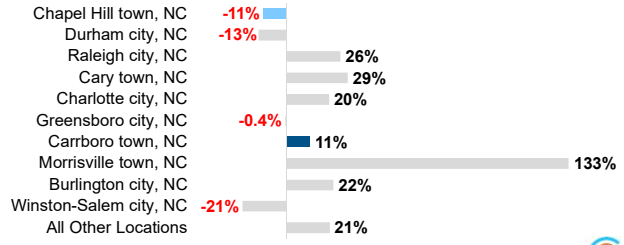


U.S. Census Bureau OnTheMap (LODES)

145

Percent Change in Where Chapel Hill Residents Work

Percent change in number of workers from 2007-2017

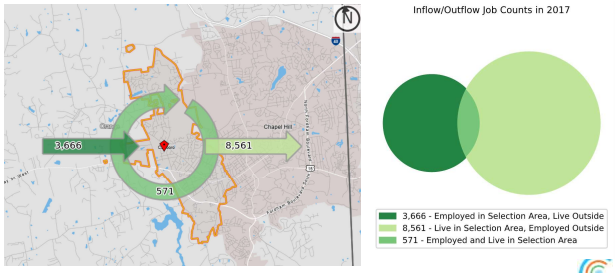


U.S. Census Bureau OnTheMap (LODES)

146

Carrboro Worker Inflows/Outflows (2017)

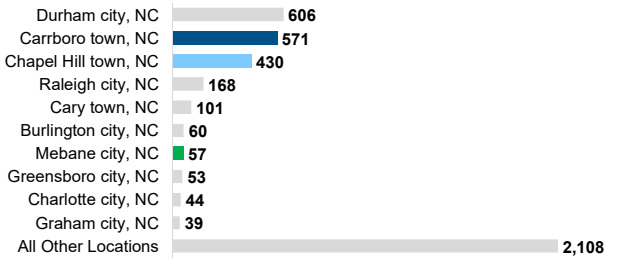
3,666 drive in; 8,561 drive out; and 571 live and work in Carrboro



U.S. Census Bureau OnTheMap (LODES)

147

Where do Carrboro Workers Live? (2017)

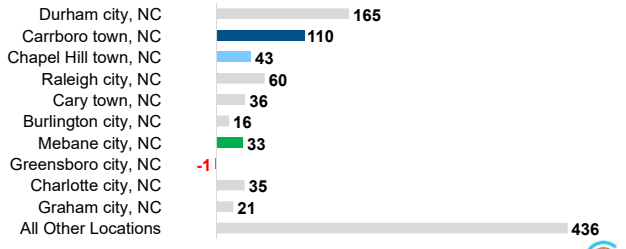


U.S. Census Bureau OnTheMap (LODES)

148

Change in Where Carrboro Workers Live

Change in number or workers from 2007-2017

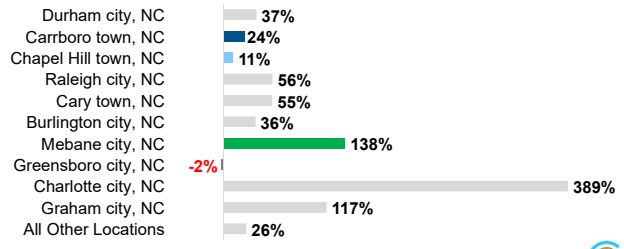


U.S. Census Bureau OnTheMap (LODES)

149

Percent Change in Where Carrboro Workers Live

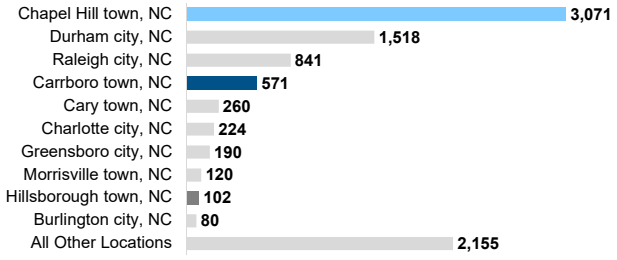
Percent change in number of workers from 2007-2017



U.S. Census Bureau OnTheMap (LODES)

150

Where do Carrboro Residents Work? (2017)

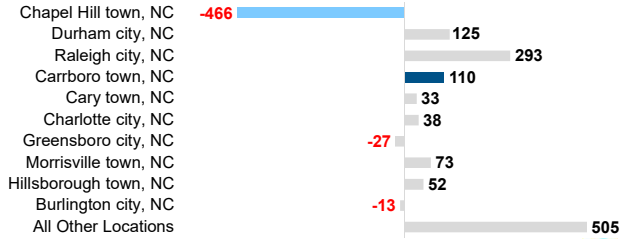


U.S. Census Bureau OnTheMap (LODES)

151

Change in Where Carrboro Residents Work

Change in number or workers from 2007-2017

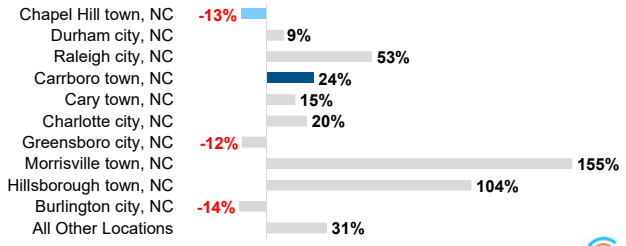


U.S. Census Bureau OnTheMap (LODES)

152

Percent Change in Where Carrboro Residents Work

Percent change in number of workers from 2007-2017

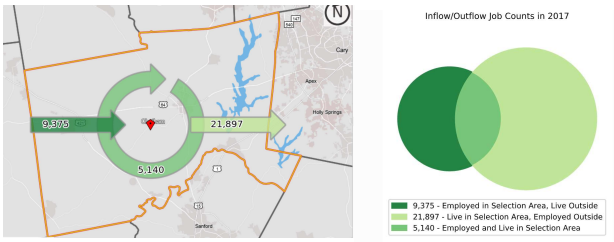


U.S. Census Bureau OnTheMap (LODES)

153

Chatham Worker Inflows/Outflows (2017)

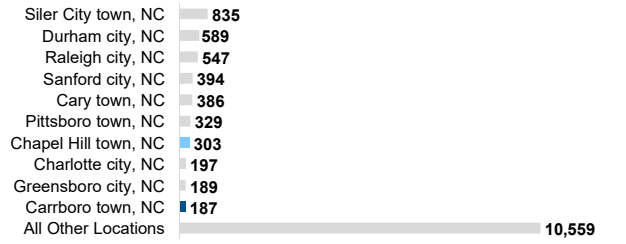
9,375 drive in, 21,897 drive out, and 5,140 live and work in Chatham



U.S. Census Bureau OnTheMap (LODES)

154

Where do Chatham County Workers Live? (2017)

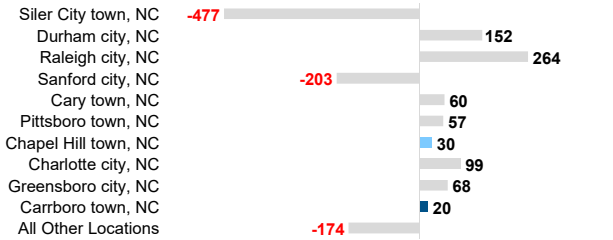


U.S. Census Bureau OnTheMap (LODES)

155

Change in Where Chatham County Workers Live

Change in number or workers from 2007-2017

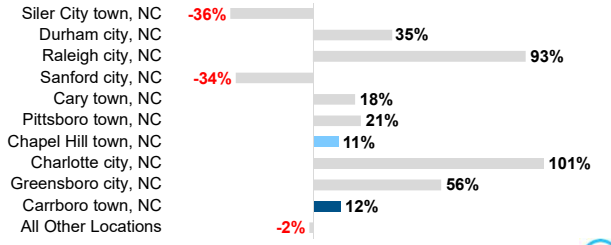


U.S. Census Bureau OnTheMap (LODES)

156

Percent Change in Where Chatham County Workers Live

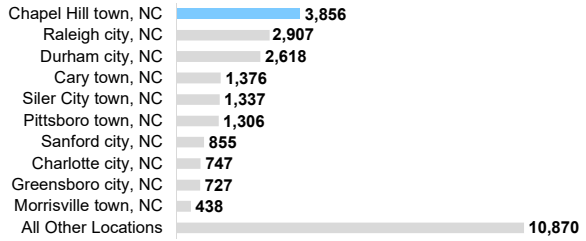
Percent change in number of workers from 2007-2017



U.S. Census Bureau OnTheMap (LODES)

157

Where do Chatham County Residents Work? (2017)

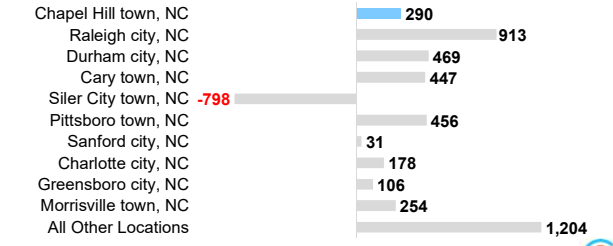


U.S. Census Bureau OnTheMap (LODES)

158

Change in Where Chatham County Residents Work

2007-2017

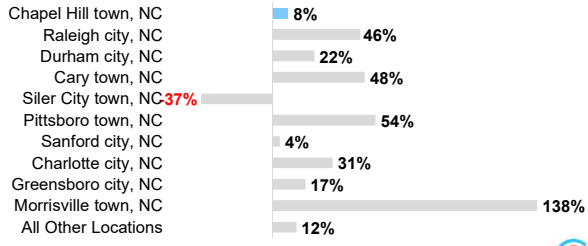


U.S. Census Bureau OnTheMap (LODES)

159

Percent Change in Where Chatham County Residents Work

Percent change in number of workers from 2007-2017

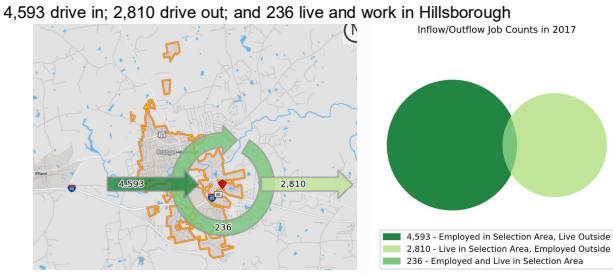


U.S. Census Bureau OnTheMap (LODES)

160

Hillsborough Worker Inflows/Outflows, 2017

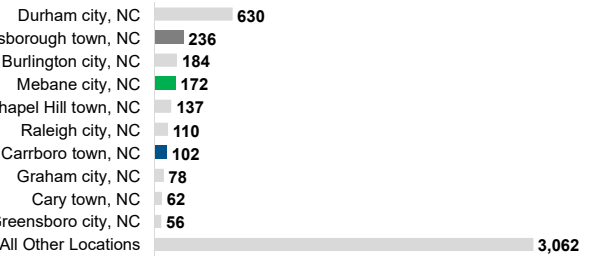
4,593 drive in; 2,810 drive out; and 236 live and work in Hillsborough



U.S. Census Bureau OnTheMap (LODES)

161

Where do Hillsborough Workers Live? (2017)



U.S. Census Bureau OnTheMap (LODES)

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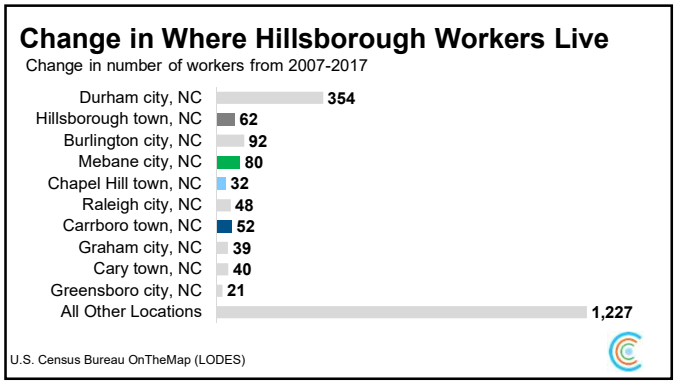

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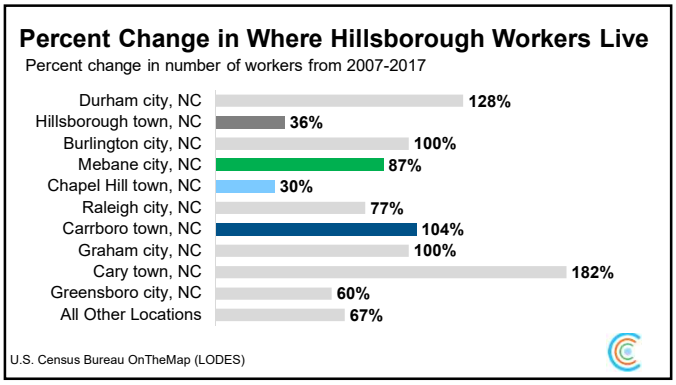

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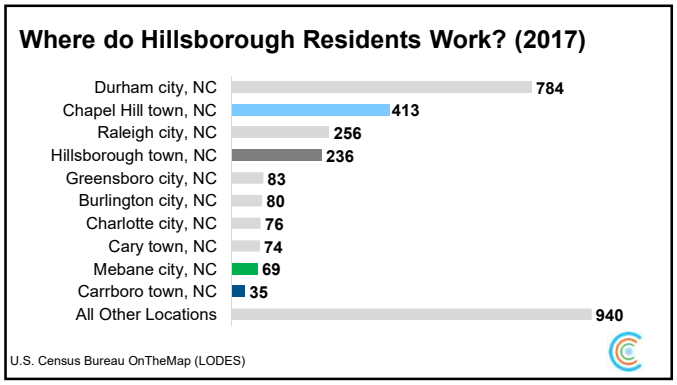

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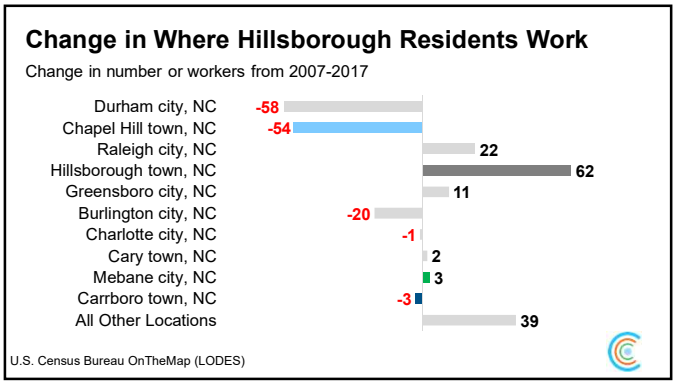

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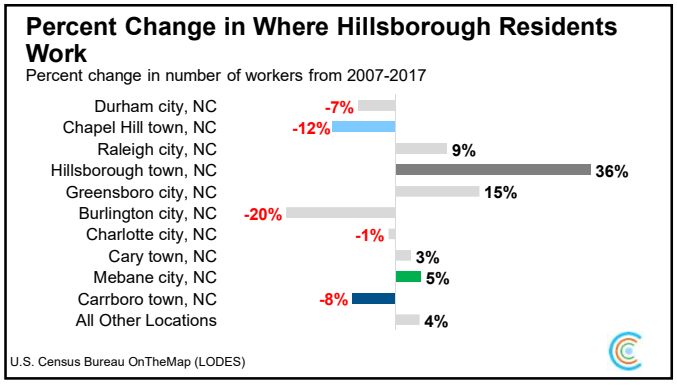

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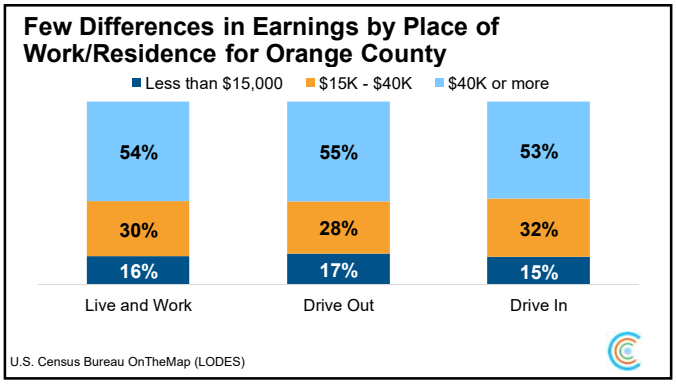

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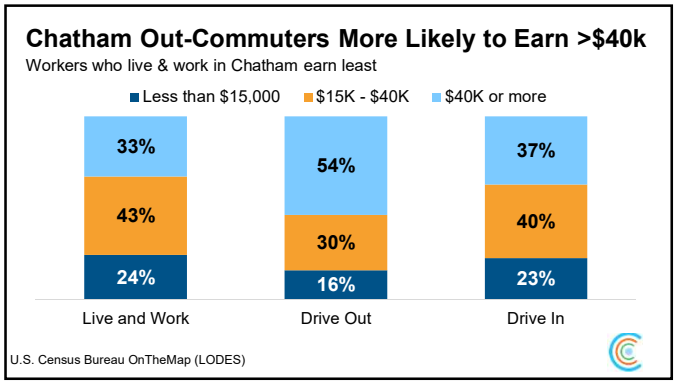

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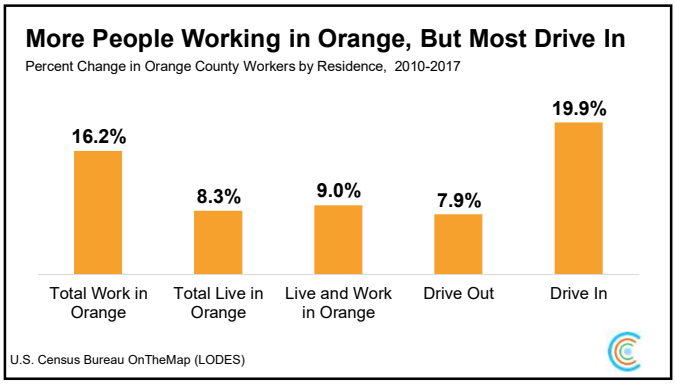

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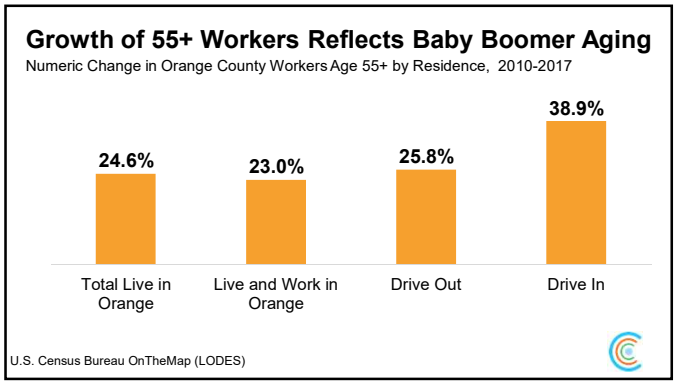

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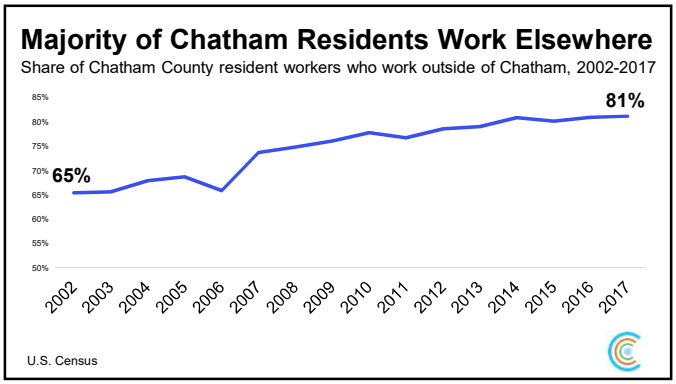

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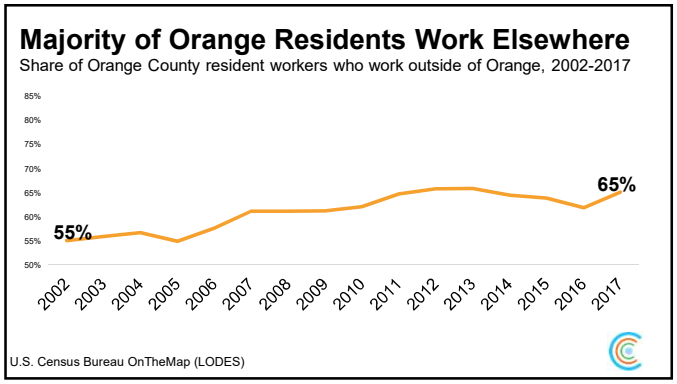

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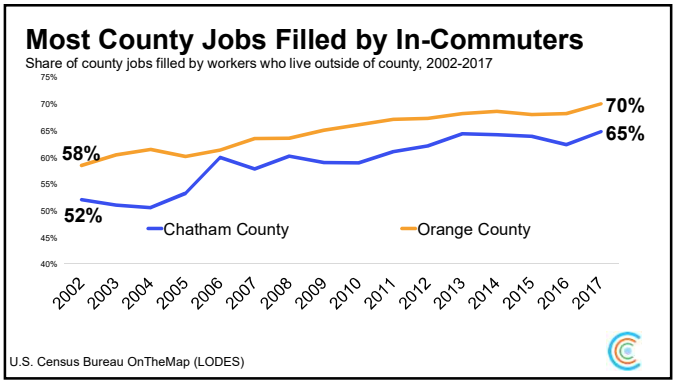


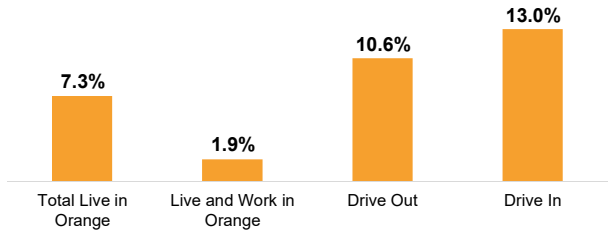
174

Young Workers

175

More Young Workers Living in Orange

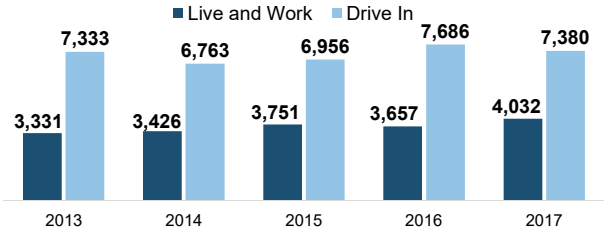
Percent increase in Orange County resident workers under 30, 2010-2017



U.S. Census Bureau OnTheMap (LODES)

176

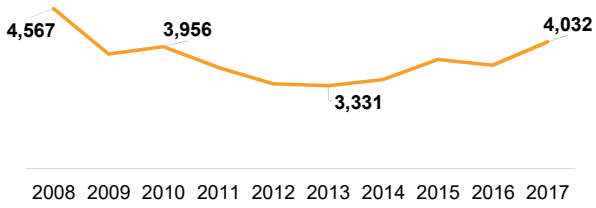
Uptick in Young Workers (Under 30) Living and Working in Orange



U.S. Census Bureau OnTheMap (LODES)

177

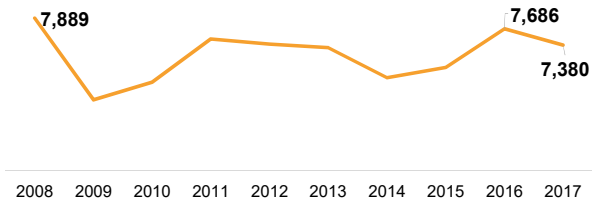
Number of Orange County Workers Under 30 Living and Working in Orange Highest Since 2009



U.S. Census Bureau OnTheMap (LODES)

178

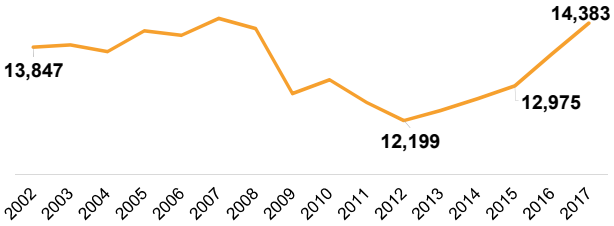
Number of Orange County Workers Under 30 Driving Out of the County for Work Declines



U.S. Census Bureau OnTheMap (LODES)

179

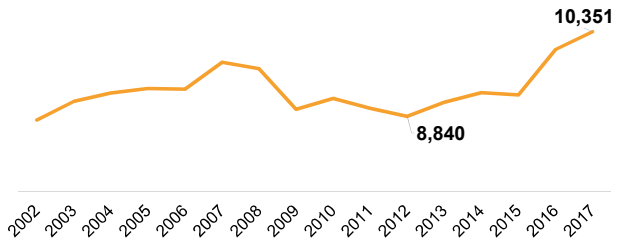
Total People Under 30 Working in Orange County Increasing From 2012 Low



U.S. Census Bureau OnTheMap (LODES)

180

Under 30 Workers Driving into Orange County for Work at All Time High



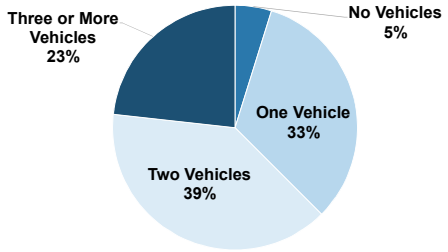
U.S. Census Bureau OnTheMap (LODES)

181

Transportation

182

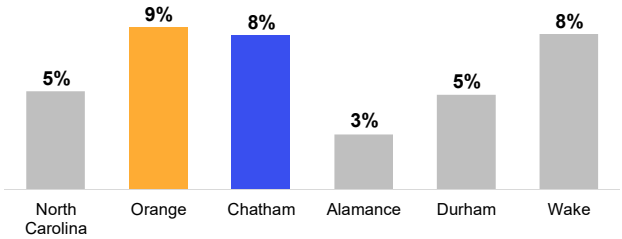
61% of Orange County Households have 2+ Cars



5-Year American Community Survey, 2013-17

183

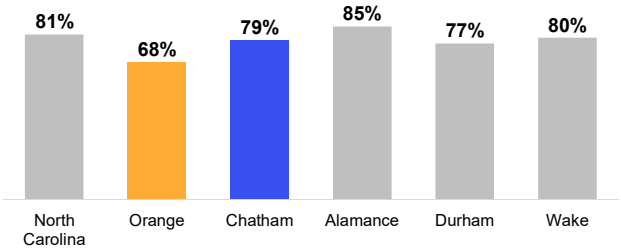
High Share of Orange & Chatham Workers Work From Home



5-Year American Community Survey, 2013-17

184

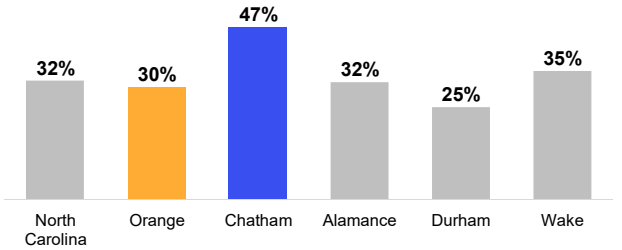
Fewer Orange, Chatham Workers Drive Alone to Work



5-Year American Community Survey, 2013-17

185

47% of Chatham Workers Driving Alone For Travel 30+ Minutes

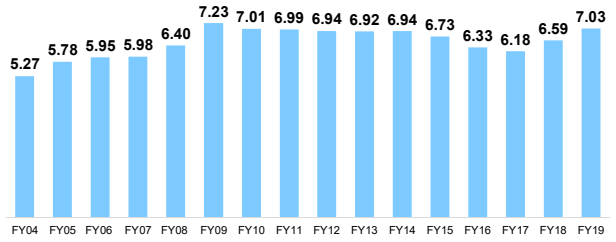


5-Year American Community Survey, 2013-17

186

Chapel Hill Transit Ridership Highest in 10 Years

Total ridership in millions, FY 2004-2019

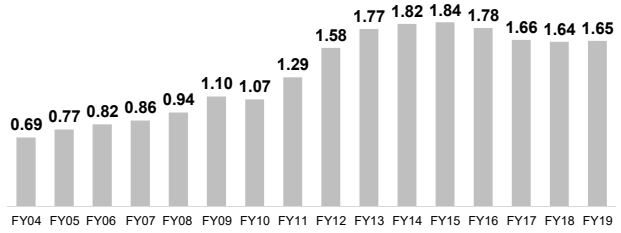


Chapel Hill Transit

187

GoTriangle Annual Ridership Steady since FY17

Total ridership in millions, FY 2004-2019

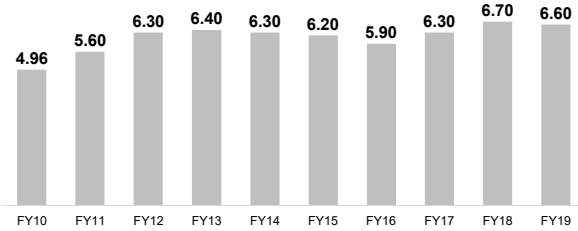


GoTriangle

188

GoDurham Annual Ridership

Total ridership in millions, FY 2010-2019



GoTriangle

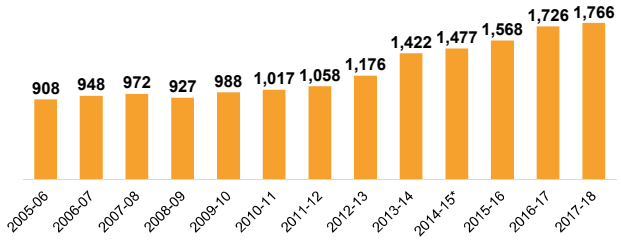
189

Sales and Taxes

190

Orange County Taxable Sales (in millions)

FY 05-06 – FY 17-18 (unadjusted)



NC Department of Revenue

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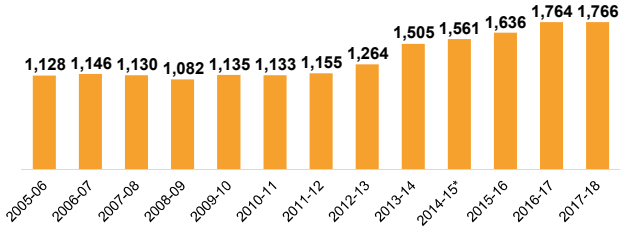
Orange County Taxable Sales (in millions)

FY 05-06 – FY 17-18 (inflation adjusted $2018)



NC Department of Revenue

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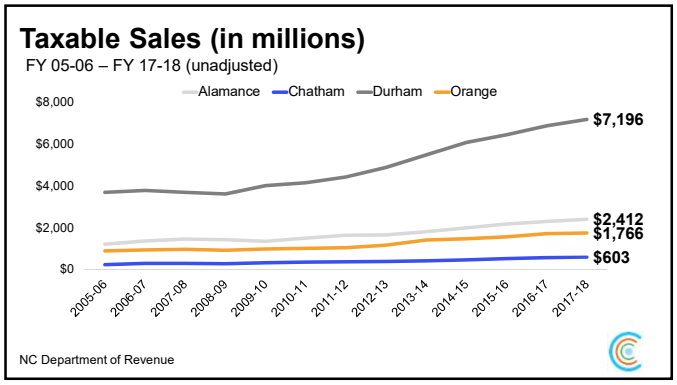

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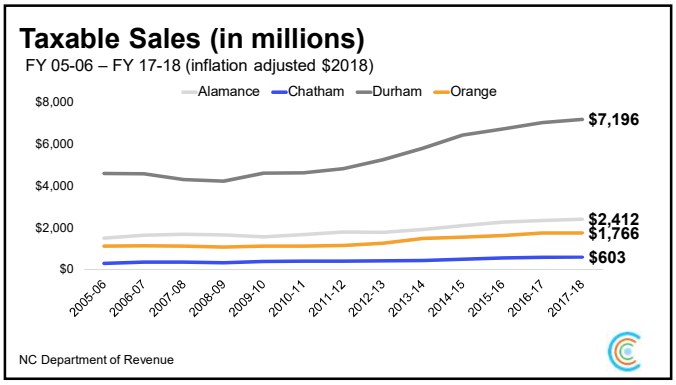

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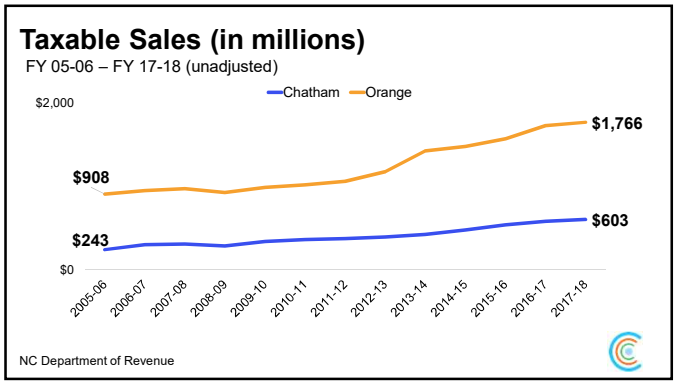

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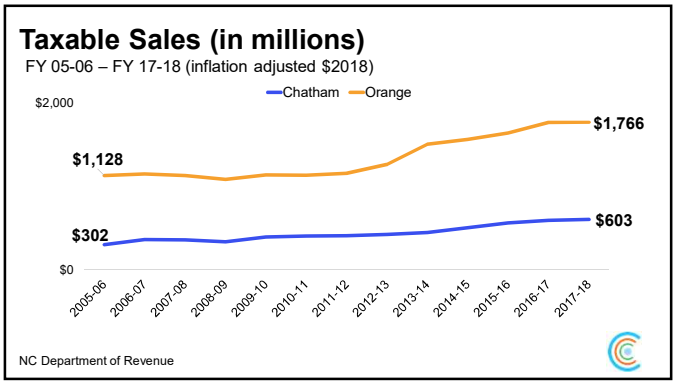

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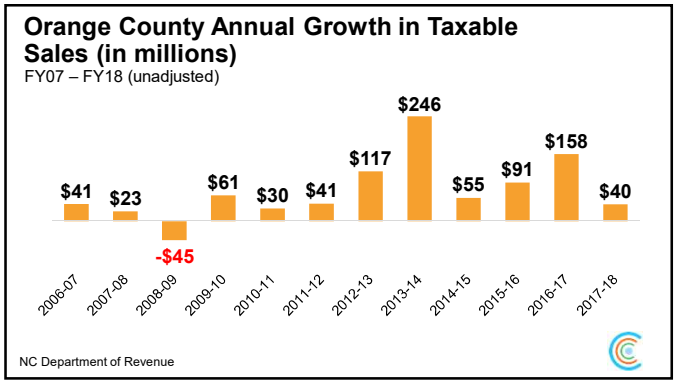

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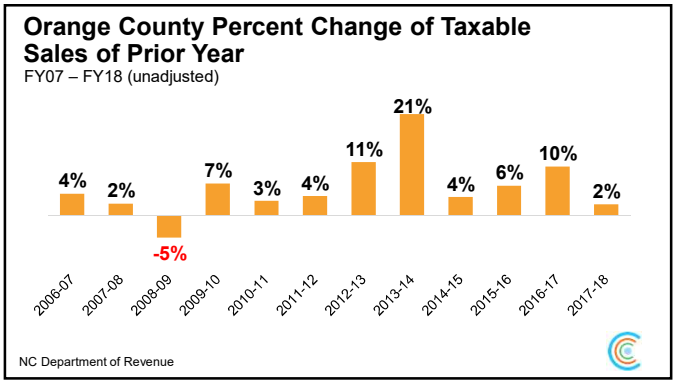

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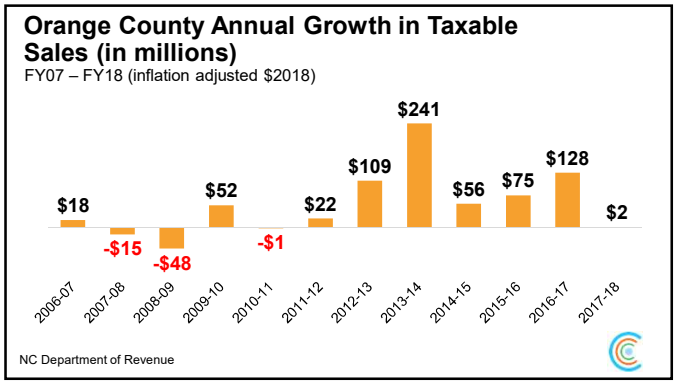

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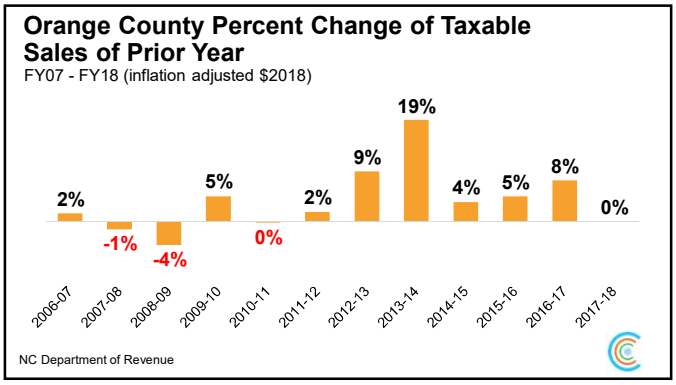

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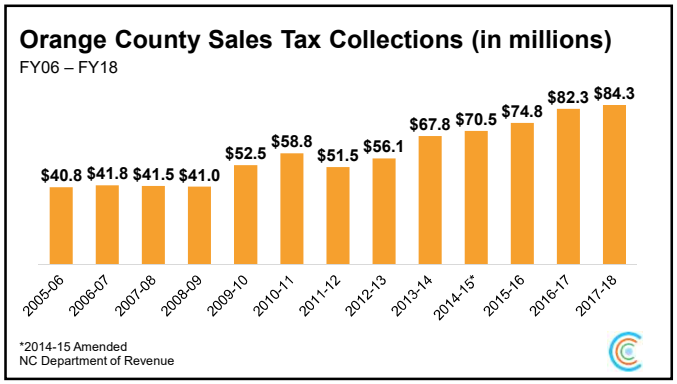

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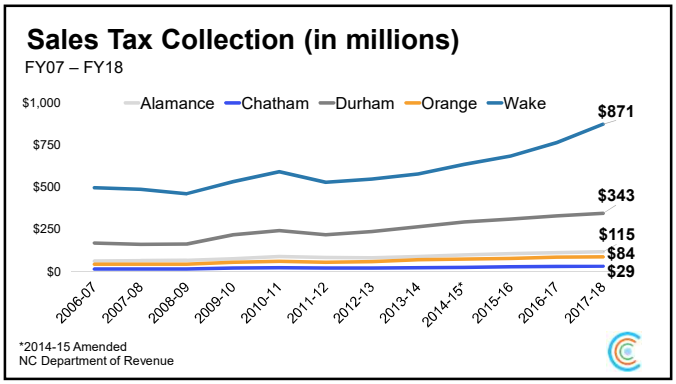

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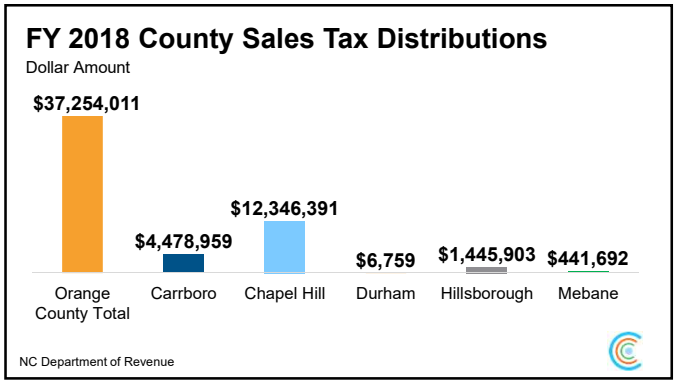

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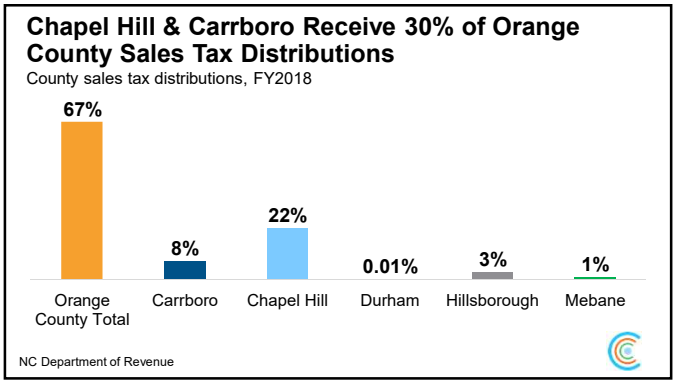
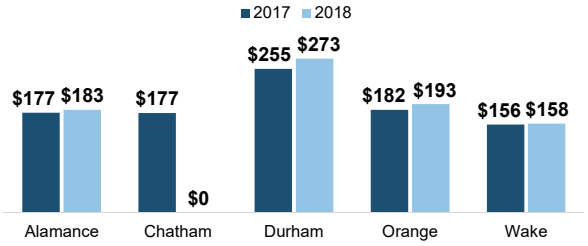


204

Sales Tax Per Capita, FY2017 and FY2018



NC Treasurer

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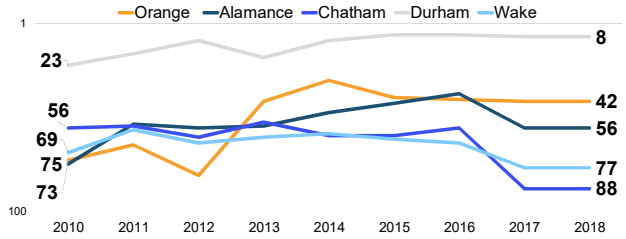
Sales Tax Per Capita Rankings

Rankings of 100 Counties (1=highest), 2010-2018



NC Treasurer

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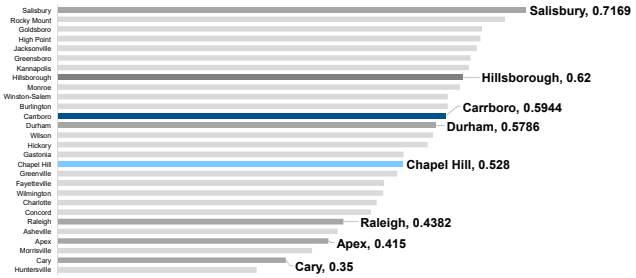
2018-19 Municipal Property Tax Rates



NC Department of Revenue

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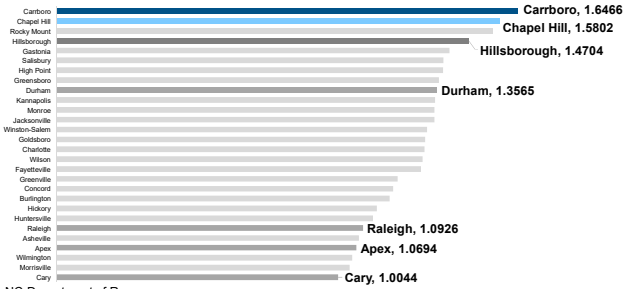
2018-19 All Jurisdictions Property Tax Rates



NC Department of Revenue

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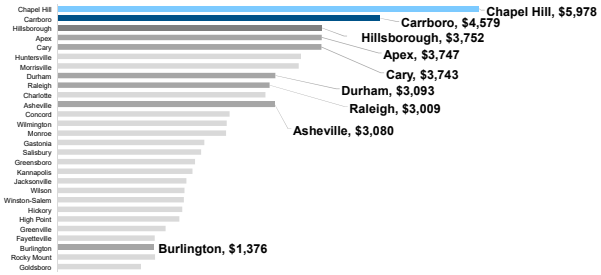
2018-19 Tax Assessed on Median Home Value



NC Department of Revenue | Zillow

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Visitor Spending and Economic Impact

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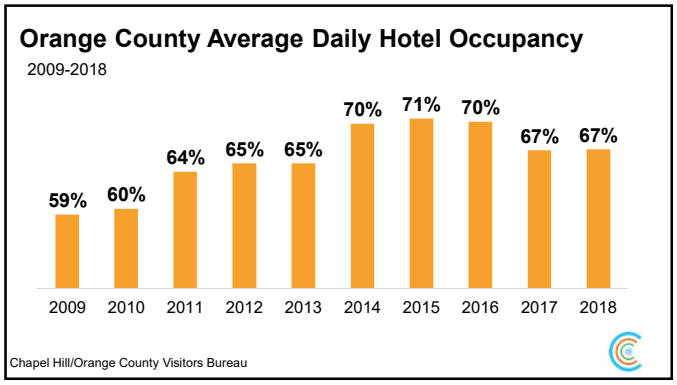

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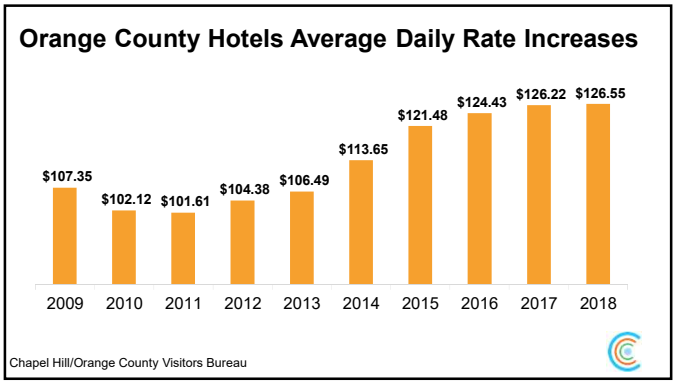

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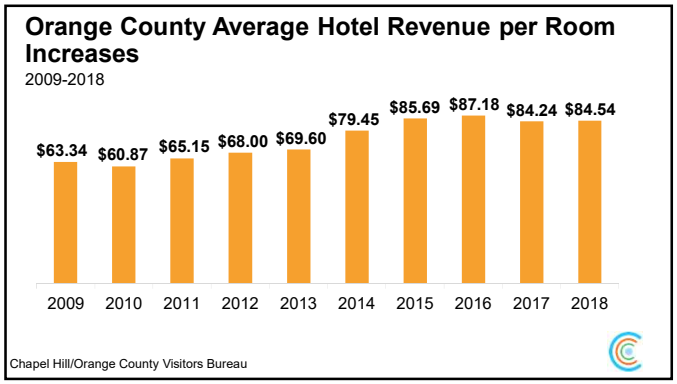

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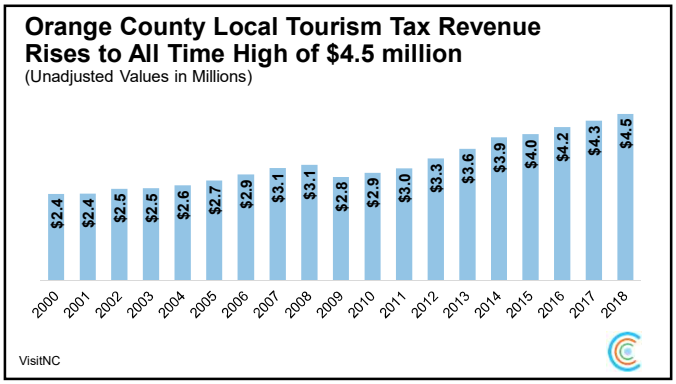

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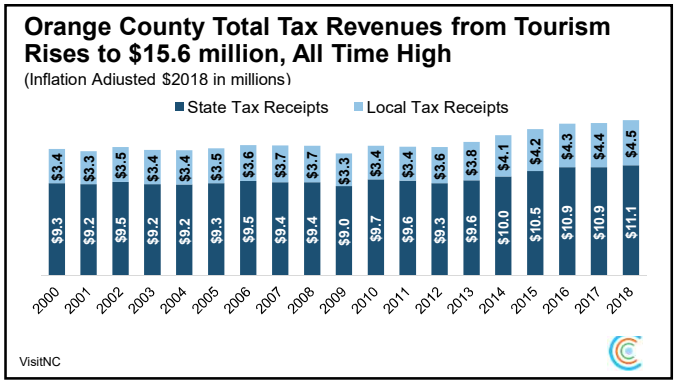

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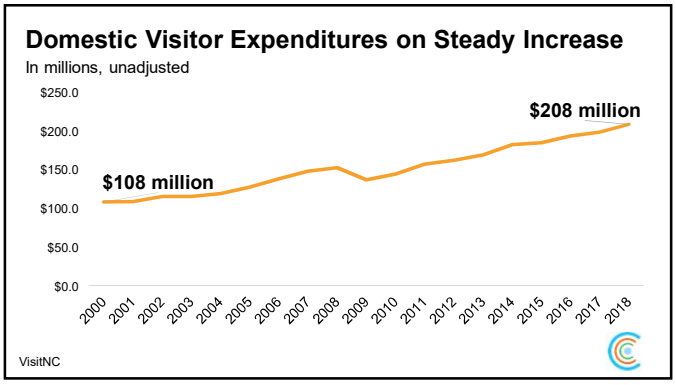
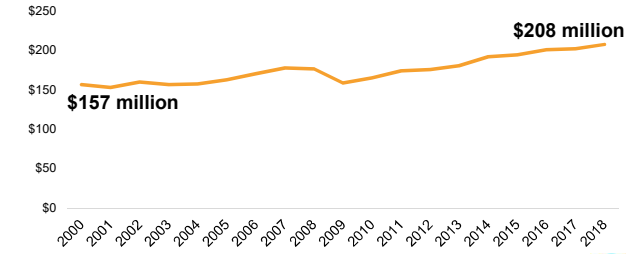


216

Domestic Visitor Expenditures on Steady Increase

In millions, (inflation adjusted $2018)



VisitNC

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Poverty

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Percent of People in Poverty

	2000	2005	2010	2015	2017
Orange County	10%	14%	17%	14%	13%
Chatham County	9%	11%	14%	12%	10%
Durham County	11%	14%	18%	17%	16%
Alamance County	9%	12%	18%	19%	14%
Wake County	7%	10%	12%	11%	9%
North Carolina	12%	15%	17%	16%	15%
United States	11%	13%	15%	15%	13%

U.S. Census Bureau Small Area Income and Poverty Estimates (SAIPE)

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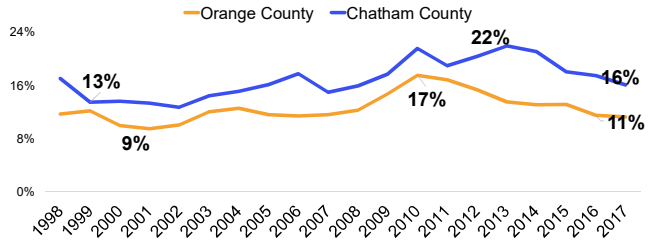
Percent of Children in Poverty Declining



U.S. Census Bureau Small Area Income and Poverty Estimates (SAIPE)

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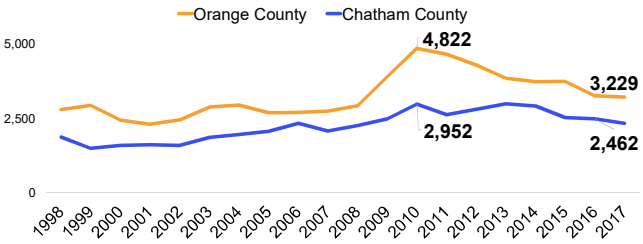
Number of Children in Poverty Declined From Peak



U.S. Census Bureau Small Area Income and Poverty Estimates (SAIPE)

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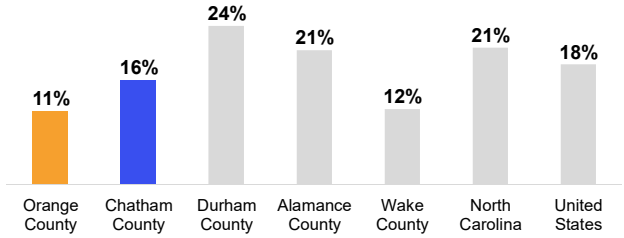
Percent of Children (under 18) in Poverty (2017)



U.S. Census Bureau Small Area Income and Poverty Estimates (SAIPE)

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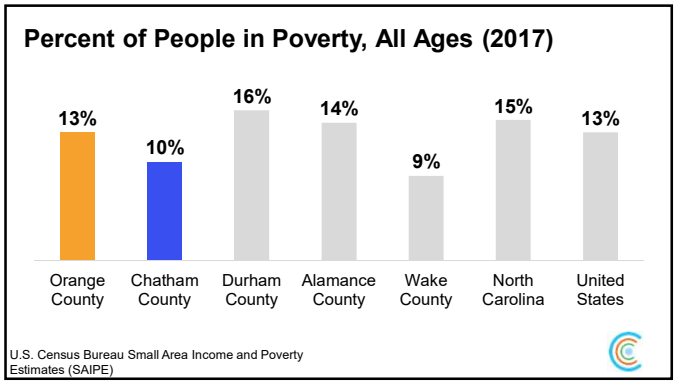

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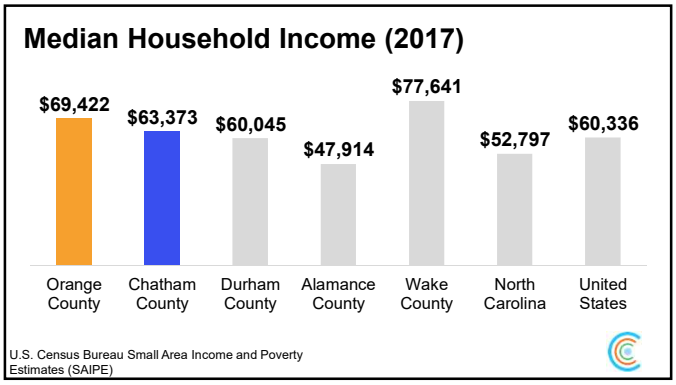

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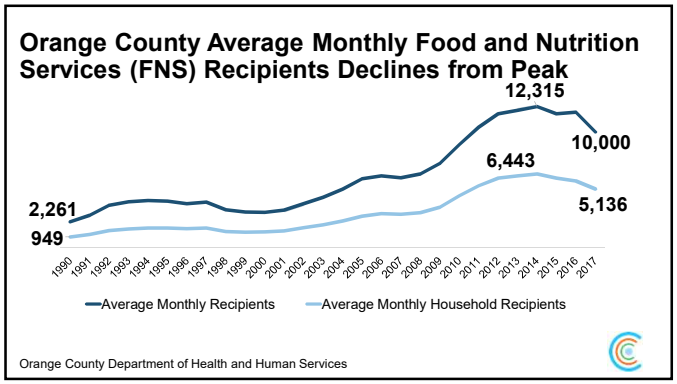

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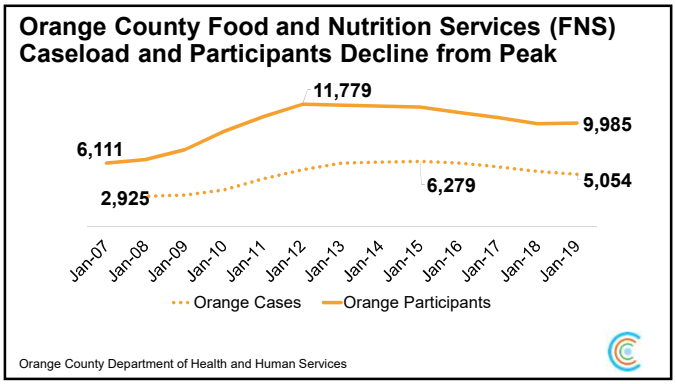

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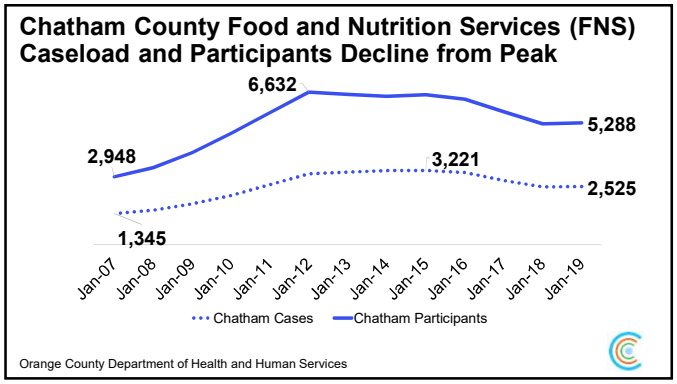

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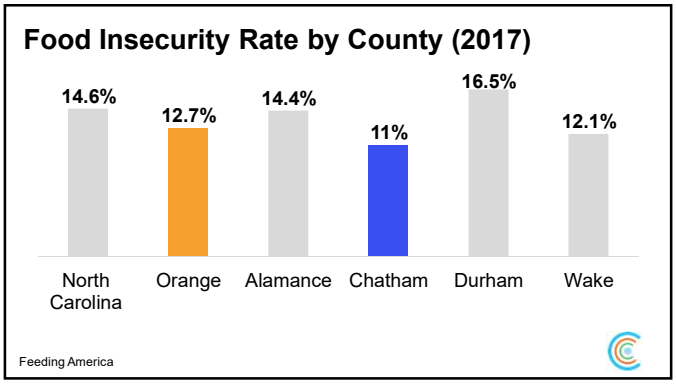

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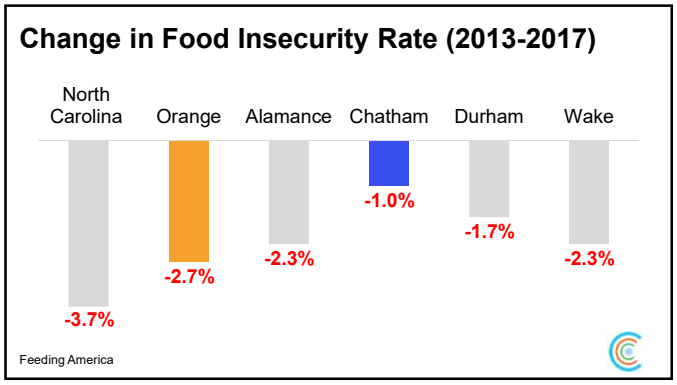

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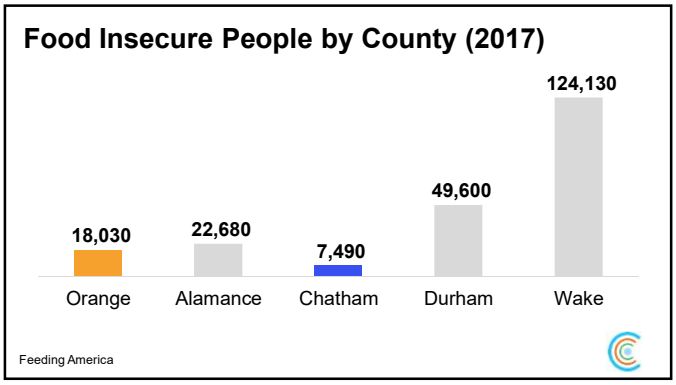

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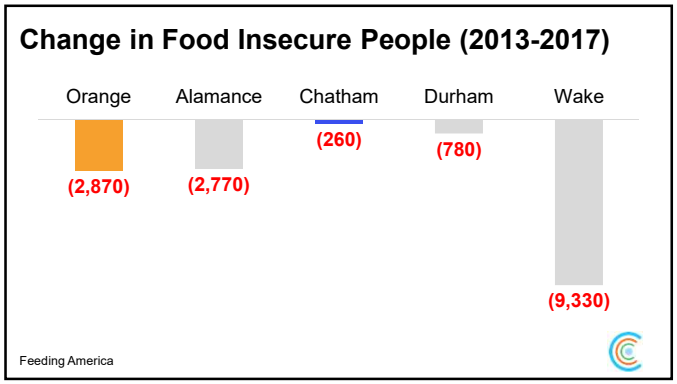

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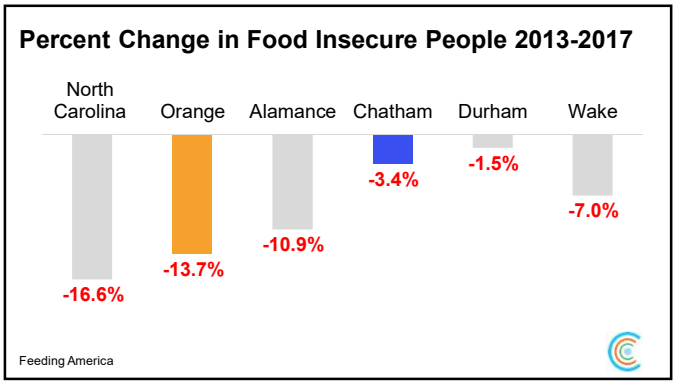

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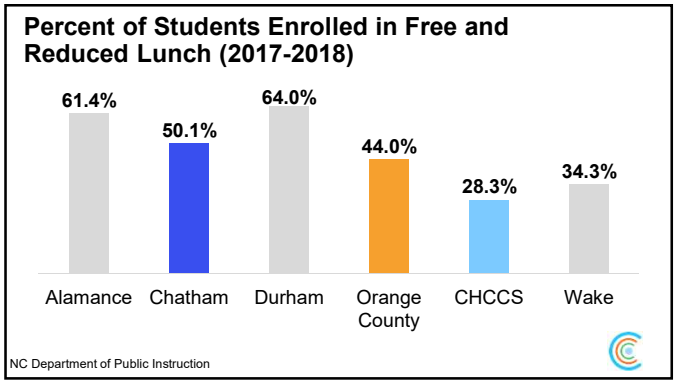

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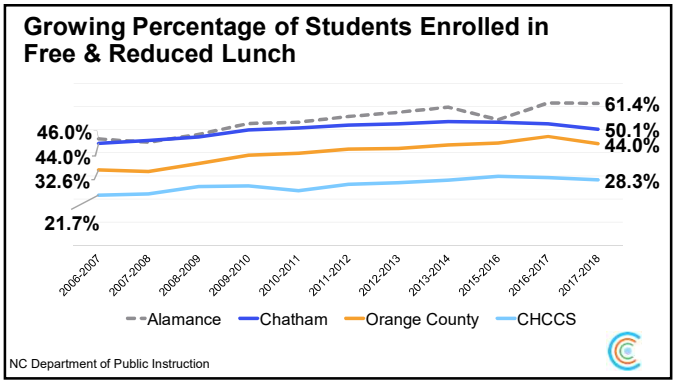

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Nonprofits

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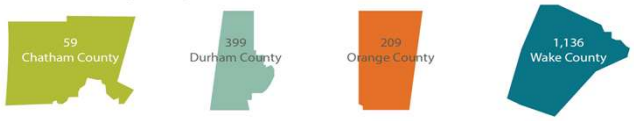
How Many Nonprofits Serve Our Community?

In 2016, the Triangle boasted 8,806 registered, 501(c) tax-exempt nonprofit organizations. Of these, 6,315 were registered 501(c)3 public charities excluding private foundations, and only 1,803 of these organizations were required to file Form 990 and 990-EZ that showed both positive organizational revenue and assets. This document will focus explicitly on those 1,803 organizations.

8,806	6,721	6,315	1,803
Registered 501(c) tax-exempt organizations	Registered 501(c)3 public charities and private foundations	Registered 501(c)3 public charities	Registered 501(c)3 active filers with assets and revenue

Where are the Triangle's nonprofits?



Triangle Community Foundation

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The Triangle's 1,803 Tax-Filing Nonprofits by Mission

2016

	Chatham	Durham	Orange	Wake
Human Services	21	121	49	327
Education	15	84	64	290
Societal Benefit	8	65	20	114
Health	5	46	22	132
Arts & Culture	4	33	36	105
Religion	2	14	5	67
Environ. & Animals	3	21	5	50
Int'l	1	11	6	40
Other	0	4	2	11
Total	59	399	209	1.1k

Triangle Community Foundation

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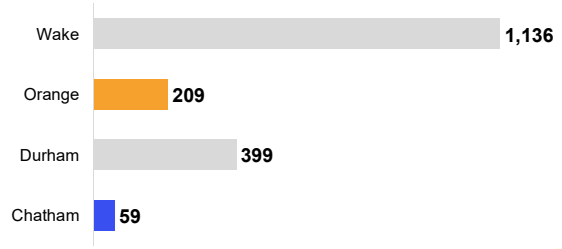
Number of Tax Return Filing Nonprofits by County

2016



Triangle Community Foundation

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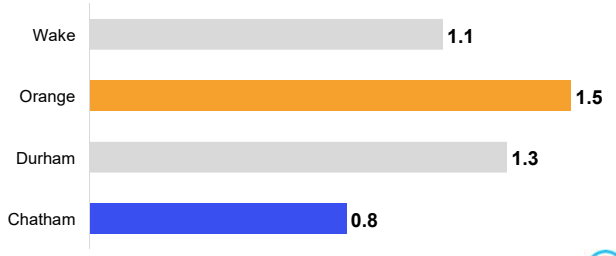
Tax Return Filing Nonprofits Per 1,000 Residents

2016



Triangle Community Foundation

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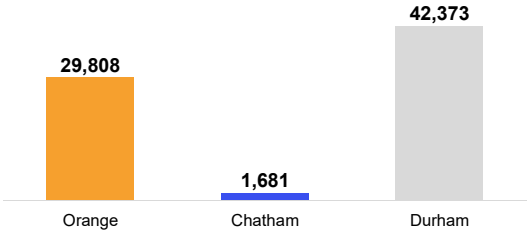
Estimated Nonprofit Employment by County

2015



North Carolina Center for Non-Profits

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Health

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Robert Wood Johnson Foundation County Health Rankings

2019 Health Indicator	Orange County	Chatham County	Who is #1
Length of Life	1	7	Orange
Quality of Life	3	19	Dare
Health Behaviors	2	3	Wake
Clinical Care	1	9	Orange
Social and Economic Factors	2	15	Wake
Physical Environment	46	74	Hyde

Robert Wood Johnson Foundation
County Health Rankings

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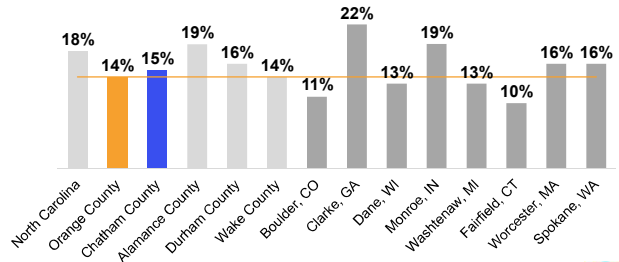
Adult Smoking (2019)



Robert Wood Johnson Foundation
County Health Rankings

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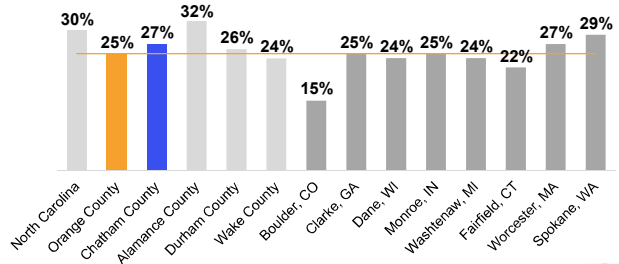
Adult Obesity (2019)



Robert Wood Johnson Foundation
County Health Rankings

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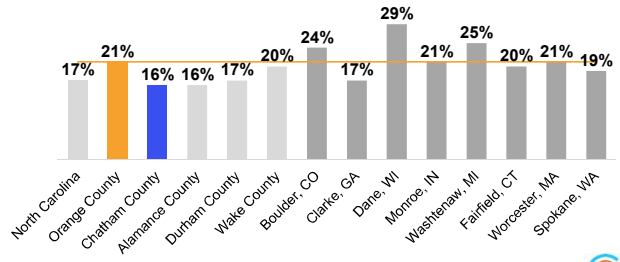
Excessive Drinking (2019)



Robert Wood Johnson Foundation
County Health Rankings

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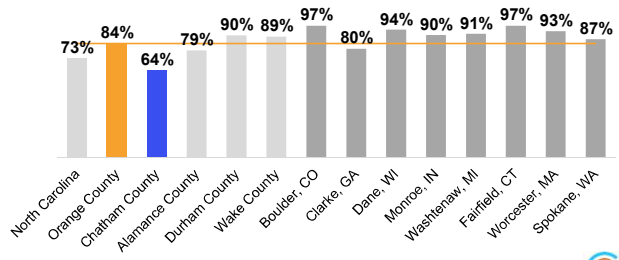
Access to Exercise Opportunities (2019)



Robert Wood Johnson Foundation
County Health Rankings

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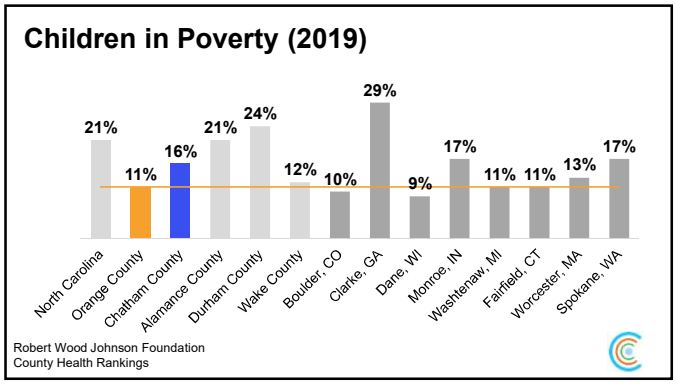

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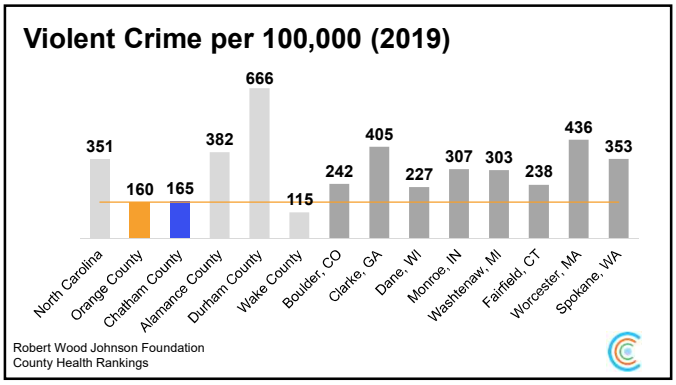

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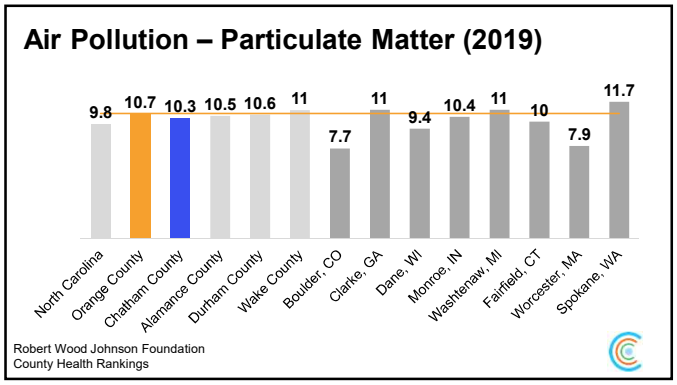

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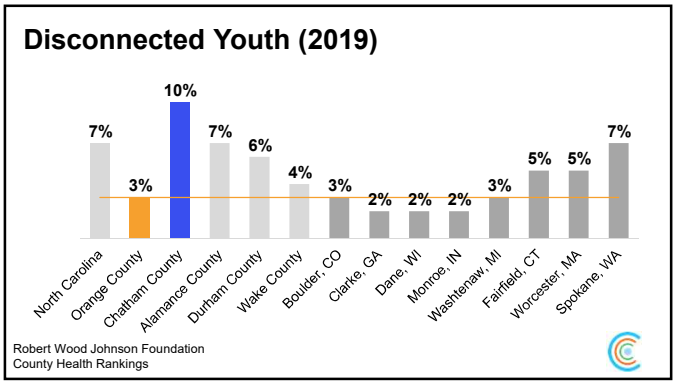

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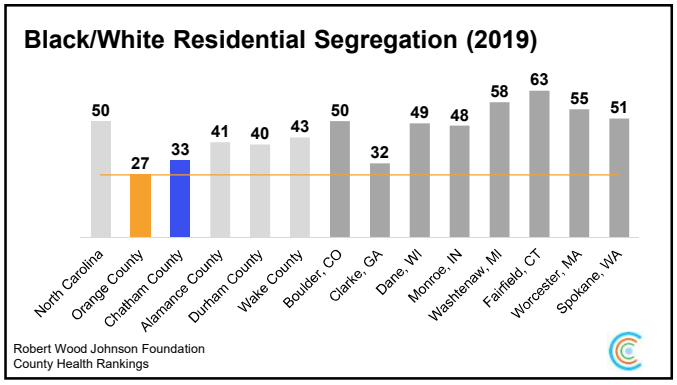

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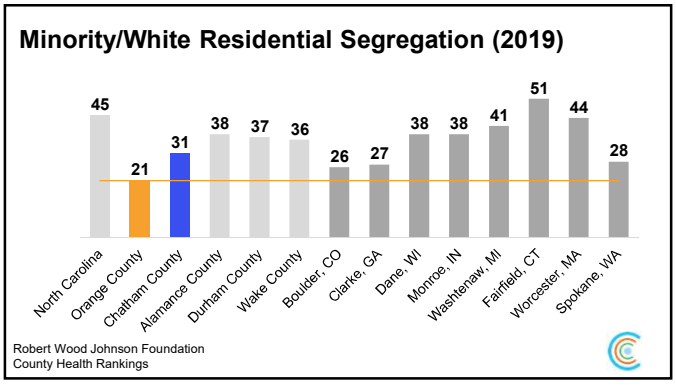
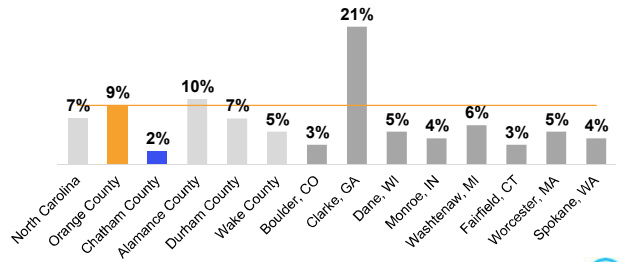


252

Limited Access to Healthy Foods (2019)



Robert Wood Johnson Foundation
County Health Rankings

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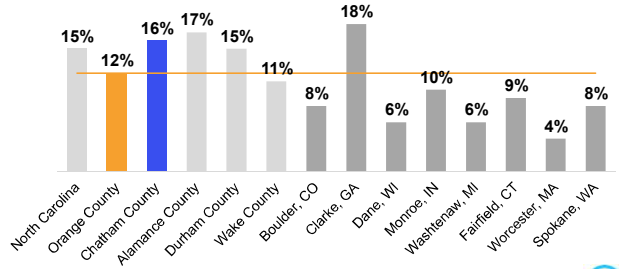
Uninsured Adults (2019)



Robert Wood Johnson Foundation
County Health Rankings

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Orange County Children Faring Better

	2011	2016	2017
Low birthweight	8.2%	8.9%	7.2%
3 and 4 year-olds enrolled in school	57.6%	64.9%*	N/A
Children living in poor or low income homes	33%	28.7%	27.7%
Teen births age 15-17 (per 1000 girls)	9.2	Too few to report	Too few to report
Children in foster care (per 1000)	6.7	5	5
Uninsured children	9%	5.1%	5.1%
Children assessed for abuse or neglect (per 1000)	38.4	39.5	31.4

*2015 data

NC Child

255

Causes of Death in Orange & Chatham

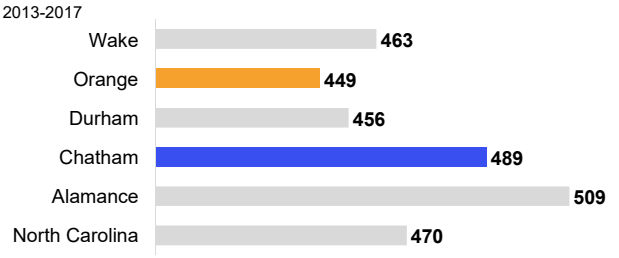
Orange County, NC	Chatham County, NC
1. Cancer (25.4%)	1. Cancer (23.7%)
2. Heart diseases (16.4%)	2. Heart diseases (17.6%)
3. Chronic lower respiratory diseases (4.9%)	3. Cerebrovascular diseases (5.8%)
4. Cerebrovascular diseases (4.2%)	4. All other unintentional injuries (4%)
5. All other unintentional injuries (3.9%)	5. Alzheimer's disease (3.7%)
6. Alzheimer's disease (2.7%)	6. Chronic lower respiratory diseases (3.3%)
7. Intentional suicide or self-harm (2.6%)	7. Diabetes (2.6%)
8. Nephritis, nephrotic syndrome, and nephrosis (2.1%)	8. Influenza and pneumonia (2.4%)
9. Parkinson's disease (2.1%)	9. Motor vehicle injuries (2.3%)
10. Diabetes (1.7%)	10. Nephritis, nephrotic syndrome and nephrosis (2.1%)

NC State Center for Health Statistics

256

All Cancers Rate per 100,000 is Lowest in Orange

2013-2017

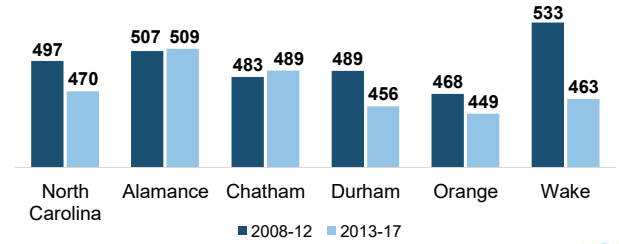


NC State Center for Health Statistics

257

All Cancers Rate per 100,000 Declines Except for Alamance and Chatham

2008-2012 vs 2013-2017



NC State Center for Health Statistics

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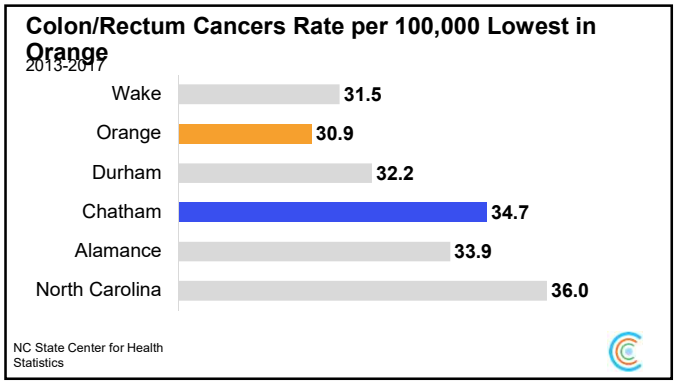

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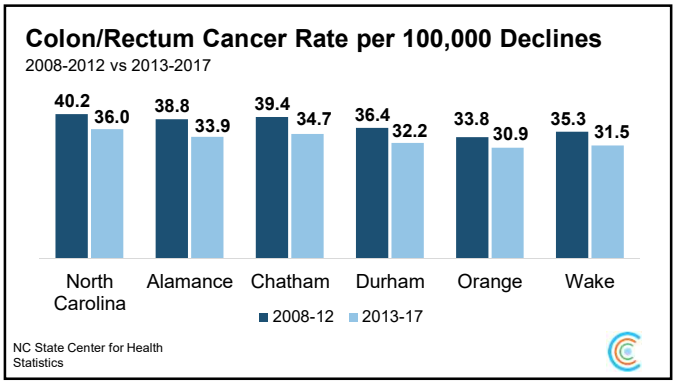

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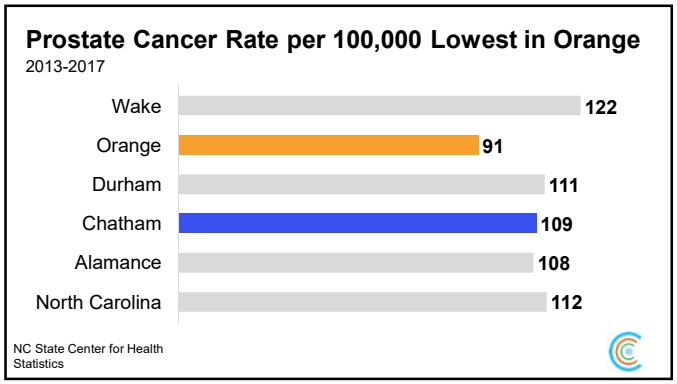

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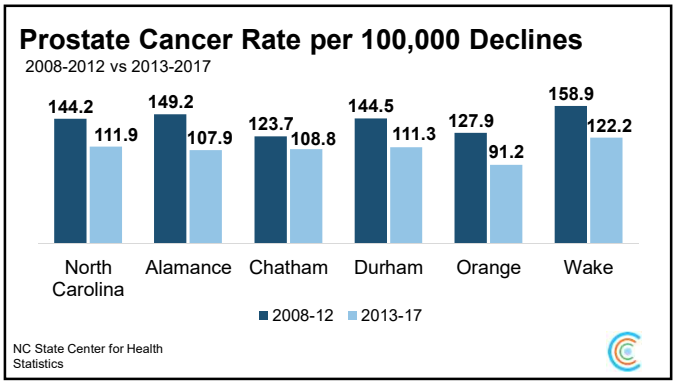

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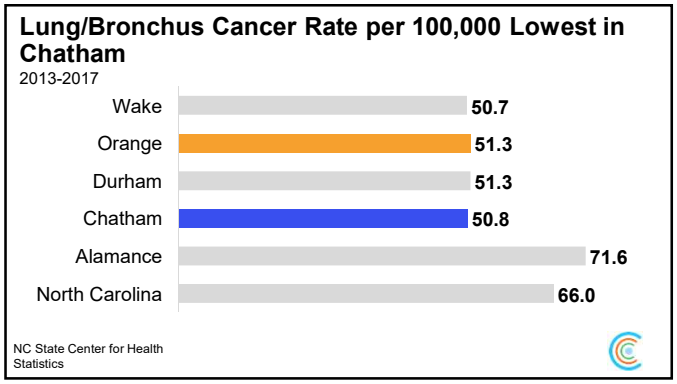

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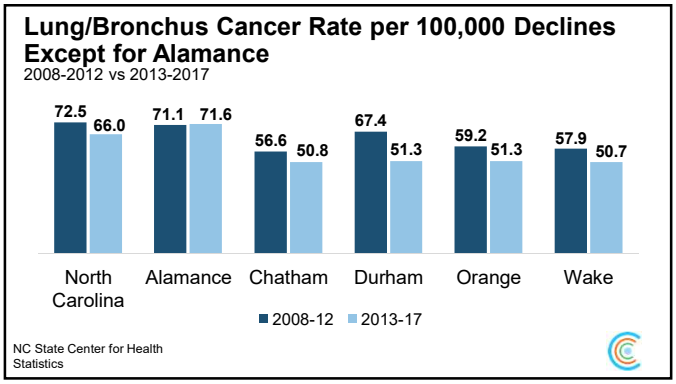

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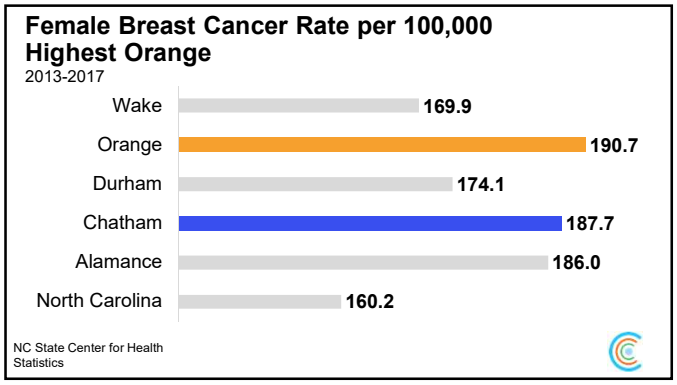

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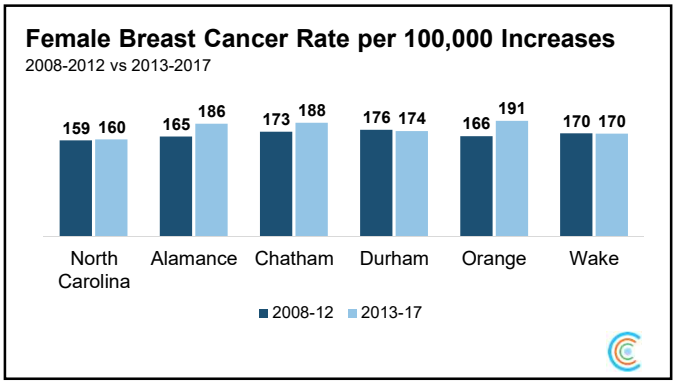

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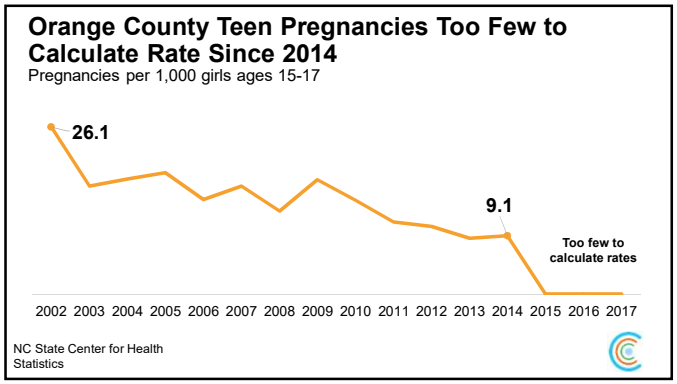

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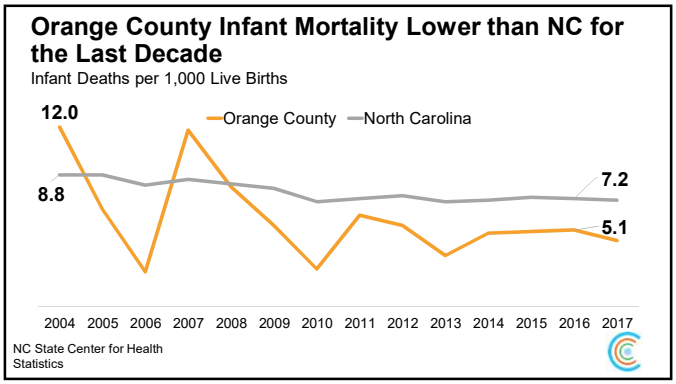

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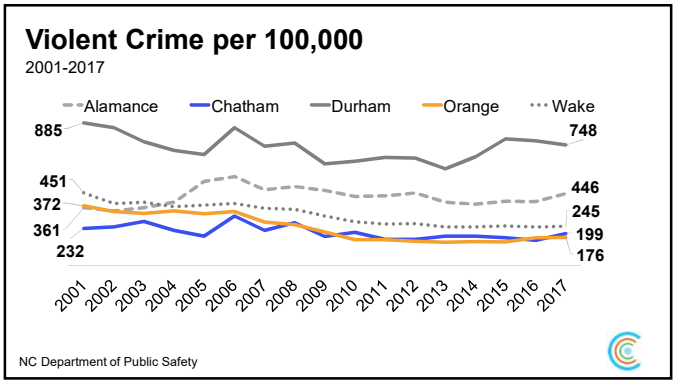

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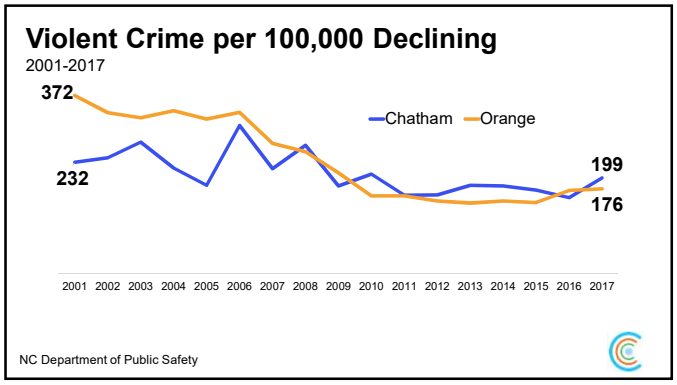

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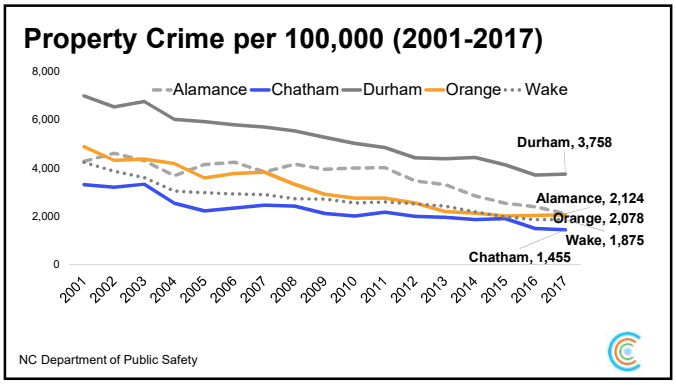

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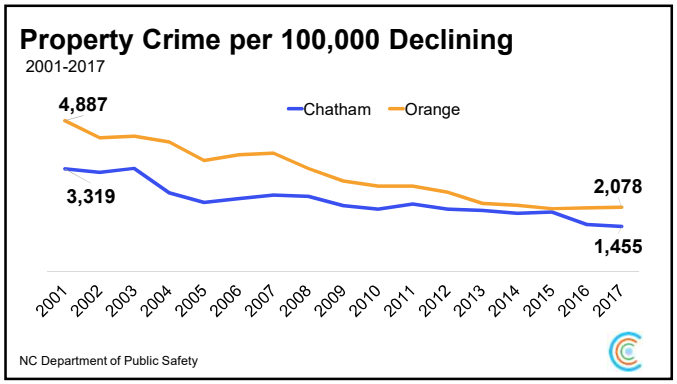

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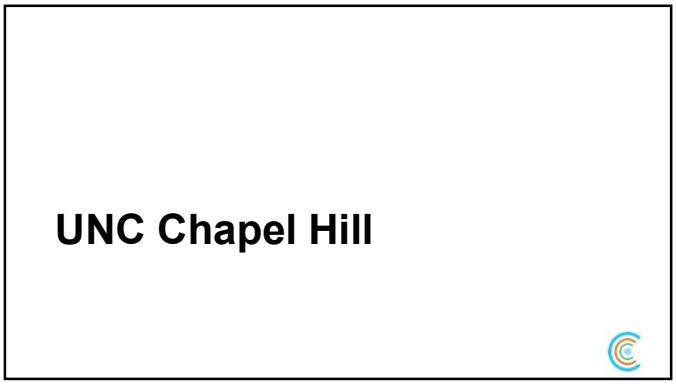

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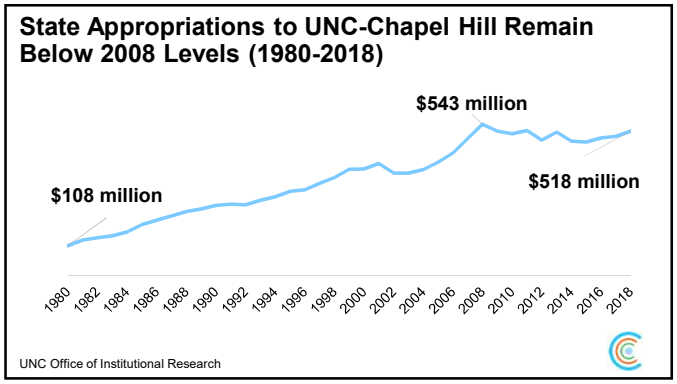

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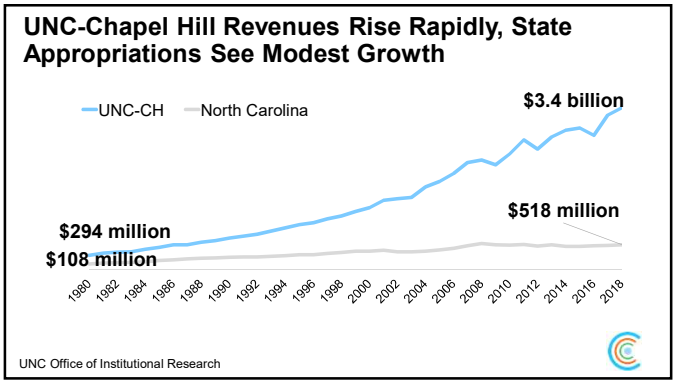

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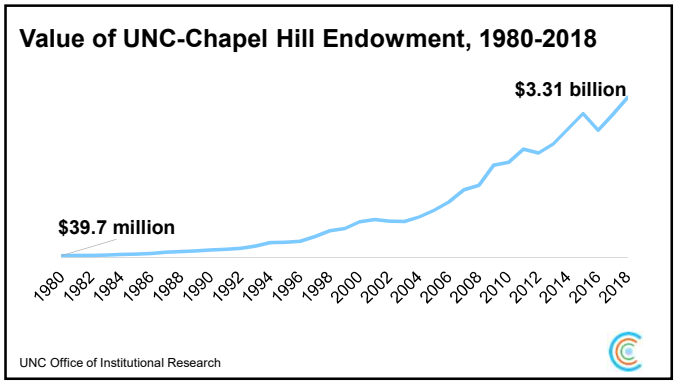

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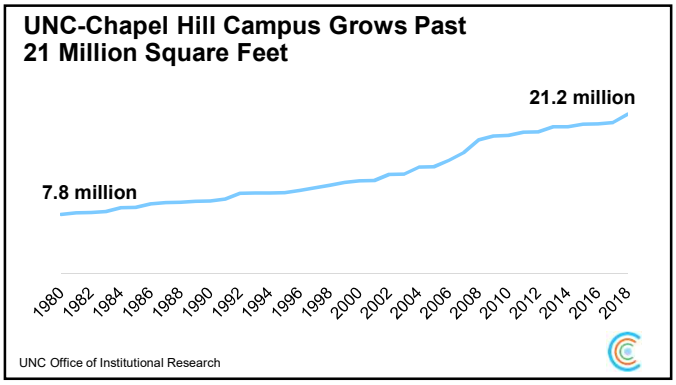

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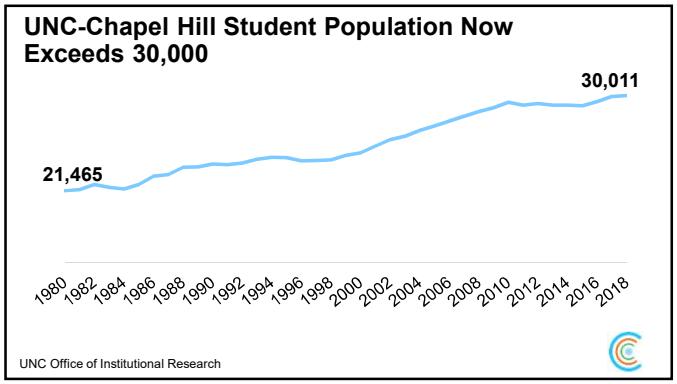

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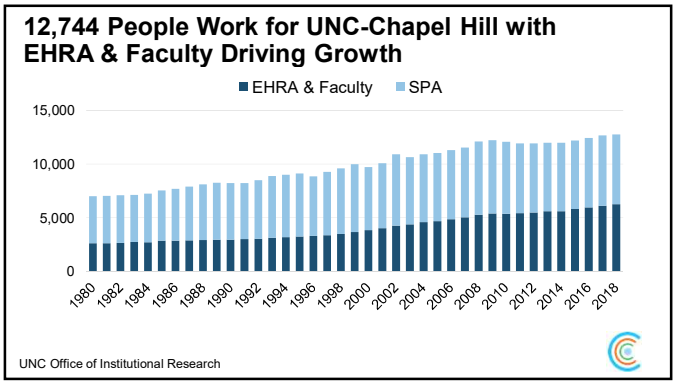

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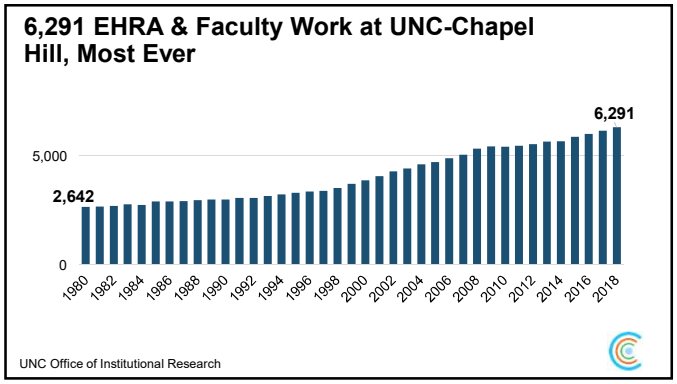

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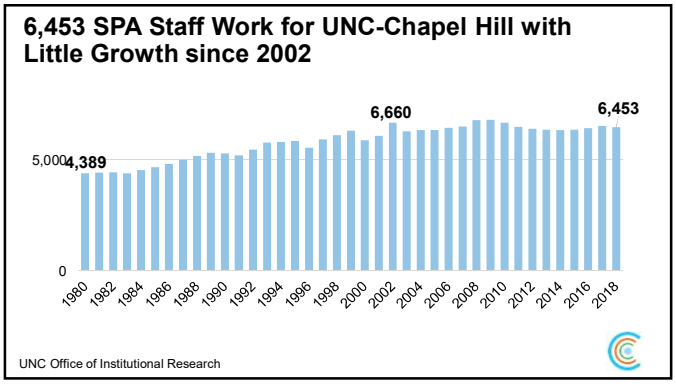
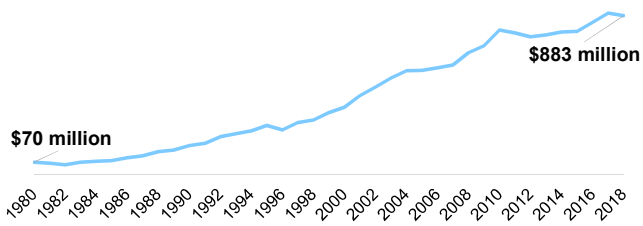


282

UNC Annual Research Funding exceeds $883 million



UNC Office of Institutional Research

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Innovation at UNC

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UNC Startups Grow

Total Active UNC Startups (1/2016-1/2019)

UNC

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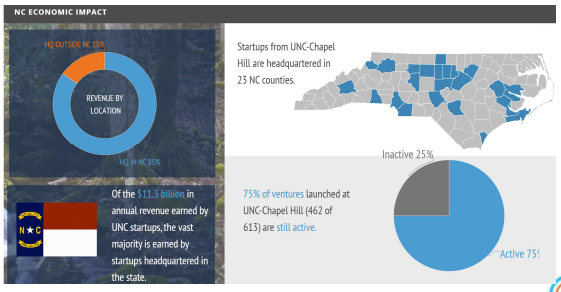
Most UNC Startups Headquartered in NC



UNC

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UNC Start Ups

INNOVATE CAROLINA Startups Database

Cumulative-to-Date Stats for FY19 (Q1, Q2 Calendar Year 2019)

- **Total Firms:** **663 startups with 500 active**
  - (424 of the 500 active are headquartered in North Carolina)
  - ✓ **IP/Technology:** 130, with 94 active
  - ✓ **Assisted:** 334, with 250 active
  - ✓ **Independent:** 199, with 156 active
- **Startups Created FY15-FY19:** 288
- **Startups Created FY10-FY14:** 218

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UNC Start Up Investment

INNOVATE CAROLINA Startups Database

Cumulative-to-Date Stats for FY19 (Q1, Q2 Calendar Year 2019)

- **Total Funding (VC, PE, SBIR, STTR, IPO, etc.): $14.98 billion**
  - ✓ **IP/Technology:** $14.1 billion
  - ✓ **Assisted:** $1 billion
  - ✓ **Independent:** $9.8 billion
  - ✓ Sub-categories of funding
    - **Private Investment:** $7.2 billion
    - **Grants/Awards:** $2.3 billion
    - **IPO, M&A, Corporate Partnerships:** $5.5 billion

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UNC Startups, FY2018-2019

INNOVATE CAROLINA Startups Database

Snapshot 2018-2019

- **Annual Revenue of UNC Startups:** $13.6 billion
  - (NC-headquartered: $13 billion)
- ✓ **IP/Technology:** $131.5 million
  - (NC-headquartered: $86.8 million)
- ✓ **Assisted:** $269.1 million
  - (NC-headquartered: $206.8 million)
- ✓ **Independent:** $13.2 billion
  - (NC-headquartered: $12.7 billion)

UNC

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UNC Startups, FY2018-2019

INNOVATE CAROLINA Startups Database

Snapshot 2018-2019

- **Employees of UNC Startups:** 78,658 total employees
  - (12,587 in North Carolina)
- ✓ **IP/Technology** 1,213 employees
  - (917 in North Carolina)
- ✓ **Assisted** 2,708 employees
  - (2,041 in North Carolina)
- ✓ **Independent** 74,737 employees
  - (9,629 in North Carolina)
- **Volunteers:** 9,915 total volunteers

UNC

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Durham Tech

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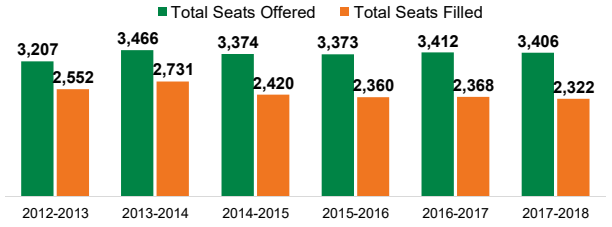
Total Seats Offered and Total Seats Filled

Durham Tech Orange County Campus 2012-2018



Durham Tech

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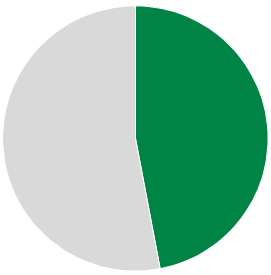

47%

of CHCCS or OCS graduates received financial aid from Durham Tech

(N=1515, 2013-2018)

Durham Tech

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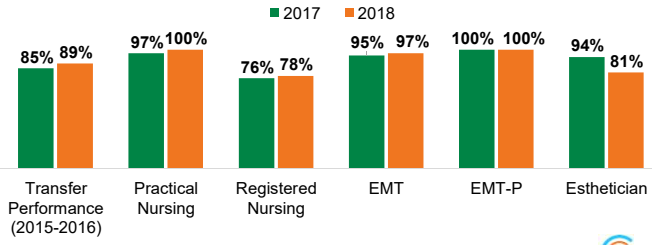
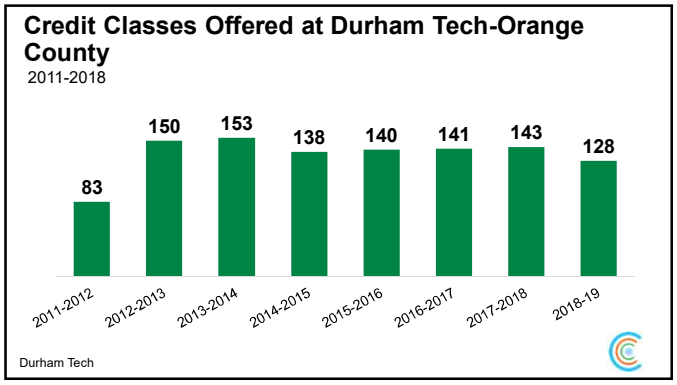
Durham Tech Licensure Pass Rates & Transfer Performance Generally Increase

2017 vs. 2018



Durham Tech

294



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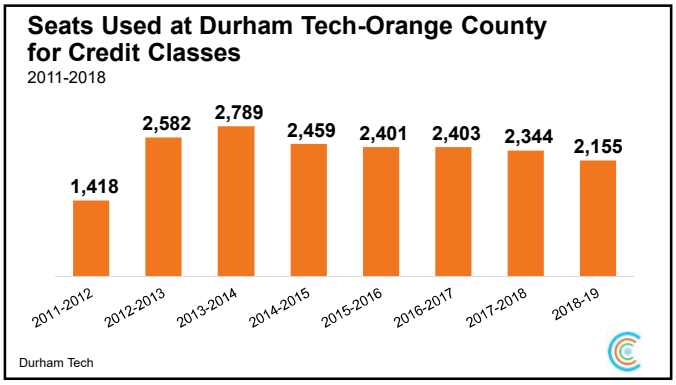

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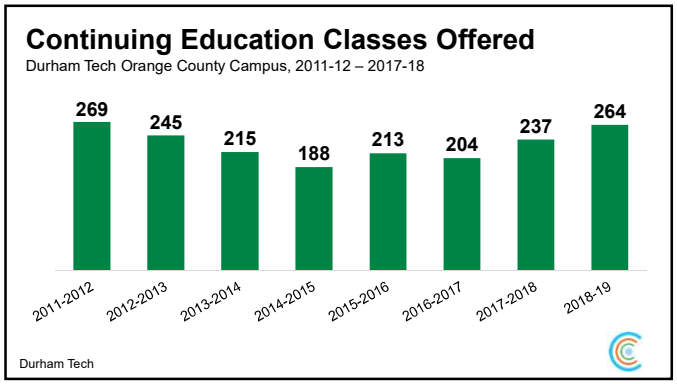

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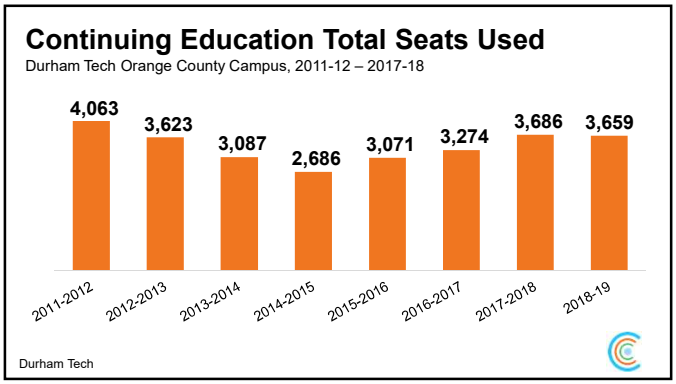

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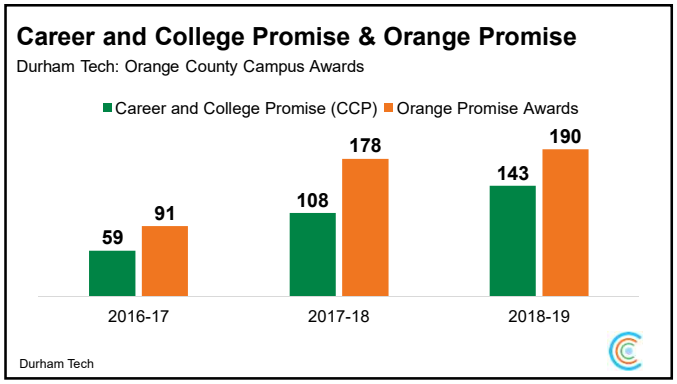

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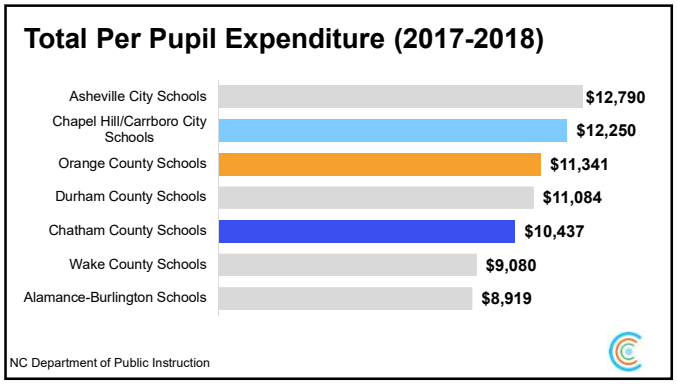

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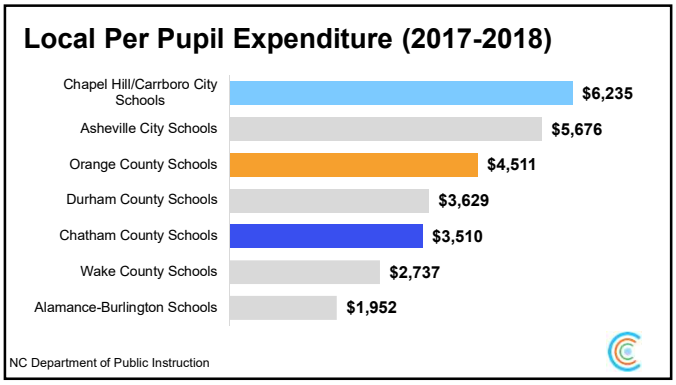

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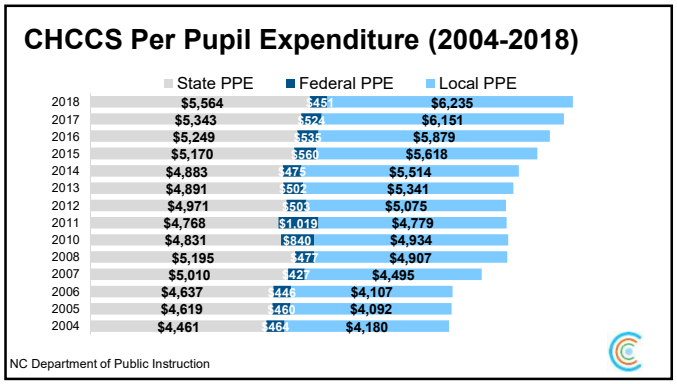

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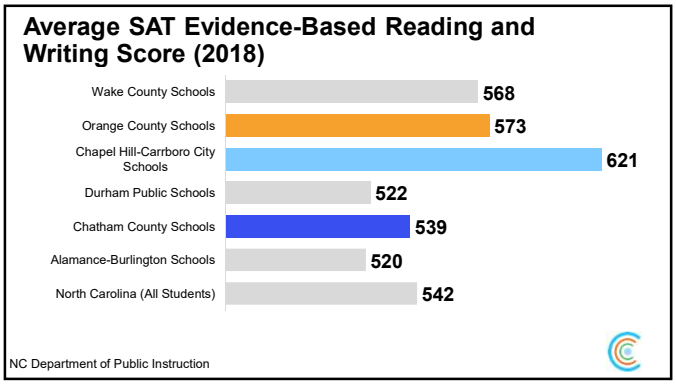

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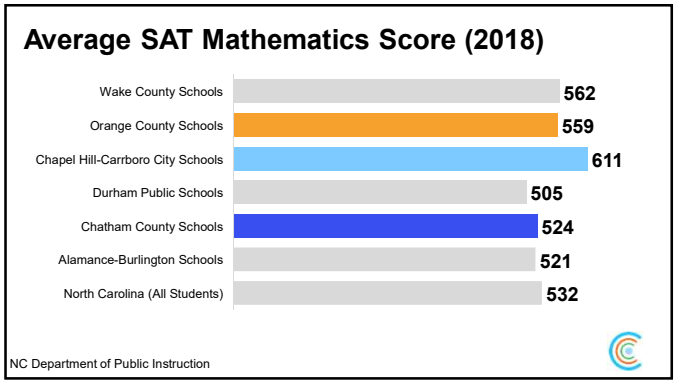

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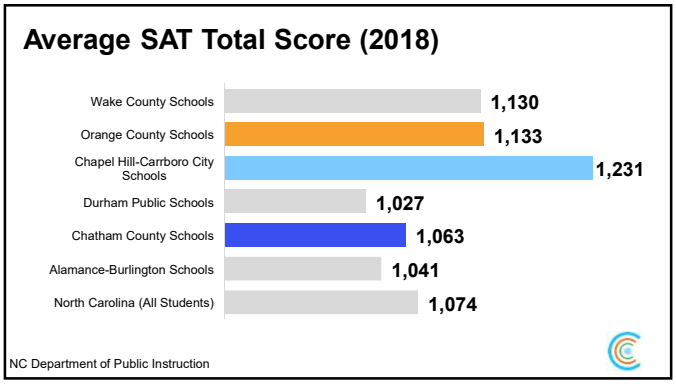

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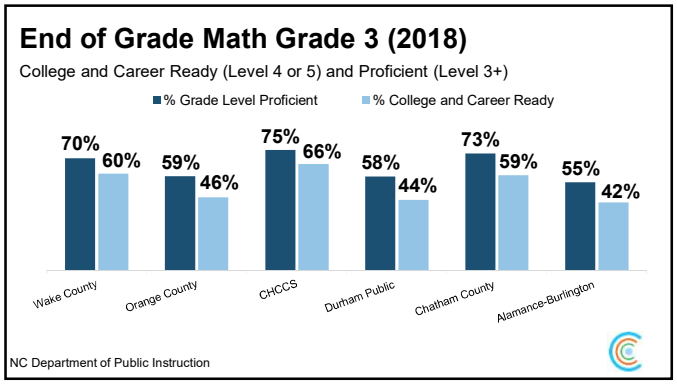

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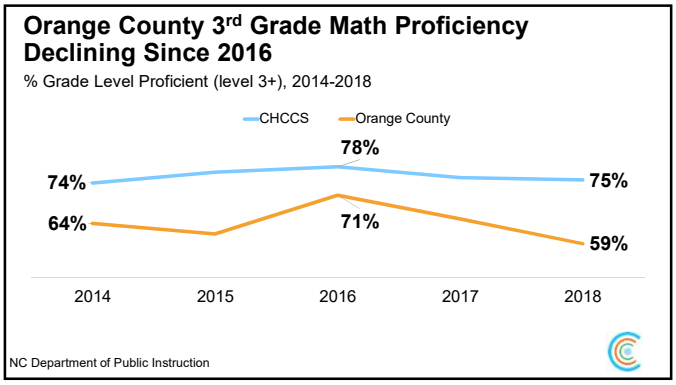

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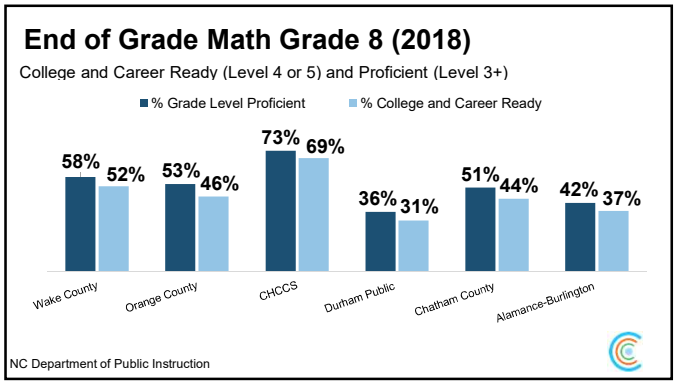

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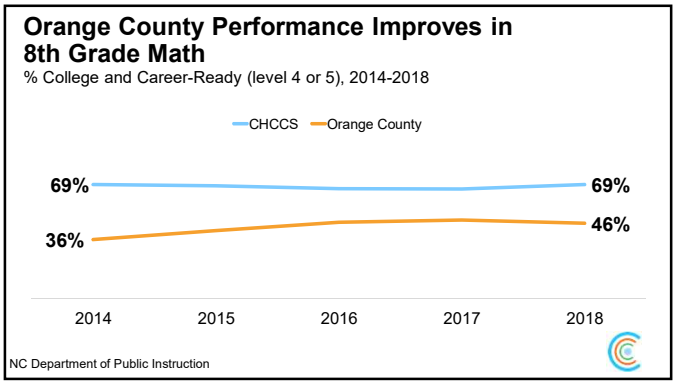

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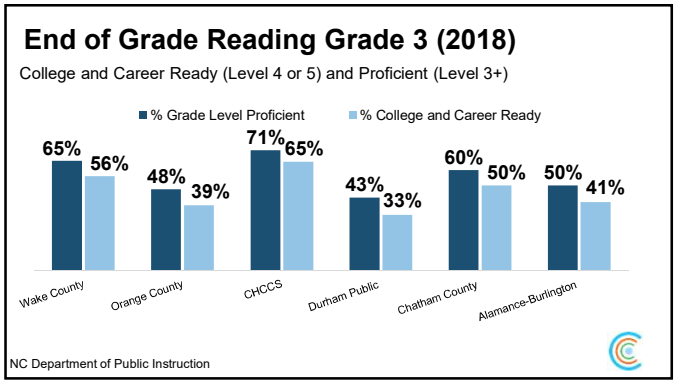

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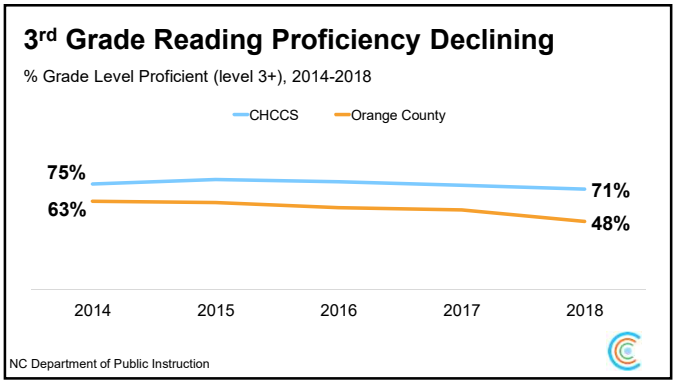

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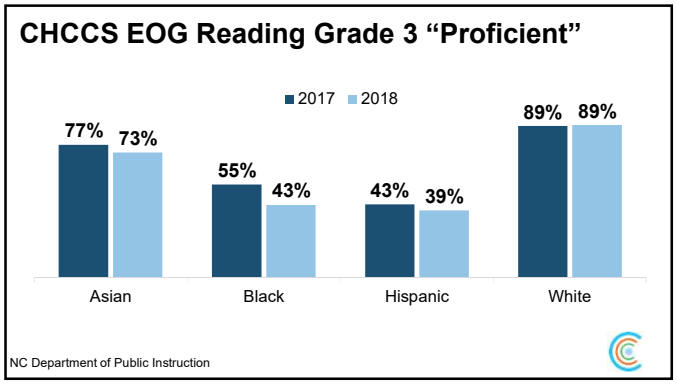

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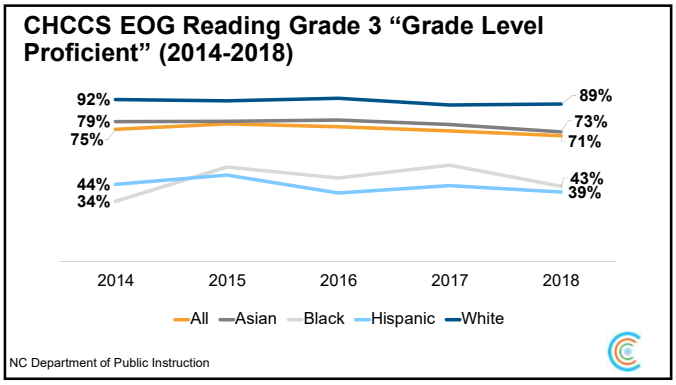

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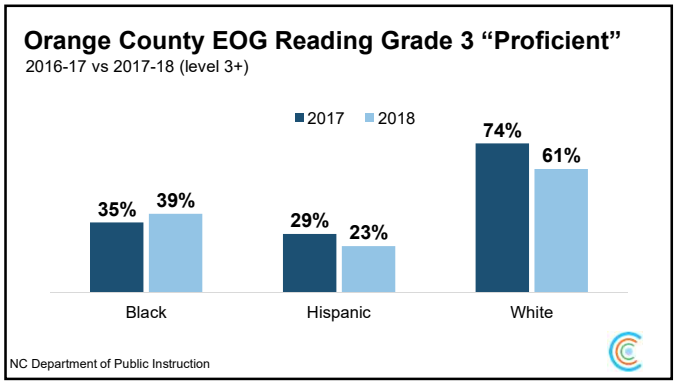

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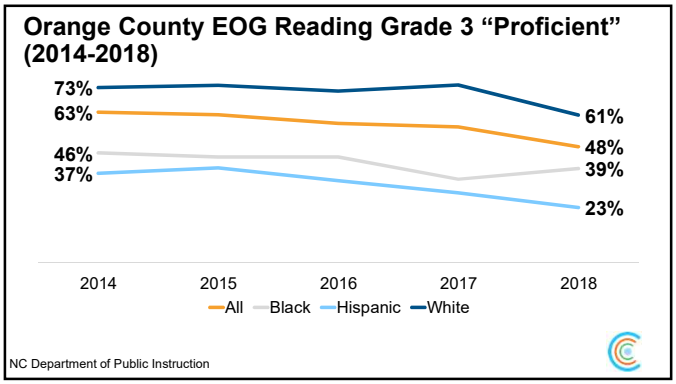

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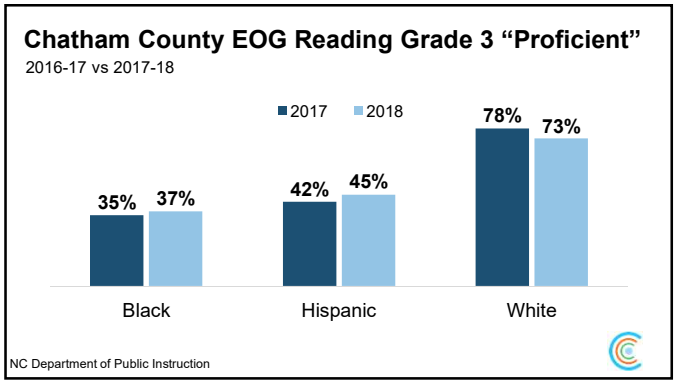

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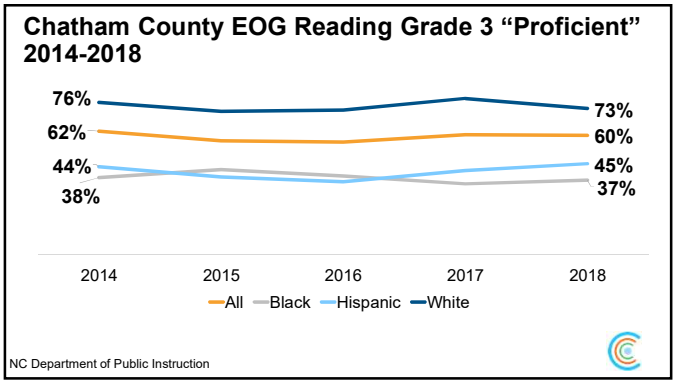

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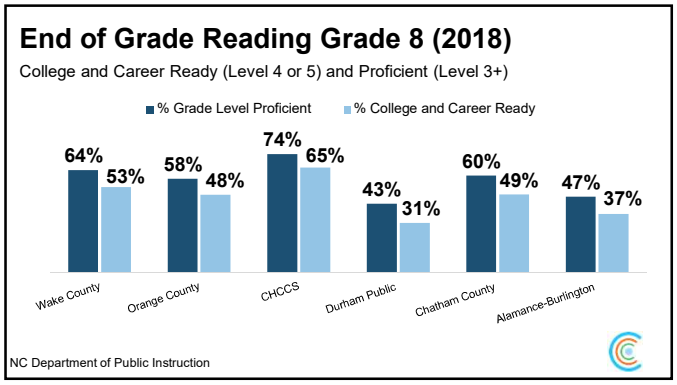

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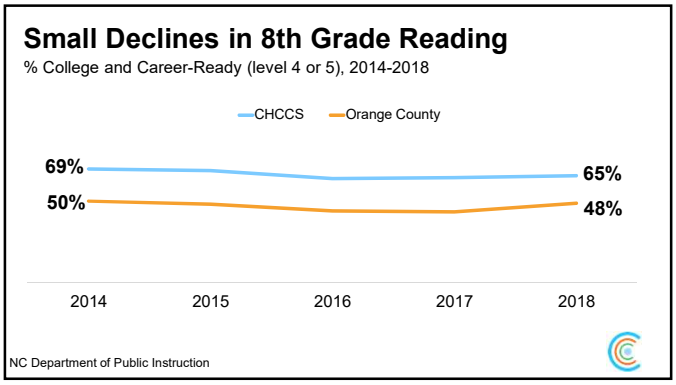

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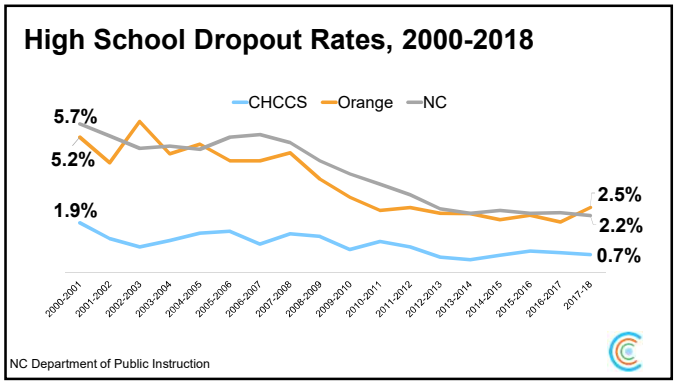

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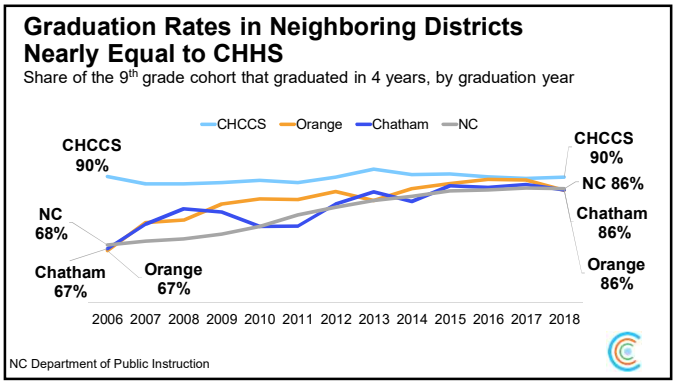

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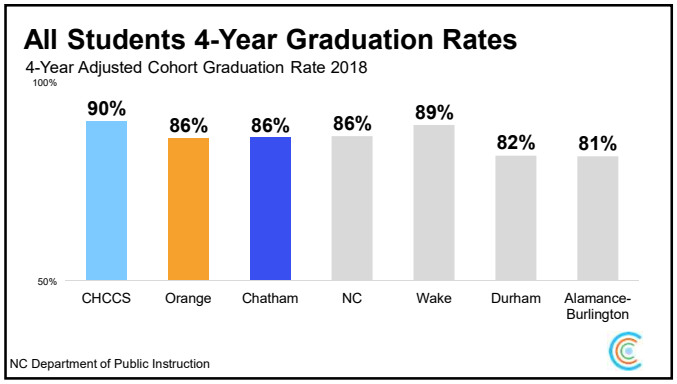

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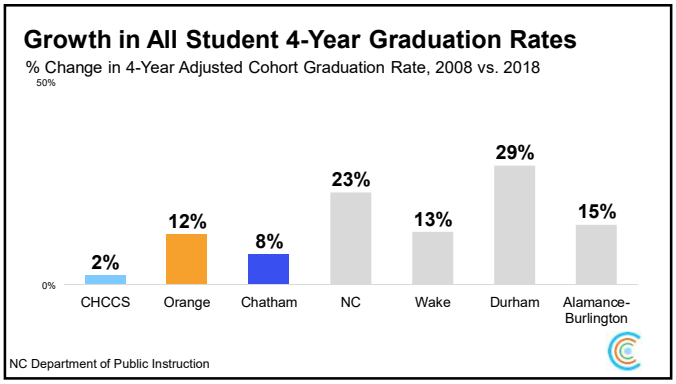

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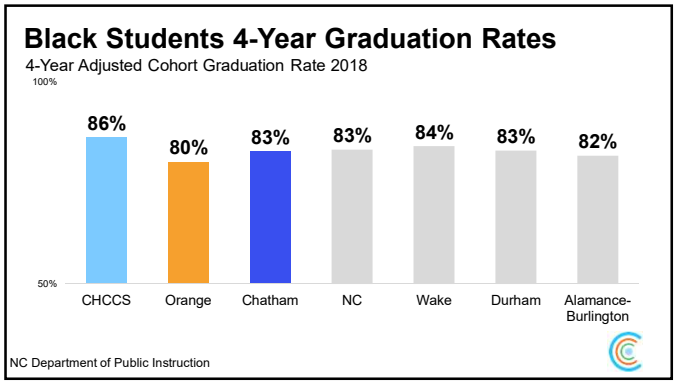

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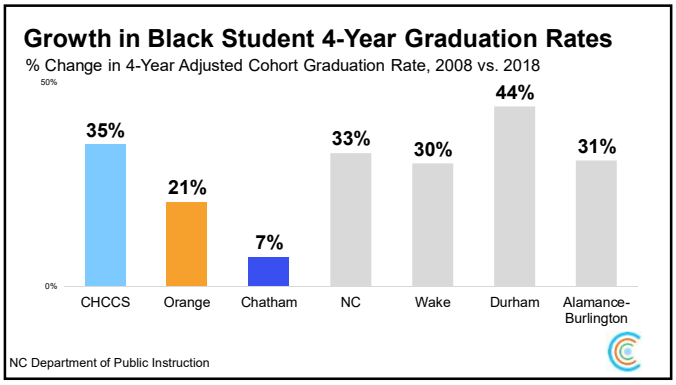

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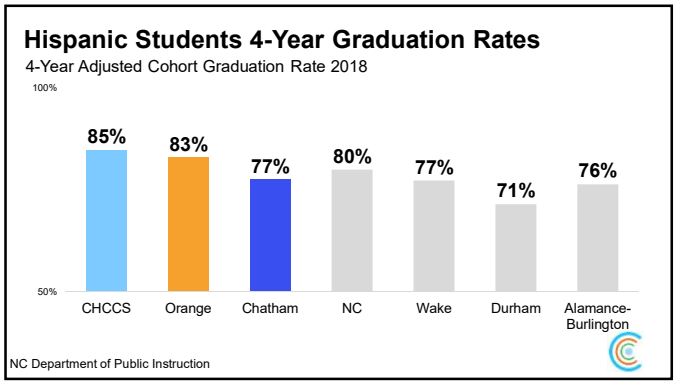

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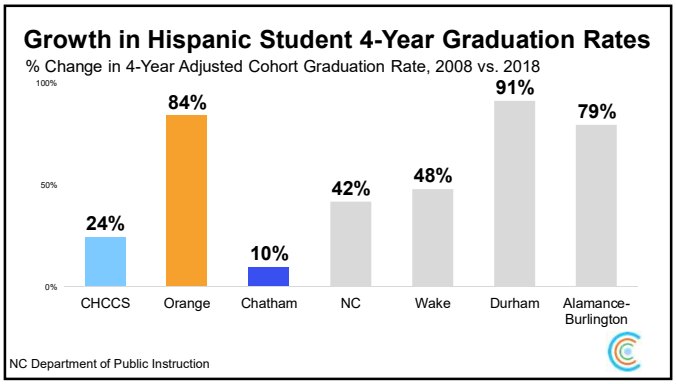

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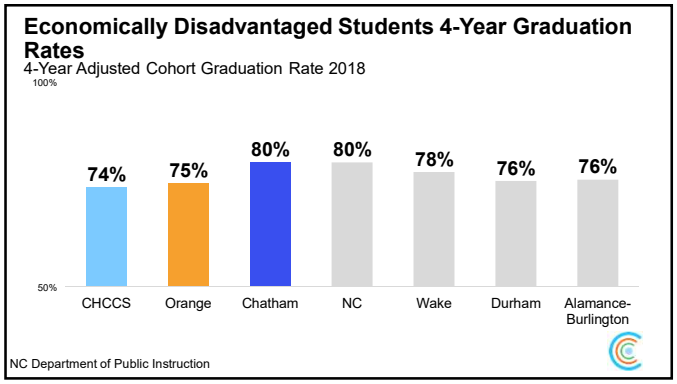

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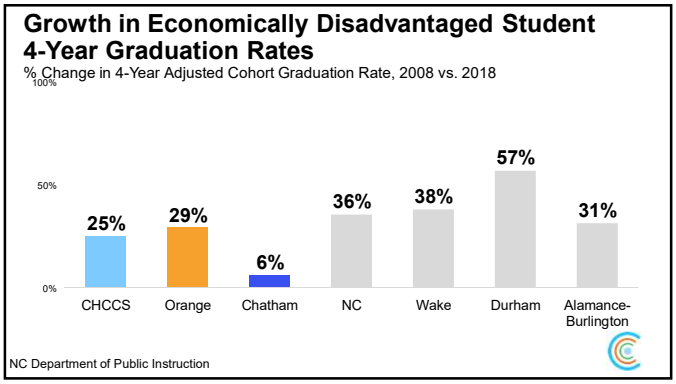

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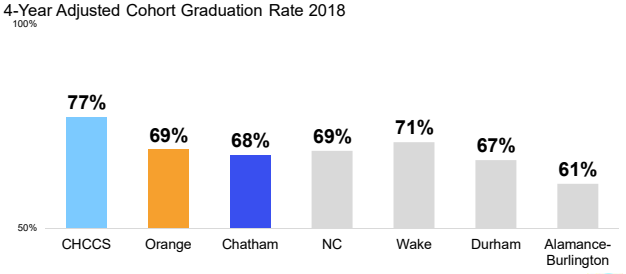
Students with Disabilities 4-Year Graduation Rates

4-Year Adjusted Cohort Graduation Rate 2018



NC Department of Public Instruction

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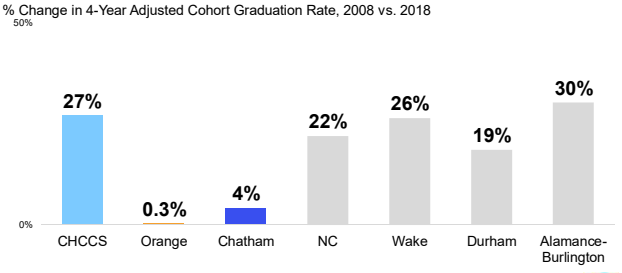
Growth in Students with Disabilities 4-Year Graduation Rates

% Change in 4-Year Adjusted Cohort Graduation Rate, 2008 vs. 2018



NC Department of Public Instruction

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Water

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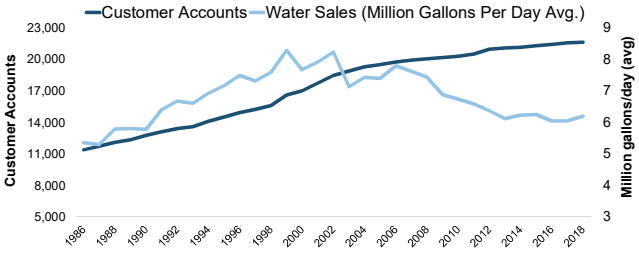
OWASA Accounts and Sales



OWASA

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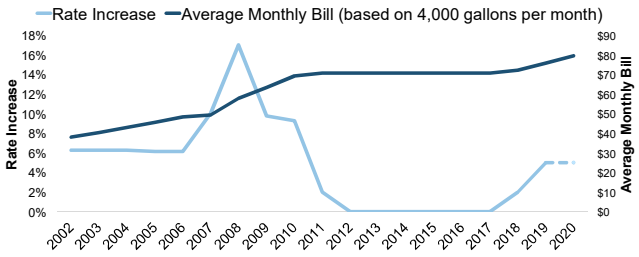
OWASA Rates & Average Monthly Bill



OWASA

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- Chapel Hill Orange County Visitors Bureau
- Durham Tech
- Orange County
- Partnership for a Sustainable Community
- Town of Chapel Hill
- Town of Hillsborough
- Triangle Community Foundation
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